

ANNEX BB

CRYSTALLEX

TASK	TIME
	64:00
Total	64:00

DATE	TASK	DESCRIPTION	VALUE
8/1/24		Tcs re sales process, next steps, rev docs, etc	2:25
8/2/24		Tcs w bidders, Tcs re 2020s, Tcs w EVR and Weil re next steps, sale process	3:40
8/3/24		Tcs re sale process, tc re 2020s, rev docs	2:15
8/4/24		Tcs re bidders, 2020s and Sales process	1:45
8/5/24		Tc w bidder, EVR, Weil, conf call w advisors, rev revised SPA	2:05
8/6/24		Rev draft SPA, Tcs and emails re process, final bidder, exclusivity, etc	3:10
8/7/24		Tcs and emails w Weil and EVR, conf call w VPs, rev correspondence btwn Weil and bidder, emails resale process, rev docs	3:35
8/8/24		Tcs and email re sale process, exclusivity, 2020s	1:35
8/9/24		Emails, Tcs re sales process, rev SM May report	1:20
8/12/24		Tics and emails re sales process	1:10
8/13/24		Tcs and emails re sales process, NDAs, review alter ego issues, and 2020 issues	2:45
8/14/24		Conf call w Weil re alter ego and sale process, rev draft Order and motion, rev draft alter ego motion, emails re sale process, ndas	4:15
8/15/24		Rev draft motion and order re alter ego and sale motion, conf call re sale process update	2:10
8/16/24		Conf call with Conoco and Crystallex, follow up calls and emails	2:00
8/18/24		Rev Elliott draft of Order, emails, rev issues list	1:40
8/19/24		Tc and emails re sale process, admin	1:05
8/20/24		Tc w Weil and EVR re 2020 Notes, tc w SPPs and Weil and EVR re 2020s and alter ego cases, rev email to the Court and response to VPs letters	2:50
8/21/24		Tc w Weil and EVR re issues list for Elliot draft SPA, review SPA mark up, CT's and email, discussion re extension	3:20

DATE	TASK	DESCRIPTION	VALUE
8/22/24		Emails and tcs re extension, call w SPPs re Elliot deal, review docs	2:40
8/23/24		Rev extension request, calls w Weil re same, tc call w Bidder, call w VP, rev doc, texts and call w RS	3:10
8/24/24		Review revised SPA, emails re same, emails re sales process and related matters	2:50
8/26/24		Emails re sales process and exclusivity, tcs and emails re RTF and specific performance, rev motion to enjoin alter ego action	2:15
8/27/24		Emails re sales process, RTF and "cleansing"	1:05
8/28/24		Emails and tcs re exclusivity, tc re ex parte hearing, emails re sale process, etc	2:15
8/29/24		Rev proposed sale order, prepare for ex parte meeting, participate in ex parte meeting, tics and emails re 2020s	3:20
8/30/24		Emails re sale order, conf call w SPPs, emails re sales process	1:45
8/31/24		emails re sales process, Strong Deposition, rev SPA mark up	1:35
Total			64:00

767 Fifth Avenue
New York, NY 10153
+1 212 310 8000 tel
+1 212 310 8007 fax

Weil, Gotshal & Manges LLP

Robert B. Pincus, Special Master

October 30, 2024

Attn: Robert Pincus

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Invoice Number: 2024012377
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for
the period through August 31, 2024 in connection with the Citgo
matter.

FEES	\$2,920,088.50
DISBURSEMENTS	\$52,457.63
TOTAL AMOUNT DUE	\$2,972,546.13

PLEASE RETURN ATTACHED COPY WITH YOUR PAYMENT TO:

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

TIMEKEEPER SUMMARY REPORT

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Schrock, Ray C.	\$2,350.00	46.00	\$108,100.00
Wessel, Paul J.	\$2,350.00	0.40	\$940.00
Chivers, Corey	\$2,150.00	7.50	\$16,125.00
Colao, Andrew J.	\$2,150.00	5.20	\$11,180.00
Lender, David J.	\$1,995.00	34.60	\$69,027.00
Friedmann, Jared R.	\$1,795.00	22.80	\$40,926.00
Keenan, Eoghan P.	\$1,795.00	127.40	\$228,683.00
Welch, Alexander W.	\$1,795.00	22.00	\$39,490.00
Greer, Olivia J.	\$1,750.00	0.90	\$1,575.00
Niles-Weed, Robert B.	\$1,725.00	90.80	\$156,630.00
<u>Counsel</u>			
Naughton, Michael C.	\$1,650.00	2.10	\$3,465.00
Bentley, Chase A.	\$1,595.00	158.20	\$252,329.00
Curtis, Aaron J.	\$1,595.00	149.10	\$237,814.50
Fliman, Ariel	\$1,595.00	0.10	\$159.50
Heimowitz, Simon	\$1,595.00	4.60	\$7,337.00
Margolis, Steven M.	\$1,595.00	14.50	\$23,127.50
<u>Associate</u>			
Ramos, Christina	\$1,470.00	33.10	\$48,657.00
Basil, Nico	\$1,420.00	144.40	\$205,048.00
Merck, David P.	\$1,420.00	1.10	\$1,562.00
Sharma, Sakshi	\$1,420.00	22.50	\$31,950.00
Burrus, Maigreade B.	\$1,355.00	105.60	\$143,088.00
Bier, Ilana	\$1,290.00	4.50	\$5,805.00
Jaeger, Rebecca	\$1,290.00	49.20	\$63,468.00
Chung, Jeeyoon	\$1,175.00	2.90	\$3,407.50
Gross, Nate	\$1,175.00	6.90	\$8,107.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

TIMEKEEPER SUMMARY REPORT

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Markovitz, David	\$1,175.00	6.20	\$7,285.00
Roberts, Ian	\$1,175.00	95.50	\$112,212.50
Rubin, Avi	\$1,175.00	142.00	\$166,850.00
Feder, Adina	\$995.00	0.60	\$597.00
Hong, Esther	\$995.00	44.50	\$44,277.50
Kamath, Priya	\$995.00	121.30	\$120,693.50
Smith, Kara	\$995.00	140.80	\$140,096.00
Yu, Julia	\$995.00	4.60	\$4,577.00
Zimmerman, Erik	\$995.00	4.40	\$4,378.00
Evans, Emma	\$830.00	50.00	\$41,500.00
Mackinnon, Josh	\$830.00	127.00	\$105,410.00
Serviss, Jess	\$830.00	8.70	\$7,221.00
Sheker, Wesley	\$830.00	43.60	\$36,188.00
Verdichizzi, Michael	\$830.00	3.20	\$2,656.00
<u>Library Staff</u>			
Pugh, Daniela M.	\$285.00	0.30	\$85.50
<u>Litigation Support</u>			
Mosin, Olga	\$490.00	9.70	\$4,753.00
Bogota, Alejandro	\$425.00	14.00	\$5,950.00
<u>Paralegal</u>			
Mills, Patrick G.	\$545.00	0.70	\$381.50
Chan, Herbert	\$495.00	7.80	\$3,861.00
McCray, Crystal	\$495.00	11.00	\$5,445.00
Okada, Tyler	\$350.00	1.60	\$560.00
Subtotal New York:		1,893.90	\$2,522,979.00
<u>Boston</u>			
<u>Partner</u>			
Mee, Peter J.	\$1,795.00	4.80	\$8,616.00
Subtotal Boston:		4.80	\$8,616.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

TIMEKEEPER SUMMARY REPORT

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>Washington DC</u>			
<u>Partner</u>			
Connolly, Annemargaret	\$1,995.00	3.40	\$6,783.00
Cooley, Shawn B.	\$1,795.00	3.80	\$6,821.00
Tripp, Zack	\$1,795.00	1.00	\$1,795.00
Welch, Timothy C.	\$1,750.00	24.20	\$42,350.00
Sanford, Kristin	\$1,725.00	8.30	\$14,317.50
<u>Counsel</u>			
Cunningham, Nathan	\$1,595.00	0.30	\$478.50
<u>Associate</u>			
Liu, Sisi	\$1,290.00	15.20	\$19,608.00
Logan, Savannah L.	\$995.00	14.10	\$14,029.50
Subtotal Washington DC:		70.30	\$106,182.50
<u>Miami</u>			
<u>Partner</u>			
Bodoh, Devon	\$2,350.00	15.20	\$35,720.00
Dulcey, Alfonso J.	\$1,750.00	27.40	\$47,950.00
<u>Counsel</u>			
Nagar, Roshelle A.	\$1,650.00	1.20	\$1,980.00
Sternlieb, Sarah	\$1,595.00	1.40	\$2,233.00
<u>Associate</u>			
Fernandez, Ricardo	\$1,175.00	55.30	\$64,977.50
Agbi, Theo	\$995.00	34.00	\$33,830.00
SanGiovanni, Giana	\$830.00	88.10	\$73,123.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

TIMEKEEPER SUMMARY REPORT

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Subtotal Miami:		222.60	\$259,813.50
<u>Silicon Valley</u>			
<u>Associate</u>			
Montoya, Amy	\$1,175.00	1.00	\$1,175.00
Subtotal Silicon Valley:		1.00	\$1,175.00
<u>London</u>			
<u>Counsel</u>			
Gray, Jack	\$1,575.00	11.90	\$18,742.50
Subtotal London:		11.90	\$18,742.50
GRAND TOTAL		2,204.50	\$2,917,508.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Margolis, Steven M.	REVIEW JD MARKUP OF REPS AND INTERIM OPERATING COVENANTS; CONF. WITH N. GROSS ON SAME; ISSUES LIST FOR SAME.	0.50	71366980	797.50
08/01/24	Chivers, Corey	CONF CALLS RE KEY ALIGNMENT AND STATUS; ATTENTION TO CORRESPONDENCE RE FINANCING ISSUES IN SPAS; ANALYZE 2020 ISSUES TO PREPARE FOR CALLS; UPDATE CALL WITH EVERCORE.	1.70	71370723	3,655.00
08/01/24	Lender, David J.	TELEPHONE CALL WITH ELLIOTT; TELEPHONE CALL WITH STRONG RE DECLARATION; TELEPHONE CALL WITH SCHROCK RE SAME; TELEPHONE CALL WITH GIBSON, WACHTEL.	2.00	71365923	3,990.00
08/01/24	Colao, Andrew J.	CONFERS WITH C. RAMOS AND C. CHIVERS RE INTERPLEADER AND FINANCING ISSUES.	0.60	71365721	1,290.00
08/01/24	Nagar, Roshelle A.	CONFERENCE CALL WITH AKIN RE SALES PROCESS; INTERNAL CONFERENCE RE 2020S LETTER.	1.20	71368507	1,980.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Keenan, Eoghan P.	CALL WITH BIDDER'S OUTSIDE COUNSEL RE: TREATMENT OF 2020 BONDHOLDERS; CALL WITH SALE PROCESS PARTIES, OUTSIDE COUNSEL, SPECIAL MASTER AND EVERCORE RE: BID STATUS AND NEXT STEPS; MEETING WITH WEIL M&A TEAM RE: BIDDER STATUS AND ENGAGEMENT; FOLLOW UP RE: DEAL TERMS WITH BIDDERS; REVISE SPA MARKUP FOR BIDDER.	6.20	71366587	11,129.00
08/01/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RE SELECTION OF BIDS.	1.50	71377562	3,525.00
08/01/24	Ramos, Christina	REVIEW IOCS; REVIEW RECEIVED BID; REVIEW INJUNCTION MOTION; CALL ON 2020S; PREPARE SUMMARY OF 2020S; REVIEW SPA MARKUP; REVIEW IRBS GUARANTY; CALLS AND EMAIL CORRESPONDENCE WITH EZ.	4.70	71364864	6,909.00
08/01/24	Welch, Alexander W.	CALL RE: KEY OPEN ISSUES; CALL WITH SPPS; DISCUSS SAME.	1.20	71380543	2,154.00
08/01/24	Yu, Julia	ATTEND CALL WITH ELLIOTT'S COUNSEL RE 2020S.	0.80	71366668	796.00
08/01/24	Cunningham, Nathan	REVIEW DUE DILIGENCE QUESTIONS SENT TO THE COMPANY BY ELLIOTT; CORRESPOND WITH A. RUBIN REGARDING THE SAME.	0.30	71367236	478.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Curtis, Aaron J.	CALL WITH ELLIOTT'S COUNSEL TO DISCUSS THE 2020 BONDHOLDERS; CALL WITH R. STRONG TO DISCUSS DECLARATION; CALL WITH CRYSTALLEX AND CONOCO'S COUNSEL TO DISCUSS THE SALE NEGOTIATIONS; REVIEW AND ANALYZE LETTER FROM 2020S IN THE SDNY CASE; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER; REVIEW AND COMMENT ON RESEARCH RE: ALTER EGO CLAIMS.	5.30	71364982	8,453.50
08/01/24	Jaeger, Rebecca	DRAFT AND SEND EMAILS REGARDING ONGOING ISSUES AND WORKSTREAMS.	0.50	71371183	645.00
08/01/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS REVISED SPA.	1.10	71367540	1,925.00
08/01/24	Niles-Weed, Robert B.	RESEARCH ALTER EGO LAWSUITS.	2.10	71368592	3,622.50
08/01/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; REVIEW BID MATERIALS; CALL RE DECLARATION.	6.10	71381405	9,729.50
08/01/24	Gross, Nate	WORK ON SPA; DISCUSS SAME WITH S. MARGOLIS.	0.60	71376903	705.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Rubin, Avi	CALLS WITH WEIL M&A; ATTEND CALL WITH GIBSON AND WLRK; REVISE AND INCORPORATE WEIL M&A AND WEIL SPECIALIST COMMENTS TO SPA; COORDINATE R&WS AND IOCS RIDERS ITEMS; COORDINATE NDA COMMUNICATION REQUEST ITEMS; DRAFT 2020S NDA EXPIRATION DATE EXTENSION EMAIL.	7.40	71367582	8,695.00
08/01/24	Cooley, Shawn B.	REVIEW AND RESPOND TO EMAIL RE CFIUS DUE DILIGENCE, MATTER UPDATES, AND ACTION ITEMS.	0.20	71367228	359.00
08/01/24	Kamath, Priya	REVIEW SALES RECOMMENDATION AND PROPOSED SALES ORDER IN CONNECTION WITH CITE CHECK FOR A. CURTIS.	5.90	71363531	5,870.50
08/01/24	Smith, Kara	RESEARCH AND DRAFT BRIEFING ON SALE PROCESS; DRAFT LANGUAGE ON APPEAL MATTERS; RESEARCH ON ALTER-EGO; REVISE SALE ORDER AND MOTION LANGUAGE AND SEND TO Z. TRIPP.	7.00	71382894	6,965.00
08/01/24	Sharma, Sakshi	CALL WITH EVERCORE AND WEIL RE: PROCESS; REVIEW BID DOCUMENTATION; CORRESPONDENCE RE: SAME; REVIEW 2020 DOCUMENTATION; CORRESPONDENCE RE: SAME.	3.00	71367137	4,260.00
08/01/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.30	71377064	105.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Basil, Nico	ISSUES LIST DISCUSSION WITH RESPECT TO BIDDER BID; CALL WITH SALE PROCESS PARTIES; CORRESPONDENCE WITH SPECIALISTS; CORRESPONDENCE AND INSTRUCTIONS TO A. RUBIN AND J. MACKINNON.	2.40	71370342	3,408.00
08/01/24	Evans, Emma	CORRESPONDENCE RE: TEAM MEETING, RESEARCH AND SALE RECOMMENDATION.	0.30	71372782	249.00
08/01/24	Mackinnon, Josh	SPPS CALL; INCORPORATE COMMENTS TO RIDER AND SCHEDULES; PREPARE EMAILS TO EVERCORE AND BIDDERS REGARDING RIDER AND SCHEDULES.	1.70	71375833	1,411.00
08/01/24	Sheker, Wesley	CONSOLIDATE TALKING POINTS RE: 2020S; CORRESPOND WITH C. BENTLEY AND A. WELCH RE: INDENTURE/COLLATERAL DOCS.	0.30	71380758	249.00
08/01/24	Verdichizzi, Michael	REVIEW SPA MARKUP (IOCS).	0.20	71363182	166.00
08/01/24	SanGiovanni, Giana	REVIEW AND RESPOND TO VARIOUS EMAILS FROM LITIGATION TEAM RE: PREPARATION FOR WEEKLY LITIGATION TEAM MEETING AND REVIEW AND ANALYSIS OF SALE ORDER; REVIEW EMAILS FROM RX TEAM RE: 2020S AND BIDDING UPDATES.	0.70	71371402	581.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/01/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS, EVERCORE AND SPECIAL MASTER; DRAFT TAX COMMENTS TO SPA; REVIEW PRECEDENT AGREEMENTS.	3.10	71370161	3,642.50
08/01/24	Zimmerman, Erik	REVIEW GUARANTY AGREEMENTS AND RELATED DOCUMENTS.	0.70	71370158	696.50
08/01/24	Roberts, Ian	CORRESPOND WITH N. BASIL RE PURCHASE AGREEMENT; ATTEND SPECIAL MASTER/CRYSTALLEX/CONOCO WEEKLY CHECK-IN CALL.	0.80	71383005	940.00
08/01/24	Burrus, Maigreade B.	ATTEND CALL RE: R. STRONG DECLARATION PREPARATION; ATTEND CRYSTALLEX / CONOCO WEEKLY CALL; CONTINUE PREPARATION OF SALE ORDER / MOTION / R. STRONG DECLARATION; INTERNAL COMMUNICATIONS RE: BIDDERS.	7.20	71412915	9,756.00
08/01/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.30	71394095	538.50
08/02/24	Chivers, Corey	UPDATE CALL; ATTENTION TO FINANCING PROVISIONS; ATTENTION TO CORRESPONDENCE.	0.70	71370740	1,505.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Lender, David J.	LITIGATION TEAM TELEPHONE CALL; ANALYZE INJUNCTION ISSUE; BIDDER PRE-CALL; BIDDER TELEPHONE CALL; POST BIDDER TEAM TELEPHONE CALL; TELEPHONE CALL WITH NILES-WEED RE INJUNCTION ISSUE.	4.40	71377553	8,778.00
08/02/24	Colao, Andrew J.	CONFER WITH WORKING GROUP RE PROPOSAL COMPARISONS AND ISSUES, EMAILS ETC.	0.30	71380366	645.00
08/02/24	Keenan, Eoghan P.	REVISE MARKUP OF BIDDER SPA; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ISSUES; CALL WITH SECOND BIDDER RE: KEY ISSUES FOR RESOLUTION AND STATUS OF FINANCING; CALLS WITH SPECIAL MASTER AND EVERCORE RE: OTHER BIDDER KEY ISSUES AND STATUS OF RESPONSES; FOLLOW UP WITH BIDDER RE: STATUS OF FINANCING COMMITMENTS AND SALE ORDER.	10.70	71371089	19,206.50
08/02/24	Pugh, Daniela M.	REQUEST FOR P. KAMATH.	0.30	71370175	85.50
08/02/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RE SELECTION OF BIDS.	4.00	71377218	9,400.00
08/02/24	Welch, Alexander W.	ATTEND BIDDER PRE CALL; ATTEND BIDDER CALL; CALLS WITH C. BENTLEY.	2.50	71374826	4,487.50
08/02/24	Yu, Julia	REVIEW INDENTURES.	1.00	71375819	995.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Curtis, Aaron J.	CALL WITH WEIL LITIGATION TEAM TO DISCUSS ALTER EGO RESEARCH, SALE ORDER, 2020S LETTER, AND DECLARATIONS; CALL WITH C. BENTLEY TO DISCUSS THE 2020S LETTER AND DECLARATIONS; CALL WITH EVERCORE TO DISCUSS THE BIDDING PROCESS AND BID; CALL WITH THE WEIL ASSOCIATES TO DISCUSS REVIEW OF THE SALE ORDER; REVIEW AND REVISE THE SUMMARY OF THE MOTIONS TO DISMISS THE ALTER EGO CASES; REVIEW AND ANALYZE RESEARCH RE: ANTI-INJUNCTION SUITS; REVIEW AND COMMENT ON SPA LANGUAGE; VIDEOCONFERENCE WITH R. NILES-WEED AND K. SMITH TO DISCUSS INJUNCTION RESEARCH; REVIEW AND RESPOND TO EMAILS RE: THE DECLARATIONS, ALTER EGO RESEARCH, AND SALE ORDER.	6.30	71370941	10,048.50
08/02/24	Jaeger, Rebecca	CONFER WITH LITIGATION TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; REVIEW AND ANALYZE RESEARCH REGARDING RECEIVERS; CONFER WITH G. SANGIOVANNI REGARDING EDITS TO SALE RECOMMENDATION AND SALE ORDER.	1.00	71375071	1,290.00
08/02/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS TAX FOLLOW UP QUESTIONS WITH WEIL TEAMS.	0.90	71370830	1,575.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Niles-Weed, Robert B.	RESEARCH ALTER EGO CLAIMS; STRATEGIZE POTENTIAL LITIGATION.	5.40	71375424	9,315.00
08/02/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; REVIEW BID MATERIALS; CALL WITH BIDDER RE SALE DOCUMENTS; CALL WITH WEIL, EVERCORE AND PAUL WEISS RE 2020S.	9.10	71381387	14,514.50
08/02/24	Rubin, Avi	ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER; INCORPORATE WEIL M&A COMMENTS TO SPA; COORDINATE WITH WEIL SPECIALIST GROUPS; COORDINATE ESCROW KYC ITEMS; COORDINATE ANCILLARY DOCUMENT ITEMS.	7.60	71371170	8,930.00
08/02/24	Hong, Esther	COMPILE AFFIDAVITS OF PUBLICATIONS; CORRESPOND REGARDING GRAMERCY ALTER EGO LAW SUIT.	0.60	71377483	597.00
08/02/24	Kamath, Priya	DRAFT REVISED SUMMARY OF ALTER EGO RESEARCH FINDINGS FOR A. CURTIS BASED ON FOLLOW-UP QUESTIONS; CITE CHECK DRAFT SALES MOTION; CALL WITH A. CURTIS TO DISCUSS REVIEW OF SALES ORDER; CALL WITH D. LENDER, R. NILES-WEED, AND A. CURTIS TO DISCUSS WORKS IN PROGRESS; RESEARCH ALTER EGO LIABILITY.	13.10	71370645	13,034.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Smith, Kara	CALL WITH A. CURTIS AND LITIGATION ASSOCIATES RE: SALE ORDER AND SALE RECOMMENDATION; REVIEW SALE ORDER AND SALE RECOMMENDATION; MEET WITH R. NILES-WEED AND A. CURTIS RE: RESEARCH QUESTIONS ON ALTER EGO STRATEGIES; SEARCH FOR BACKGROUND MATERIALS ONJUDICIAL SALES AND SEND TO R. NILES -WEED; DRAFT NOTES ON MEETING RE: ALTER EGO STRATEGIES AND SEND TO A. CURTIS; RESEARCH ANTI-INJUNCTION ACT; CONDUCT RESEARCH FOR SALE MOTION; ATTEND CITGO MEETING.	7.20	71382915	7,164.00
08/02/24	Sharma, Sakshi	CORRESPONDENCE RE: BIDS; REVIEW INDENTURES; CORRESPONDENCE RE: SAME.	1.60	71372252	2,272.00
08/02/24	Basil, Nico	BIDDER DISCUSSION PRE-CALL; CALL WITH BIDDER TO DISCUSS SPA TERMS AND OTHER ASPECTS OF BID; FOLLOW-UP CALL WITH CLIENT AND EVERCORE; CALL WITH T. AGBI; REVIEW REVISE DRAFT OF BIDDER SPA.	4.10	71372778	5,822.00
08/02/24	Evans, Emma	LITIGATION TEAM MEETING; MEETING RE: REVIEW SALE ORDER; REVIEW SALE ORDER; SUMMARIZE ALTER EGO MOTIONS.	4.60	71372743	3,818.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Mackinnon, Josh	EMAIL B. PINCUS ABOUT KYC INFORMATION; SEND MARKETING AND SUMMARY MATERIALS TO LITIGATION TEAM; PERFORM DEFINED TERMS AND SECTION REFERENCE CHECK ON SPA.	4.50	71376934	3,735.00
08/02/24	Sheker, Wesley	REVIEW PLEADINGS RE: ALTER EGO; ATTEND CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER RE: PRE-CALL DISCUSSION; CORRESPOND WITH SPECIAL MASTER RE: ALTER EGO CLAIMS; CORRESPOND WITH C. BENTLEY AND A. CURTIS RE: SALE ORDER; CORRESPOND WITH C. BENTLEY AND E. KEENAN RE: SALE ORDER DRAFT LANGUAGE; UPDATE SALE ORDER DRAFT LANGUAGE.	3.90	71380753	3,237.00
08/02/24	SanGiovanni, Giana	PLAN AND PREPARE FOR WEEKLY LITIGATION TEAM MEETING; MEET WITH LITIGATION TEAM TO DISCUSS RESEARCH WORK STREAMS RELATED TO SALE PROCESS AND STRATEGY; ATTEND VARIOUS CALLS WITH LITIGATION TEAM TO DISCUSS REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION AND RESEARCH RELATED TO SALE PROCESS, AND REVIEW EMAILS FROM RX TEAM RE: BIDDING UPDATES.	2.60	71371401	2,158.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/02/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; CALL WITH WEIL TAX TO DISCUSS QUESTION REGARDING SPA.	0.50	71378826	587.50
08/02/24	Roberts, Ian	ATTEND SPECIAL MASTER/CRYSTALLEX/CONOCO WEEKLY CALL.	0.60	71383040	705.00
08/02/24	Burrus, Maigreade B.	CONFER WITH A. CURTIS RE: SALE NOTICES; REVIEW BIDDER MARKUP TO SPA; REVIEW ALTER EGO COMPLAINTS.	1.00	71412904	1,355.00
08/03/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: ENGAGEMENT WITH BIDDERS AND OPEN ISSUES; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: TREATMENT OF THE 2020 BONDS; REVISE MARKUP OF BIDDER SPA.	5.30	71376412	9,513.50
08/03/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS FOR SELECTION OF BIDS.	2.00	71377550	4,700.00
08/03/24	Welch, Alexander W.	CALL RE: 2020S; CALL WITH R. SCHROCK RE: SAME; CALL WITH C. BENTLEY RE: SAME.	0.70	71374790	1,256.50
08/03/24	Niles-Weed, Robert B.	RESEARCH ALTER EGO CLAIMS.	2.20	71375480	3,795.00
08/03/24	Bentley, Chase A.	MULTIPLE CALLS AND EMAILS WITH WEIL, EVERCORE, AND SPECIAL MASTER RE SALE DOCUMENTS AND 2020S; REVIEW SALE DOCUMENTS.	3.50	71381478	5,582.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/03/24	Rubin, Avi	CORRESPONDENCE WITH WEIL RX REGARDING 2020S NDA; CORRESPONDENCE WITH WEIL M&A REGARDING SPA; REVIEW COMMENTS TO SPA.	0.70	71371798	822.50
08/03/24	Basil, Nico	REVIEW E. KEENAN COMMENTS TO BIDDER DRAFT SPA.	0.20	71372803	284.00
08/03/24	SanGiovanni, Giana	EMAILS WITH LITIGATION TEAM RE: REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION.	0.20	71371400	166.00
08/04/24	Lender, David J.	ANALYZE ALTER EGO CLAIMS.	0.20	71377178	399.00
08/04/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: ENGAGEMENT WITH BIDDERS AND OPEN ISSUES; REVISE MARKUP OF BIDDER SPA.	6.20	71376452	11,129.00
08/04/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RE SELECTION OF BIDS.	2.00	71377448	4,700.00
08/04/24	Curtis, Aaron J.	REVIEW AND COMMENT ON THE ANALYSIS OF THE SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: INJUNCTIVE RELIEF AND THE SALE ORDER.	1.70	71374265	2,711.50
08/04/24	Jacger, Rebecca	REVIEW AND ANALYZE SALE MOTION AND SALE RECOMMENDATION AND DRAFT RESPONSES TO SUPPORT IN THE MOTION.	0.90	71375169	1,161.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/04/24	Niles-Weed, Robert B.	CONDUCT RESEARCH RE: ALTER EGO CLAIMS.	1.60	71385818	2,760.00
08/04/24	Bentley, Chase A.	MULTIPLE CALLS AND EMAILS WITH WEIL, EVERCORE, AND SPECIAL MASTER RE SALE DOCUMENTS AND 2020S; REVIEW SALE DOCUMENTS.	1.80	71381579	2,871.00
08/04/24	Rubin, Avi	REVISE AND INCORPORATE WEIL M&A COMMENTS TO SPA; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS; CORRESPONDENCE WITH WEIL RX, WEIL M&A, EVERCORE AND SPECIAL MASTER; COORDINATE DILIGENCE ITEMS.	6.40	71378025	7,520.00
08/04/24	Hong, Esther	DRAFT FEE REPORT.	0.90	71382496	895.50
08/04/24	Smith, Kara	ADDRESS COMMENTS ON SALE ORDER AND SALE RECOMMENDATION; FURTHER COMPLETE REVIEW OF SALE ORDER AND SALE RECOMMENDATION.	2.60	71473892	2,587.00
08/04/24	Basil, Nico	REVIEW E. KEENAN COMMENTS TO SPA; CORRESPONDENCE WITH AND CONFER WITH A. RUBIN; REVIEW AND REVISE SPA; PREPARE RESPONSES TO E. KEENAN QUESTIONS ON SPA AND SUBSEQUENT CORRESPONDENCE ON THE SAME; COMMENTS AND ADDITIONAL REVISIONS ON SPA TO A. RUBIN.	7.60	71373084	10,792.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/04/24	Evans, Emma	REVIEW SALE ORDER; CORRESPONDENCE RE: SALE ORDER.	0.80	71377097	664.00
08/04/24	Mackinnon, Josh	REVIEW NEW VDR UPLOADS; REVIEW CITGO 2024 CAPEX BUDGET.	1.00	71377424	830.00
08/04/24	SanGiovanni, Giana	REVIEW, ANALYSIS, AND CORRESPONDENCE WITH LITIGATION TEAM RELATED TO SALE ORDER AND SALE RECOMMENDATION.	2.20	71376672	1,826.00
08/05/24	Margolis, Steven M.	REVIEW NEW DILIGENCE MATERIALS; VARIOUS CONF. AND CORRESPONDENCE WITH J. MACKINNON AND N. GROSS ON SAME.	0.50	71387011	797.50
08/05/24	Chivers, Corey	UPDATE CALLS WITH EVERCORE RE STATUS AND 2020S; INTERNAL UPDATE CALL.	0.80	71392610	1,720.00
08/05/24	Lender, David J.	TELEPHONE CALL WITH BIDDER AND POST-TELEPHONE CALL WITH TEAM; TELEPHONE CALL WITH R. SCHROCK RE BIDDER; PREP FOR 2020S CALL; TELEPHONE CALL WITH WACHTELL, GIBSON RE 2020S ISSUE; TELEPHONE CALL WITH R. NILES-WEED, CURTIS RE ALTER EGO CLAIMS; ANALYZE ALTER EGO DEFENSES.	2.70	71385979	5,386.50
08/05/24	Colao, Andrew J.	CONFERS WITH C. RAMOS RE BIDDER ISSUES.	0.30	71386873	645.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	Friedmann, Jared R.	WEEKLY WIP MEETING WITH LITIGATION/RESTRUCTURING AND M&A TEAMS; MEET WITH A. CURTIS RE: STATUS OF VARIOUS WIP AND STRATEGY IN CONNECTION WITH SAME.	1.00	71387376	1,795.00
08/05/24	Keenan, Eoghan P.	CALL WITH WEIL RX, LITIGATION AND M&A TEAMS RE: WIP; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ENGAGEMENT; CALL WITH BIDDER AND OUTSIDE COUNSEL RE: ALTER EGO CLAIMS AND RELATED MATTERS; CALL WITH WEIL RX AND M&A TEAM RE: BIDDER RESPONSE.	6.90	71392692	12,385.50
08/05/24	Schrock, Ray C.	TEND TO SALE ISSUES.	2.00	71422606	4,700.00
08/05/24	Ramos, Christina	WIP CALL; CALL WITH EVERCORE.	1.10	71383016	1,617.00
08/05/24	Welch, Alexander W.	CALL WITH WORKING GROUP.	0.50	71385492	897.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	Curtis, Aaron J.	MEET WITH J. FRIEDMANN TO DISCUSS THE ALTER EGO CLAIMS, THE 2020 BONDHOLDERS, AND THE SALE ORDER; CALL WITH BIDDER TO DISCUSS THE ALTER EGO CLAIMS; CALL WITH THE WEIL TEAM TO DISCUSS BIDDER; CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE BIDS; CALL WITH CONOCO AND CRYSTALLEX'S COUNSEL TO DISCUSS THE 2020 BONDHOLDERS; REVIEW AND ANALYZE RESEARCH RE: THE ALTER EGO CLAIMS AND A POTENTIAL INJUNCTION; REVIEW AND RESPOND TO EMAILS RE: THE ALTER EGO CLAIMS, THE SALE ORDER, AND THE 2020 BONDHOLDERS.	5.90	71384941	9,410.50
08/05/24	Bier, Ilana	REVIEW REVISED DISCLOSURE SCHEDULE.	0.20	71388748	258.00
08/05/24	Jaeger, Rebecca	REVIEW AND ANALYZE SALE RECOMMENDATION AND SALE MOTION, AS WELL AS UNDERLYING CASE LAW SUPPORT; CONFER WITH TEAM REGARDING ONGOING ISSUES AND WORKSTREAM; CONFER WITH TEAM REGARDING ONGOING RESEARCH.	2.10	71385578	2,709.00
08/05/24	Dulcey, Alfonso J.	REVIEW REVISED SPA.	0.40	71386728	700.00
08/05/24	Niles-Weed, Robert B.	CONDUCT RESEARCH RE: ALTER EGO CLAIMS; CALL RE: ALTER EGO CLAIMS; CALL RE: CA2 MANDATE.	7.60	71385794	13,110.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	Bentley, Chase A.	ATTEND WEIL WIP CALL; CALL WITH SPECIAL MASTER RE BIDS; CALL WITH BIDDER RE PROCESS; REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS RE SAME.	5.40	71425851	8,613.00
08/05/24	Gross, Nate	WORK ON DISCLOSURE SCHEDULE; DISCUSS SAME WITH S.MARGOLIS.	0.30	71398467	352.50
08/05/24	Markovitz, David	REVIEW DATA ROOM DOCUMENTS.	1.00	71386988	1,175.00
08/05/24	Rubin, Avi	CALL WITH WEIL BANKING TEAM; CALL WITH WEIL M&A; ATTEND INTERNAL WEIL CALLS; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; REVISE AND INCORPORATE WEIL M&A COMMENTS TO SPA; COORDINATE 2020S NDA ITEMS; COORDINATE DILIGENCE ITEMS; COORDINATE DISCLOSURE SCHEDULES ITEMS; DRAFT SPA ISSUES LIST.	4.80	71390560	5,640.00
08/05/24	Heimowitz, Simon	REVIEW DILIGENCE.	0.20	71533958	319.00
08/05/24	Hong, Esther	DRAFT STATUS REPORT AND CORRESPOND RE: SAME; ATTEND MEETING WITH THE BROADER WEIL TEAM, CORRESPOND REGARDING SCHEDULING WRT SALE HEARING; UPDATE WIP TASK LIST.	2.10	71424734	2,089.50
08/05/24	Smith, Kara	RESEARCH PRINCESS LIDA DOCTRINE; RESEARCH FIRST-FILED RULE.	5.00	71428086	4,975.00
08/05/24	Sharma, Sakshi	CALLS RE: BIDS.	0.90	71385520	1,278.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	Okada, Tyler	UPDATE CASE CALENDAR.	0.10	71422448	35.00
08/05/24	Basil, Nico	WIP CALL WITH WEIL TEAMS; CALL WITH CLIENT AND EVERCORE; M&A CHECK-IN CALL; CALL WITH BIDDER TO DISCUSS LITIGATION; DISCUSSIONS WITH EVERCORE RE: PURCHASE PRICE AND ADJUSTMENT MECHANICS; REVIEW AND COMMENT ON BIDDER SPA.	6.40	71392313	9,088.00
08/05/24	Evans, Emma	ATTEND TEAM MEETING RE: SALE PROCESS; REVIEW GRAMERCY ALTER EGO PETITION; REVIEW AND RESPOND TO EMAIL CORRESPONDENCE RE: SALE ORDER AND SALE RECOMMENDATION.	1.50	71392291	1,245.00
08/05/24	Mackinnon, Josh	SEND VDR REQUESTS TO SPECIALISTS; WEIL WIP CALL; REVIEW RESEARCH RE: 2020S; CALL WITH EVERCORE AND SPECIAL MASTER.	2.70	71386334	2,241.00
08/05/24	Sheker, Wesley	ATTEND MEETING WITH EVERCORE, WEIL, AND SPECIAL MASTER RE: BID DISCUSSION; REVIEW LITIGATION TEAM SALE MOTION/ORDER CHART.	0.80	71406401	664.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: REVIEW AND ANALYSIS OF SALE ORDER/RECOMMENDATION, ORDER EXTENDING DEADLINE FOR NOTICE OF FINAL RECOMMENDATION AND SALE HEARING, ALTER-EGO LAWSUITS, ETC.; PREPARE FOR WEEKLY LITIGATION TEAM MEETING TO DISCUSS LITIGATION UPDATES AND WORK STREAMS; ATTEND WIP CALL WITH RX, M&A, AND LITIGATION TEAMS TO DISCUSS BIDDING AND SALE PROCESS UPDATES AND STRATEGY.	1.20	71388728	996.00
08/05/24	Zimmerman, Erik	REVIEW DATAROOM DOCUMENTS; ATTEND CALL WITH WEIL, EVERCORE AND SPECIAL MASTER TEAMS.	0.90	71390508	895.50
08/05/24	Roberts, Ian	ATTEND WORK-IN-PROCESS MEETING; CORRESPOND WITH M. BURRUS RE SALE ORDER; CORRESPOND WITH T. OKADA RE CALENDAR; ATTEND EVERCORE/WEIL/SPECIAL MASTER DISCUSSION.	1.20	71387053	1,410.00
08/05/24	Burrus, Maigreade B.	ATTEND WIP MEETING; CONFER WITH N. BASIL RE: SPA; CONFER WITH I. ROBERTS RE: RESEARCH; REVIEW LITIGATION TEAM COMMENTS RE: SALE ORDER AND SALE MOTION AND CONFER WITH C. BENTLEY RE: SAME; REVIEW ORDER RE: SALE HEARING DEADLINES; EMAILS RE: SALE SALE PROCESS WITH EVERCORE / WEIL.	2.80	71394848	3,794.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/05/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.40	71414253	718.00
08/06/24	Chivers, Corey	CHECK IN CALL; ATTENTION TO CORRESPONDENCE.	0.50	71401404	1,075.00
08/06/24	Lender, David J.	TELEPHONE CALL WITH EVERCORE RE TRANSACTION; TELEPHONE CALL WITH EIMER RE ALTER EGO CLAIMS; TELEPHONE CALL WITH CONOCO TEAM; ELLIOTT TELEPHONE CALL; REVIEW AND ANALYZE ALTER EGO FILINGS; ANALYZE ALL WRITS ACT; ELLIOTT FOLLOW-UP TELEPHONE CALL RE TRANSACTION; TEAM TELEPHONE CALL RE ELLIOTT TRANSACTION.	4.30	71394151	8,578.50
08/06/24	Friedmann, Jared R.	WEEKLY UPDATE CALL WITH WEIL/EVERCORE/CLIENT RE: STATUS AND NEXT STEPS AND STRATEGY.	0.40	71398885	718.00
08/06/24	Keenan, Eoghan P.	CALL WITH EVERCORE, SPECIAL MASTER AND WEIL RE: BIDDER ENGAGEMENT AND STATUS; MEETING WITH SALE PROCESS PARTIES, SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ENGAGEMENT AND STATUS; CALLS WITH BIDDER, OUTSIDE COUNSEL, WEIL AND EVERCORE RE: RESPONSES TO KEY ISSUES; DRAFTING EXCLUSIVITY COMMITMENT; REVISE UPDATE TO BIDDER.	6.10	71394544	10,949.50
08/06/24	Schrock, Ray C.	TEND TO SALE ISSUES.	3.50	71422471	8,225.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/06/24	Welch, Alexander W.	ATTEND CALLS RE: BIDDER AND 2020S; DISCUSS SAME WITH C. BENTLEY; ATTEND CALL WITH CONOCO/CRYSTALLEX.	1.40	71394435	2,513.00
08/06/24	Curtis, Aaron J.	CALL WITH VENEZUELA'S COUNSEL TO DISCUSS THE ALTER EGO CASES; CALL WITH CRYSTALLEX AND CONOCO TO DISCUSS THE BIDS; CALL WITH ELLIOTT'S COUNSEL TO DISCUSS THE KEY TERMS; REVIEW AND ANALYZE RESEARCH RE: SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER AND THE INJUNCTION MOTION; CALL WITH R. NILES-WEED AND K. SMITH TO DISCUSS THE INJUNCTION MOTION.	3.50	71393714	5,582.50
08/06/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING JUDICIAL SALES AND FREE AND CLEAR SALES.	0.80	71400543	1,032.00
08/06/24	Sternlieb, Sarah	COMMUNICATIONS RE ALTER EGO QUESTIONS.	0.10	71441173	159.50
08/06/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO CLAIMS.	2.10	71394130	3,622.50
08/06/24	Bentley, Chase A.	CALL WITH EVERCORE RE ONGOING WORKSTREAMS; CALL WITH SPSS RE PROCESS UPDATE; PHONE CALL WITH BIDDER RE PROCESS; REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS RE SAME; MULTIPLE CALLS WITH BIDDERS RE PROCESS.	6.70	71426042	10,686.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/06/24	Rubin, Avi	ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER; ATTEND INTERNAL CHECK-IN CALL; ATTEND CALL WITH WLRK AND GIBSON; ATTEND CALLS WITH ELLIOTT AND AKIN; INCORPORATE WEIL M&A COMMENTS TO SPA ISSUES LIST; DRAFT AND REVISE EMAIL TO BIDDER; COORDINATE ANCILLARY DOCUMENT ITEMS.	3.70	71397656	4,347.50
08/06/24	Hong, Esther	CORRESPOND REGARDING FEE REPORT; ATTEND TEAM MEETING; UPDATE SALE MOTION AND ORDER.	2.10	71424531	2,089.50
08/06/24	Kamath, Priya	REVISE 2020 BONDHOLDER LITIGATION SUMMARY FOR S. STERNLIEB.	4.60	71407037	4,577.00
08/06/24	Smith, Kara	RESEARCH RE: ALTER EGO; MEET WITH R. NILES-WEED AND A. CURTIS RE ALTER-EGO MOTION.	3.60	71428103	3,582.00
08/06/24	Sharma, Sakshi	PARTICIPATE ON CALLS RE: BIDS.	0.80	71394867	1,136.00
08/06/24	Basil, Nico	DRAFT ENTRIES FOR CHRONOLOGY AND CIRCULATE TO J.MACKINNON; CORRESPONDENCE WITH W.SHEKER ON ESCROW STRUCTURE; WEEKLY CHECKIN CALL WITH EVERCORE AND SPECIAL MASTER; CALL WITH SALE PROCESS PARTIES; M&A TEAM CHECKIN MEETING; PARTICIPATE ON CALLS; DRAFT EXCLUSIVITY EMAIL AND CORRESPONDENCE RE: THE SAME.	4.10	71398762	5,822.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/06/24	Evans, Emma	REVIEW AND RESPOND TO EMAIL CORRESPONDENCE RE: SALE ORDER; PREPARE FOR TEAM MEETING.	0.50	71395461	415.00
08/06/24	Mackinnon, Josh	SEND VDR UPLOADS TO SPECIALISTS; CALL WITH EVERCORE; CALLS WITH ELLIOTT; CALL WITH EVERCORE AND SPECIAL MASTER, THEN ANOTHER ELLIOTT CALL; REVISE SCHEDULES; PULL VDR DOCUMENTS FOR SPECIALISTS.	3.00	71401309	2,490.00
08/06/24	Sheker, Wesley	CORRESPOND WITH E. HONG RE: SPECIAL MASTER PAYMENT RECONCILIATION; CORRESPOND WITH C. BENTLEY RE: BID UPDATE MEETING; ATTEND WEEKLY RECURRING WEIL AND EVERCORE MEETING.	0.70	71406380	581.00
08/06/24	Verdichizzi, Michael	REVIEW DOCUMENTS UPLOADED TO VDR.	0.20	71398548	166.00
08/06/24	SanGiovanni, Giana	RESEARCH AND ANALYZE CASE LAW AND D. DEL. ORDERS RELATED TO REVIEW OF SALE ORDER; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM AND LIBRARY RE: RESEARCH RELATED TO SALE ORDER.	2.90	71395560	2,407.00
08/06/24	Roberts, Ian	ATTEND WEIL/EVERCORE WEEKLY CHECK-IN CALL.	0.40	71428671	470.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/06/24	Burrus, Maigreade B.	ATTEND STANDING CALL WITH WEIL/EVERCORE; ATTEND CALL WITH CRYSTALLEX AND CONOCO; EMAILS RE: MAY FEE REPORT; CONFER WITH M. WINTERHOLLER AND M. TYSON RE: DECLARATION.	1.50	71394947	2,032.50
08/07/24	Margolis, Steven M.	REVIEW ISSUES AND CORRESPONDENCE ON 280G.	0.20	71401319	319.00
08/07/24	Chivers, Corey	UPDATE CALLS.	0.30	71401253	645.00
08/07/24	Lender, David J.	TELEPHONE CALL WITH C. BENTLEY RE BIDS; REVIEW BID ISSUES; TELEPHONE CALL WITH EIMER RE ALTER EGO; TELEPHONE CALL WITH BIDDER COUNSEL RE ALTER EGO.	0.90	71405777	1,795.50
08/07/24	Colao, Andrew J.	CONFERS WITH C. RAMOS RE BID STATUS, FINANCING CERTAINTY, EMAILS, ETC.	0.50	71406229	1,075.00
08/07/24	Friedmann, Jared R.	MEET WITH A. CURTIS RE: STATUS AND NEXT STEPS.	0.10	71405803	179.50
08/07/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: EXCLUSIVITY, BIDDER ENGAGEMENT AND NEXT STEPS; CALL WITH CITGO, PDVSA AND OUTSIDE COUNSEL RE: EXCLUSIVITY, BIDDER ENGAGEMENT AND NEXT STEPS; FINALIZE EXCLUSIVITY TERMS; MEET WITH WEIL M&A TEAM RE: WORKSTREAMS.	5.80	71401270	10,411.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/07/24	Welch, Timothy C.	REVIEW DRAFT COMPANY DISCLOSURE SCHEDULE; CALL AND EXCHANGE EMAILS WITH J. MACKINNON REGARDING REGULATORY DISCLOSURES AND RELATED PARTY CONTRACTS; EXCHANGE EMAILS WITH J. MACKINNON REGARDING SANCTIONS LICENSING CONSIDERATIONS.	2.40	71406273	4,200.00
08/07/24	Schrock, Ray C.	TEND TO SALE ISSUES.	2.00	71422569	4,700.00
08/07/24	Ramos, Christina	EMAIL CORRESPONDENCE AND CALLS ON BID UPDATES.	1.20	71401353	1,764.00
08/07/24	Curtis, Aaron J.	CALLS WITH THE RESTRUCTURING TEAM TO DISCUSS THE SALE ORDER; CALL WITH LITIGATION ASSOCIATES TO DISCUSS THE SALE ORDER; CONDUCT LEGAL RESEARCH RE: JUDICIAL SALES; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER; CALL WITH VENEZUELA'S COUNSEL TO DISCUSS THE BIDS.	4.60	71400831	7,337.00
08/07/24	Jaeger, Rebecca	CONFER WITH RESTRUCTURING AND LITIGATION TEAMS REGARDING SALE RECOMMENDATION AND SALE ORDER; RESEARCH CASE LAW REGARDING JUDICIAL AUTHORITY AND BUYER PROTECTIONS; CONFER WITH LITIGATION TEAM REGARDING BUYER PROTECTIONS IN JUDICIAL SALE.	1.60	71400523	2,064.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/07/24	Dulcey, Alfonso J.	REVIEW GENERAL STATUS AND COMMITMENT STATUS LIST EMAILS.	0.40	71401245	700.00
08/07/24	Niles-Weed, Robert B.	STRATEGIZE ALTER EGO CLAIMS.	0.70	71401967	1,207.50
08/07/24	Bentley, Chase A.	MULTIPLE CALLS WITH SPECIAL MASTER AND EVERCORE RE PROCESS; CALL WITH VZ RE BIDS; REVIEW RESEARCH RE SAME; REVIEW 2020S MATERIALS; EMAILS AND CALLS RE SAME; REVIEW SALE DOCUMENTS.	5.50	71426008	8,772.50
08/07/24	Rubin, Avi	CALLS WITH WEIL M&A; ATTEND CALL WITH SPECIAL MASTER AND EVERCORE; ATTEND CALL WITH SPSS; ATTEND INTERNAL CHECK-IN CALL; REVISE SPA ISSUES LIST; REVIEW AND PROVIDE COMMENTS TO DISCLOSURE SCHEDULES; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST; COORDINATE NDA COMMUNICATION REQUEST ITEMS.	4.30	71405967	5,052.50
08/07/24	Hong, Esther	ATTEND TO SALE ORDER; DRAFT MAY STATUS REPORT; ATTEND MEETING WITH RX TEAM RE: SALE ORDER.	6.20	71424739	6,169.00
08/07/24	Kamath, Priya	REVIEW RESEARCH ON SALE ORDER FROM G. SANGIOVANI; MEET WITH RESTRUCTURING TEAM AND A. CURTIS TO DISCUSS DRAFT SALES ORDER; CALL WITH A. CURTIS AND LITIGATION ASSOCIATE TEAM TO DISCUSS RESEARCH ON BUYER PROTECTION.	2.00	71426230	1,990.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/07/24	Smith, Kara	DRAFT ALTER-EGO MOTION; SCHEDULING MEETING TIME WITH A. CURTIS AND R. NILES-WEED; CALL WITH RX TEAM RE SALE ORDER / MOTION EDITS; RESEARCH FOR INJUNCTION MOTION: MEET WITH A. CURIS AND LIT ASSOCIATES RE RESEARCH FOR SALE MOTION; MEET WITH RX TEAM ; EMAIL WITH LIT TEAM AFTERWARDS; REVISE DECLARATIONS; CONDUCT RESEARCH AND DRAFT ALTER EGO INJUNCTION MOTION.	7.10	71428099	7,064.50
08/07/24	Sharma, Sakshi	CALLS RE: BIDS; REVIEW COMMITMENT PAPERS; CORRESPONDENCE RE: 2020 BOND; CALLS AND CORRESPONDENCE RE: SAME.	2.60	71404397	3,692.00
08/07/24	Basil, Nico	CALL WITH SPECIAL MASTER AND EVERCORE; BID UPDATE CALL WITH CERTAIN SALE PROCESS PARTIES; M&A TEAM CHECKIN CALL; CORRESPONDENCE WITH SPECIALISTS; REVIEW AND PROVIDE COMMENTS ON UPDATED SCHEDULES; REVISE EXCLUSIVITY EMAIL AND CORRESPONDENCE RE: SAME; REVIEW AND COMMENTS ON PROCEDURES SUMMARY; DISCUSSIONS AND INSTRUCTIONS TO A. RUBIN AND J. MACKINNON; OTHER CORRESPONDENCE.	4.60	71406878	6,532.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/07/24	Evans, Emma	MEETINGS WITH RESTRUCTURING RE: SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER AND SALE RECOMMENDATION.	2.80	71401181	2,324.00
08/07/24	Mackinnon, Josh	INCORPORATED FURTHER JONES DAY COMMENTS TO DISCLOSURE SCHEDULES; SALE PROCESS PARTIES PREP CALL AND SPPS CALL; UPDATE WORKSTREAM LIST AND SIGNING CHECKLIST TO REFLECT ELLIOTT BID; INCORPORATE JONES DAY COMMENTS TO PROCEDURES SUMMARY; REVISE SCHEDULES AND SUMMARY; DAILY M&A CHECK-IN; CORRESPOND WITH T. WELCH AND A. CONNOLLY REGARDING REGULATORY AND ENVIRONMENTAL COMMENTS TO SCHEDULES.	9.40	71401397	7,802.00
08/07/24	Sheker, Wesley	ATTEND WEEKLY RECURRING WEIL, EVERCORE, AND SPECIAL MASTER CHECK-IN MEETING; ATTEND MEETINGS WITH WEIL RESTRUCTURING AND LITIGATION TEAM RE: SALE ORDER/RECOMMENDATION; UPDATE DRAFT PDVH RESPONSE LETTER RE: AUGUST 5 CORRESPONDENCE; UPDATE DRAFT SALE MOTION RE: ALL WRITS ACT.	2.70	71406404	2,241.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/07/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: PREPARING FOR WEEKLY LITIGATION TEAM MEETING AND REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION; ATTEND VARIOUS CALLS WITH LITIGATION AND RX TEAMS RE: REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION; SUMMARIZE BRIEFING IN ALTER EGO LAWSUIT.	3.90	71401339	3,237.00
08/07/24	Zimmerman, Erik	REVIEW VDR DOCUMENTS, ATTEND TO CORRESPONDENCE, PARTICIPATE ON WEIL/EVERCORE CALL.	0.60	71407580	597.00
08/07/24	Roberts, Ian	CORRESPOND WITH M. BURRUS RE REVIEW OF SALE PROCEDURES ORDER; REVIEW SALE PROCEDURES ORDER AND BIDDING PROCEDURES; ATTEND WEIL/EVERCORE/SPECIAL MASTER CALL; ATTEND CALLS WITH WEIL RESTRUCTURING AND LITIGATION TEAMS TO DISCUSS SALE ORDER; SEND NOTES FROM SAME TO M. BURRUS; REVIEW AND REVISE SALE ORDER; CORRESPOND WITH E. HONG RE SAME.	5.20	71428657	6,110.00
08/07/24	Burrus, Maigreade B.	CALL WITH SPECIAL MASTER, WEIL, EVERCORE RE: SALE PROCESS; CONFER WITH I. ROBERTS RE: EXCLUSIVITY.	0.70	71426841	948.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Connolly, Annemargaret	REVIEW REVISED DISCLOSURE SCHEDULES AND UPDATED LITIGATION INFORMATION IN DATAROOM; REVIEW DRAFT AGREEMENT PROVIDED TO ELLIOTT.	1.30	71419767	2,593.50
08/08/24	Margolis, Steven M.	REVIEW TRANSACTION DOCUMENTS FOR ELLIOTT TRANSACTION AND CORRESPONDENCE ON SAME; CONF. WITH N. GROSS ON SAME.	0.40	71410112	638.00
08/08/24	Chivers, Corey	DISCUSSIONS RE ELLIOTT PAPERS.	0.30	71409964	645.00
08/08/24	Lender, David J.	TEAM MEETING RE LITIGATION ISSUES; EVERCORE TEAM CALL.	0.90	71409581	1,795.50
08/08/24	Colao, Andrew J.	ELLIOTT BOND COOPERATION LANGUAGE; CONFER WITH WEIL TEAM, EMAILS; CONFER WITH C. RAMOS, ETC.	1.10	71413266	2,365.00
08/08/24	Friedmann, Jared R.	ATTEND LITIGATION TEAM MEETING RE: WIP AND STRATEGY; REVIEW DRAFT LITIGATION HOLD NOTICE, BEGIN EDITING SAME, AND CALL WITH P. KAMATH RE: SAME; REVIEW PRIOR ORDERS RELATED TO SALES PROCEDURES.	1.70	71427591	3,051.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Keenan, Eoghan P.	CALL WITH EVERCORE AND WEIL RE: BIDS AND EXCLUSIVITY; CALL WITH COUNSEL TO CREDIT BIDDER, WEIL AND EVERCORE RE: TRANSACTION STATUS AND PROCESS; MEETING WITH WEIL M&A TEAM RE: WORK STREAMS; FINALIZE EXCLUSIVITY COMMITMENT; REVIEW NDA RE: 2020S HOLDER.	5.40	71412856	9,693.00
08/08/24	Welch, Timothy C.	REVIEW REVISED MATERIAL LITIGATION AND CLAIMS SUMMARY; EXCHANGE EMAILS WITH J. MACKINNON AND N. BASIL REGARDING SAME AND REVIEW OF ACQUIRED COMPANY SPECIFIC LICENSES, APPLICATIONS, AND ASSOCIATED CORRESPONDENCE WITH OFAC; EXCHANGE EMAILS WITH S. HALL FROM WILLKIE REGARDING SAME.	1.60	71413128	2,800.00
08/08/24	Ramos, Christina	REVIEW AND DISCUSS ELLIOTT COMMITMENT PAPERS ISSUES.	2.10	71412801	3,087.00
08/08/24	Welch, Alexander W.	PRE CALL RE: BIDDER; CALL WITH BIDDER.	0.70	71421555	1,256.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Curtis, Aaron J.	CALL WITH RESTRUCTURING TEAM TO DISCUSS THE ALL WRITS ACT; MEET WITH WEIL TEAM TO DISCUSS THE INJUNCTION MOTION, THE SALE ORDER, AND DISCOVERY; MEET WITH R. NILES-WEED AND K. SMITH TO DISCUSS THE INJUNCTION MOTION; MEET WITH J. FRIEDMANN AND P. KAMATH TO DISCUSS THE LITIGATION HOLD NOTICES; CALL WITH WEIL AND EVERCORE TEAMS TO DISCUSS BID; CALL WITH BIDDER TO DISCUSS THE BIDDING PROCESS; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER AND DEVELOPMENTS IN THE ALTER EGO CASES.	2.70	71409035	4,306.50
08/08/24	Jaeger, Rebecca	CONFER WITH RESTRUCTURING TEAM REGARDING RESEARCH FOR SALE RECOMMENDATION AND SALE ORDER.	0.30	71423864	387.00
08/08/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS WITH WEIL TEAM EMAIL RE TAX ISSUES.	0.70	71408229	1,225.00
08/08/24	Niles-Weed, Robert B.	STRATEGIZE ALTER EGO ACTIONS.	2.20	71414989	3,795.00
08/08/24	Bentley, Chase A.	CALLS RE SALE ORDER; CALL WITH BIDDER; CALL WITH A. COLAO; REVIEW AND REVISE SALE DOCUMENTS; EMAILS RE SALE PROCESS.	4.70	71425868	7,496.50
08/08/24	Chung, Jeeyoon	REVIEW COMMENTS TO PURCHASE AGREEMENT.	0.10	71421800	117.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Markovitz, David	EMAIL CORRESPONDENCE.	0.10	71409309	117.50
08/08/24	Rubin, Avi	CALL WITH WEIL CAPITAL MARKETS; CALLS WITH WEIL M&A; CALL WITH SPECIAL MASTER AND EVERCORE; ATTEND INTERNAL CALL; COORDINATE NDA COMMUNICATION REQUEST ITEMS; COORDINATE ANCILLARY DOCUMENT ITEMS; COORDINATE RESEARCH; COORDINATE NDA ITEMS AND DRAFT/REVISE EMAIL TO PW; CORRESPONDENCE WITH WEIL BANKING TEAM.	4.10	71412530	4,817.50
08/08/24	Cooley, Shawn B.	REVIEW UPDATED SPA, DISCLOSURE SCHEDULES, AND PROCEDURES SUMMARY; REVIEW AND RESPOND TO EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.70	71411819	1,256.50
08/08/24	Agbi, Theo	REPLY TO EMAIL FROM CORPORATE REGARDING TAX LIABILITY; REVIEW RELEVANT NOTES AND CONVERSATIONS WITH THE COMPANY'S TAX COUNSEL AND DRAFT EMAIL RE: TAX LIABILITIES OF THE COMPANY.	0.80	71411944	796.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Kamath, Priya	REVIEW MEMO BY W. SHEKER ON THE ALL WRITS ACT; MEET WITH D. LENDER, J. FRIEDMANN, R. NILES-WEED, AND A. CURTIS TO DISCUSS WORKS IN PROGRESS; CALL WITH A. CURTIS AND RESTRUCTURING ASSOCIATES TO DISCUSS LANGUAGE IN SALES ORDER AND FURTHER RESEARCH ON THE ALL WRITS ACT; REVIEW LITIGATION TEAM RESEARCH ON ALL WRITS ACT IN ADVANCE OF CALL WITH RESTRUCTURING TEAM; REVIEW DRAFT LITIGATION HOLD AND SEND TO J. FRIEDMANN AND A. CURTIS TO REVIEW; DISCUSS LIT HOLD DATE WITH J. FRIEDMANN AND CIRCULATE RELEVANT PLEADINGS AND ORDERS TO J. FRIEDMANN FOR LIT HOLD.	7.90	71412899	7,860.50
08/08/24	Smith, Kara	DRAFT ALTER-EGO MOTION; MEET WITH A. CURTIS AND R. NILES-WEED RE ALTER-EGO MOTION; DRAFT MOTION; MEET WITH LIT TEAM; MEET WITH RX TEAM RE SALE MOTION.	10.40	71428165	10,348.00
08/08/24	Sharma, Sakshi	CALLS RE: BIDS; REVIEW COMMITMENT PAPERS; CALLS AND CORRESPONDENCE RE: SAME.	1.70	71412636	2,414.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Basil, Nico	CORRESPONDENCE ON LIEN SEARCHES; CALL WITH EVERCORE RE: BIDDER TAX QUESTION; CORRESPONDENCE RE: SAME; CORRESPONDENCE RE: VARIOUS TRANSACTIONAL MATTERS; REVIEW DISCLOSURE SCHEDULES AND PROCEDURES SUMMARY AND COMMENTS ON SAME; CONFER WITH J. MACKINNON; CORRESPONDENCE RE: DILIGENCE; M&A TEAM CHECK-IN MEETING; OTHER CALLS AND CORRESPONDENCE.	3.30	71412918	4,686.00
08/08/24	Evans, Emma	LITIGATION TEAM MEETING; MEET WITH RESTRUCTURING TEAM RE: SALE ORDER; PREPARE FOR MEETING; CORRESPONDENCE RE: SALE RECOMMENDATION AND SALE ORDER.	1.70	71409117	1,411.00
08/08/24	Mackinnon, Josh	REVIEW ORG DOCS; RESEARCH RE: ESCROW; COMPARE LIEN SEARCH QUOTES; DAILY M&A MEETING; PREPARE SCHEDULES, ESCROW AGREEMENT, AND PROCEDURES SUMMARY AND SENT TO BIDDER.	7.10	71417207	5,893.00
08/08/24	Sheker, Wesley	ATTEND CALL WITH WEIL RESTRUCTURING AND LITIGATION TEAMS RE: SALE ORDER; CORRESPOND WITH LITIGATION TEAM RE: MEMO.	0.60	71416018	498.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: REVIEW AND ANALYSIS OF SALE ORDER AND SALE RECOMMENDATION, AND RE: PREPARING FOR WEEKLY LITIGATION TEAM MEETING; PREPARE FOR WEEKLY LITIGATION TEAM MEETING BY UPDATING LITIGATION TASK LIST WITH ONGOING WORK STREAMS AND PREPARING MEETING AGENDA; SUMMARIZE UPDATES RE: FILINGS IN ALTER-EGO LAWSUITS; ATTEND WEEKLY LITIGATION TEAM MEETING TO DISCUSS ONGOING WORK STREAMS RELATED TO SALE PROCESS AND SALE ORDER AND RECOMMENDATION; DISCUSS SALE ORDER AND RECOMMENDATION ANALYSIS WITH RX; REVIEW AND ANALYZE NOTICE OF APPEAL TO THIRD CIRCUIT AND SEND LITIGATION TEAM SUMMARY OF NOTICE OF APPEAL.	5.00	71415115	4,150.00
08/08/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX AND CORPORATE TEAMS; REVIEW PVDH ESTIMATED TAX LIABILITIES, CREDITS AND REFUNDS; DRAFTED EMAIL REGARDING PDVH TAX LIABILITIES TO ANSWER INQUIRY FROM ELLIOTT/AKIN; CALLS WITH WEIL TAX TO DISCUSS.	1.40	71413191	1,645.00
08/08/24	Roberts, Ian	ATTEND CALL WITH RESTRUCTURING AND LITIGATION TEAMS RE SALE ORDER.	0.30	71428659	352.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/08/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.40	71414284	718.00
08/09/24	Connolly, Annemargaret	REVIEW NEW LITIGATION UPLOADS.	0.40	71419795	798.00
08/09/24	Chivers, Corey	UPDATE CALLS.	0.60	71426834	1,290.00
08/09/24	Lender, David J.	REVIEW EMAILS RE TRANSACTION; ANALYZE BONDHOLDER ISSUES; REVIEW LETTERS TO SPECIAL MASTER AND EMAILS RE SAME.	0.80	71423466	1,596.00
08/09/24	Colao, Andrew J.	CONFER WITH C. RAMOS RE BID AND FINANCING ISSUES/CERTAINTY AND EMAILS.	0.30	71422080	645.00
08/09/24	Friedmann, Jared R.	REVISE DRAFT HOLD NOTICE AND EMAILS WITH TEAM RE: SAME.	1.00	71426861	1,795.00
08/09/24	Keenan, Eoghan P.	REVIEW CITGO Q2 FINANCIALS; EMAILS WITH WEIL TEAM RE: SCHEDULING CALL WITH BIDDERS COUNSEL; EMAILS RE: 2020S NDA PARAMETERS; CALL WITH EVERCORE RE: PRIOR CREDIT BIDDER ENGAGEMENT.	2.20	71415303	3,949.00
08/09/24	Welch, Timothy C.	REVIEW UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY; EXCHANGE EMAILS WITH J. MACKINNON REGARDING SAME; CALL AND EXCHANGE EMAILS WITH S. HALL FROM WILLKIE REGARDING REVIEW OF OFAC LICENSES INVOLVING PDVH AND ITS SUBSIDIARIES.	1.20	71426517	2,100.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/09/24	Ramos, Christina	EMAIL CORRESPONDENCE ON COMMITMENT PAPERS.	0.80	71415153	1,176.00
08/09/24	Welch, Alexander W.	CALLS RE: 2020 ISSUES; CALLS RE: BIDDER ISSUES; DISCUSS SAME.	0.80	71421443	1,436.00
08/09/24	Curtis, Aaron J.	CALL WITH WEIL ASSOCIATES TO DISCUSS THE SALE ORDER; CALL WITH G. SANGIOVANI TO DISCUSS THE SALE ORDER; CALL WITH S. STERNLIEB TO DISCUSS THE SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER; REVIEW AND ANALYZE LETTER FROM THE VENEZUELA PARTIES RE: 2020S; REVIEW AND COMMENT ON SALE ORDER.	5.60	71415247	8,932.00
08/09/24	Dulcey, Alfonso J.	REVIEW JD COMMENTS TO 7/15 DRAFT OF SPA.	1.30	71415182	2,275.00
08/09/24	Sternlieb, Sarah	COMMUNICATIONS WITH TEAM RE PRIOR RESEARCH AND WORKPRODUCT.	0.60	71441550	957.00
08/09/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO CLAIMS.	1.80	71421363	3,105.00
08/09/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; EMAILS WITH BIDDER RE PROCESS; REVIEW AND REVISE FEE REPORT; COORDINATE SAME.	4.10	71425969	6,539.50
08/09/24	Rubin, Avi	COORDINATE 2020S NDA ITEMS; COORDINATE DILIGENCE ITEMS; CORRESPONDENCE WITH PW, WEIL M&A AND WEIL RX TEAMS.	2.40	71415561	2,820.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/09/24	Hong, Esther	ATTEND TO SALE ORDER AND SALE MOTION; CALL REGARDING SAME; REVIEW AND REVISE STATUS REPORT.	4.20	71424525	4,179.00
08/09/24	Kamath, Priya	REVIEW LETTER FROM PDVSA TO SPECIAL MASTER PINCUS RE 2020 BONDHOLDERS.	0.20	71412968	199.00
08/09/24	Kamath, Priya	REVIEW SALES ORDER WITH G. SANGIOVANI TO FIND SUPPORT FOR SPECIFIC PROVISIONS; CALL WITH A. CURTIS, K. SMITH, AND G. SANGIOVANI TO DISCUSS SUPPORT FOR PROVISIONS IN DRAFT SALES ORDER; INCORPORATE EDITS FROM J. FRIEDMANN INTO DRAFT LITIGATION HOLD AND RECIRCULATE TO J. FRIEDMANN, L. BARRINGTON, AND A. CURTIS; REVIEW PLEADINGS FILED IN ALTER EGO CASES RE MOTION TO STAY.	7.70	71414560	7,661.50
08/09/24	Smith, Kara	DRAFT ALTER-EGO MOTION; CONFER WITH A. CURTIS AND LIT TEAM RE SALE ORDER REQUESTS FROM RX; REVIEW SALE ORDER.	8.50	71428166	8,457.50
08/09/24	Basil, Nico	CORRESPONDENCE WITH E. KEENAN; CORRESPONDENCE WITH JONES DAY; REVIEW JONES DAY COMMENTS TO SPA; PREPARE SPA MARKUP RE: SAME; CORRESPONDENCE WITH CLIENT AND EVERCORE RE: SAME.	1.20	71417732	1,704.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/09/24	Evans, Emma	EMAIL CORRESPONDENCE RE: SALE ORDER; RESEARCH CASE LAW FOR SALE ORDER.	0.70	71415786	581.00
08/09/24	Mackinnon, Josh	PREPARE CHART ON ORG DOCS; UPDATE WORKSTREAM UPDATE LIST.	1.30	71417209	1,079.00
08/09/24	Sheker, Wesley	COMPILE DOCKET MATERIALS RE: PDVSA 2020S; CORRESPOND WITH WEIL LITIGATION TEAM RE: PDVSA 2020S AND LETTER.	0.30	71416016	249.00
08/09/24	SanGiovanni, Giana	REVIEW LETTER FROM PDVSA TO SPECIAL MASTER RE: 2020 BONDHOLDERS; ATTEND VARIOUS CALLS WITH A. CURTIS, K. SMITH, AND P. KAMATH RE: REVIEW, ANALYSIS, AND SUGGESTED REVISIONS TO SALE ORDER; RESEARCH CASE LAW RELATED TO PROVISIONS OF SALE ORDER; REVIEW, ANALYZE, AND PROPOSE SUGGESTED REVISIONS TO SALE ORDER; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: REVIEW AND ANALYSIS OF SALE ORDER.	6.10	71415118	5,063.00
08/09/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL CORPORATE/RX TEAMS.	0.30	71425236	352.50
08/10/24	Chivers, Corey	CONF CALL WITH AKIN RE SPA ISSUES; UPDATE RE 2020 NOTES WITH R. SCHROCK.	0.60	71426769	1,290.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/10/24	Lender, David J.	TELEPHONE CALL WITH ELLIOTT, AKIN AND WEIL TEAM RE: ALTER EGO CLAIM AND 2020S.	0.70	71423435	1,396.50
08/10/24	Keenan, Eoghan P.	CALL WITH ELLIOTT, AKIN AND WEIL TEAMS RE: RESPONSE TO ALTER EGO CLAIMS AND 2020 BONDHOLDERS; REVIEW NDA MARKUPS FROM THE 2020 BONDHOLDERS.	2.00	71420870	3,590.00
08/10/24	Ramos, Christina	CITGO UPDATE CALL WITH AKIN ON ALTER-EGO CALL AND 2020S.	1.10	71416064	1,617.00
08/10/24	Curtis, Aaron J.	REVIEW AND REVISE SALE ORDER; CALL WITH ELLIOTT TO DISCUSS THE 2020 BONDHOLDERS AND ALTER EGO CLAIMS; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER; REVIEW AND COMMENT ON THE INJUNCTION MOTION.	4.00	71419972	6,380.00
08/10/24	Niles-Weed, Robert B.	CALL RE: ALTER EGO ACTIONS; STRATEGIZING ALTER EGO ACTIONS.	1.10	71430922	1,897.50
08/10/24	Bentley, Chase A.	CALL WITH BIDDER RE PROCESS; REVIEW SALE DOCUMENTS; EMAILS RE SAME.	1.90	71425804	3,030.50
08/10/24	Rubin, Avi	CORRESPONDENCE WITH WEIL M&A, WEIL RX AND PW TEAMS REGARDING NDA ITEMS.	0.60	71416745	705.00
08/10/24	Agbi, Theo	DISCUSS CHANGES TO THE ELLIOTT SPA PER UPDATED BID.	1.00	71420806	995.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/10/24	Hong, Esther	REVISE SALE ORDER AND SALE MOTION.	4.90	71421304	4,875.50
08/10/24	Smith, Kara	REVISE SALE ORDER.	0.80	71478348	796.00
08/10/24	Sharma, Sakshi	CALLS RE: 2020S.	0.70	71416698	994.00
08/10/24	Basil, Nico	CALL WITH BIDDER AND COUNSEL TO DISCUSS ALTER EGO LITIGATION AND 2020 BONDS; REVISE NOTES ON THE SAME.	0.80	71417750	1,136.00
08/10/24	Evans, Emma	REVISE SALE ORDER; EMAIL CORRESPONDENCE RE: SALE ORDER.	0.60	71421394	498.00
08/10/24	Sheker, Wesley	CORRESPOND WITH LITIGATION TEAM RE: SALE ORDER RESEARCH; DRAFT DECLARATION.	2.20	71416004	1,826.00
08/10/24	SanGiovanni, Giana	REVIEW LIT TEAM SUGGESTED REVISIONS TO SALE ORDER; REVIEW AND RESPOND TO EMAILS FROM A. CURTIS RE: RESEARCH.	0.60	71416760	498.00
08/10/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE JONES DAY COMMENTS TO SPA; CALL WITH WEIL TAX TO DISCUSS; REVIEW PRECEDENT MARKUPS OF SPA.	2.60	71425224	3,055.00
08/10/24	Roberts, Ian	REVIEW AND REVISE SALE ORDER; CONDUCT RESEARCH FOR SAME; CORRESPOND WITH A. CURTIS AND E. HONG RE SAME.	5.20	71419648	6,110.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/10/24	Burrus, Maigreade B.	REVIEW SALE ORDER RESEARCH AND CONFER WITH WEIL RX/LIT RE: SAME.	0.50	71426960	677.50
08/11/24	Schrock, Ray C.	COMMUNICATION WITH ELLIOTT RE: OPEN ISSUES.	0.50	71422308	1,175.00
08/11/24	Curtis, Aaron J.	REVIEW AND ANALYZE THE DISCUSSION DRAFT RFPS FROM THE VENEZUELA PARTIES; REVIEW AND RESPOND TO EMAILS RE: THE DISCUSSION DRAFT RFPS, THE SALE RECOMMENDATION, AND THE LETTER TO PDVSA; REVIEW BACKGROUND MATERIALS RE: NEGOTIATIONS WITH THE 2020 BONDHOLDERS; DRAFT LETTER TO PDVSA RE: THE 2020 BONDHOLDERS.	4.00	71420023	6,380.00
08/11/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	0.80	71430810	1,380.00
08/11/24	Bentley, Chase A.	EMAILS RE NDA.	0.30	71423335	478.50
08/11/24	Rubin, Avi	CORRESPONDENCE WITH WEIL M&A, WEIL RX AND PW TEAMS REGARDING NDA ITEMS.	0.40	71422197	470.00
08/11/24	Smith, Kara	REVISE ALTER EGO MOTION.	3.40	71473804	3,383.00
08/11/24	Evans, Emma	CORRESPONDENCE RE: LITIGATION TEAM MEETING.	0.20	71421518	166.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/11/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: CITGO AND PDVH RFPS AND PREPARING FOR WEEKLY LITIGATION TEAM MEETING TO DISCUSS WORK STREAMS RELATED TO SALE PROCESS; UPDATE LITIGATION TASK LIST WITH ONGOING WORK STREAMS AND PREPARE MEETING AGENDA; EMAIL K. SMITH AND LIBRARY RE: GRAMERCY ALTER-EGO LAWSUIT.	1.30	71425101	1,079.00
08/12/24	Margolis, Steven M.	CORRESPONDENCE ON TRANSACTION ISSUES, DILIGENCE, DATA ROOM.	0.20	71432587	319.00
08/12/24	Lender, David J.	REVIEW AND REVISE BONDHOLDER LETTER; LITIGATION TEAM MEETING; REVISE INJUNCTION MOTION.	1.70	71430791	3,391.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Friedmann, Jared R.	REVIEW LETTER FROM CITGO PARTIES RE: 2020 BONDHOLDERS AND DRAFT RESPONSE TO SAME; REVIEW AND REVISE DRAFT MOTION TO ENJOIN ALTER EGO LAWSUITS; LITIGATION TEAM MEETING RE: WIP AND STRATEGY; COORDINATION MEETING BETWEEN LITIGATION, RESTRUCTURING, AND CORPORATE TEAMS RE: COORDINATING ON WIP AND NEXT STEPS; REVIEW DRAFT DISCOVERY REQUESTS FROM CITGO AND EMAILS WITH TEAM RE: SAME AND NEXT STEPS; REVIEW AND REVISE DRAFT LETTER TO JUDGE IN ALTER EGO CASE ADVISING OF MOTION TO ENJOIN LITIGATION AND EMAILS WITH TEAM RE: SAME.	3.00	71434827	5,385.00
08/12/24	Keenan, Eoghan P.	CALL WITH PAUL WEISS AND WEIL RE: 2020S NDA; REVIEW CHANGES TO DRAFT NDA WITH 2020S BONDHOLDERS; CALL WITH WEIL TEAM RE: WORK STREAMS AND STATUS; FOLLOW UP WITH AKIN TEAM RE: SPA MARKUP; MEETING WITH WEIL M&A TEAM RE: DISCLOSURE SCHEDULES AND JONES DAY COMMENTS TO R&WS AND IOCS.	3.70	71435050	6,641.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Welch, Timothy C.	CALL WITH N. BASIL REGARDING 2020S NEGOTIATION; REVIEW GENERAL LICENSE 5P AND NEWLY-ISSUED GUIDANCE FROM THE OFFICE OF FOREIGN ASSETS CONTROL; EXCHANGE EMAILS WITH B. PINCUS REGARDING SAME; EXCHANGE EMAILS WITH C. BENTLEY REGARDING SAME AND MEETING WITH OFAC; CALL AND EXCHANGE EMAILS REGARDING REVIEW OF ACQUIRED COMPANY SPECIFIC LICENSES.	2.60	71436141	4,550.00
08/12/24	Sanford, Kristin	CORRESPONDENCE RE CLEAN TEAM REQUESTS.	0.10	71430722	172.50
08/12/24	Ramos, Christina	UPDATE CALL.	1.00	71430168	1,470.00
08/12/24	Welch, Alexander W.	CALL RE: BIDDERS.	0.50	71460267	897.50
08/12/24	Yu, Julia	WEIL WIP CALL AND RECAP.	0.60	71430439	597.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Curtis, Aaron J.	MEET WITH THE WEIL LITIGATION TEAM TO DISCUSS THE ALTER EGO CLAIMS, 2020 BONDHOLDERS, DISCOVERY, AND THE SALE RECOMMENDATION; CALL WITH THE WEIL TEAM TO DISCUSS THE ALTER EGO CLAIMS, THE 2020 BONDHOLDERS, AND THE SPA; CALL WITH THE WEIL LITIGATION ASSOCIATES TO DISCUSS THE SALE RECOMMENDATION; REVIEW AND COMMENT ON THE SUMMARIES OF THE ALTER EGO CASE DEVELOPMENTS; REVIEW AND REVISE THE LETTER TO THE ALTER-EGO COURTS RE: THE INJUNCTION MOTION; MEET WITH P. KAMATH TO DISCUSS RESEARCH RE: ALTER EGO; REVIEW AND REVISE THE LETTER TO PDVH AND PDVSA; REVIEW AND RESPOND TO EMAILS RE: THE SALE RECOMMENDATION, THE ALTER EGO RESEARCH, AND DECLARATION.	6.00	71429991	9,570.00
08/12/24	Sternlieb, Sarah	MEET WITH TEAM AND COMMUNICATIONS RE ALTER EGO SUITS.	0.70	71441587	1,116.50
08/12/24	Niles-Weed, Robert B.	DRAFT ALTER EGO ACTIONS INJUNCTION MOTION; MEETINGS RE: SALES PROCESS.	4.30	71430806	7,417.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Bentley, Chase A.	CALL RE NDA; REVIEW WIP LIST; ATTEND WEIL WIP CALL; EMAILS RE OFAC LICENSE UPDATE; REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS REGARDING THE FOREGOING.	5.20	71469181	8,294.00
08/12/24	Rubin, Avi	CALL WITH WEIL M&A; ATTEND CALL WITH PW TO DISCUSS NDA; ATTEND INTERNAL WIP CALL; ATTEND INTERNAL CHECK-IN CALL; CORRESPONDENCE WITH WEIL RX REGARDING NDA; CORRESPONDENCE WITH PW TEAM; COORDINATE DISCLOSURE SCHEDULES ITEMS; REVIEW AND PROVIDE COMMENTS TO DISCLOSURE SCHEDULES; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST; REVIEW AND PROVIDE COMMENTS TO SIGNING CHECKLIST; COORDINATE DILIGENCE ITEMS.	3.80	71434800	4,465.00
08/12/24	Cooley, Shawn B.	CONFER WITH T. WELCH RE MATTER UPDATES, AND ACTION ITEMS.	0.20	71433307	359.00
08/12/24	Hong, Esther	ATTEND MEETING; CORRESPOND AND REVISE MOTIONS; CORRESPOND REGARDING STATUS REPORT AND INVOICES.	3.10	71468699	3,084.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Kamath, Priya	RESEARCH TIMING FOR ALTER EGO DETERMINATION FOR A. CURTIS; MEETING WITH G. SANGIOVANI AND E. EVANS TO DISCUSS SALES RECOMMENDATION REVISIONS; LITIGATION TEAM MEETING TO DISCUSS WORKS IN PROGRESS; MEET WITH RESTRUCTURING, BANKING, AND M&A TEAMS TO DISCUSS WORKS IN PROGRESS; MEET WITH A. CURTIS, K. SMITH, G. SANGIOVANI, AND E. EVANS TO DISCUSS EDITS AND FURTHER RESEARCH NEEDED IN SALES RECOMMENDATION; SUMMARIZE CASE LAW RESEARCH ON ALTER EGO LIABILITY FOR A. CURTIS; REVIEW VENEZUELA PARTIES' FIRST DRAFT REQUESTS FOR PRODUCTION AND REVISE DRAFT LITIGATION HOLD.	7.30	71432655	7,263.50
08/12/24	Smith, Kara	REVISE ALTER EGO MOTION; SALE MOTION REVISION MEETING WITH ASSOCIATES AND A CURTIS; CITGO LIT TEAM MEETING; RX/LIT TEAM MEETING; INCORPORATE D LENDER EDIST TO ALTER EGO MOTION.	6.50	71473485	6,467.50
08/12/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER CLEAN TEAM APPROVALS.	0.20	71433028	199.00
08/12/24	Sharma, Sakshi	CORRESPONDENCE RE: CITGO PROCESS.	0.40	71434652	568.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.30	71471465	105.00
08/12/24	Basil, Nico	PREPARE SPA MARKUP AND ANNOTATIONS RE: JONES DAY COMMENTS TO SPA AND CIRCULATE SAME TO E. KEENAN; CALL WITH BONDHOLDER COUNSEL RE: NDA AND INFORMATION RESTRICTIONS; CALL WITH A. RUBIN RE: DISCLOSURE SCHEDULES AND OTHER TRANSACTION MATTERS; CORRESPONDENCE WITH SPECIALISTS; CALL WITH T. WELCH; CORRESPONDENCE AND CALL WITH BIDDER COUNSEL; CALLS WITH EVERCORE; DAILY M&A STATUS UPDATE MEETING; OTHER CALLS AND CORRESPONDENCE.	8.30	71431770	11,786.00
08/12/24	Evans, Emma	LITIGATION TEAM MEETING; MEET WITH RESTRUCTURING AND CORPORATE TEAMS RE: SALE; MEET WITH ASSOCIATES AND A. CURTIS RE: SALE RECOMMENDATION; MEET WITH ASSOCIATE TEAM RE: SALE ORDER; CORRESPONDENCE RE: SALE ORDER AND SALE RECOMMENDATION, REQUESTS FOR PRODUCTION; DRAFT AND REVISE LETTER TO ALTER EGO COURTS; RESEARCH FREE AND CLEAR CASE LAW.	5.50	71432983	4,565.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Mackinnon, Josh	DRAFT AND SEND EMAIL TO AKIN REGARDING KYC INFORMATION; WEEKLY WEIL WIP CALL; REVISE DISCLOSURE SCHEDULES; REVISE SIGNING CHECKLIST; UPDATED WORKSTREAM UPDATE LIST.	4.30	71441878	3,569.00
08/12/24	Sheker, Wesley	REVIEW AND COMMENT ON LITIGATION TEAM DRAFT LETTER TO PDVSA RE: 2020S.	0.60	71461227	498.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	SanGiovanni, Giana	CORRESPOND WITH LITIGATION TEAM RE: PREPARING FOR LITIGATION TEAM MEETING TO DISCUSS WORK STREAMS RELATED TO SALE PROCESS, UPDATES IN ALTER-EGO LAWSUITS, LEGAL RESEARCH RELATED TO SALE PROCESS, AND LITIGATION STRATEGY; PLAN AND PREPARE FOR CALL WITH LITIGATION TEAM TO DISCUSS NEXT STEPS WITH SALE RECOMMENDATION; ATTEND VARIOUS CALLS WITH LITIGATION TEAM TO DISCUSS WORK STREAMS RELATED TO SALE RECOMMENDATION; ATTEND WEEKLY LITIGATION TEAM MEETING TO DISCUSS WORK STREAMS, LEGAL RESEARCH, AND LITIGATION STRATEGY RELATED TO SALE PROCESS; ATTEND WIP CALL WITH RX, M&A, AND LITIGATION TEAMS TO DISCUSS UPDATES AND NEXT STEPS IN BIDDING AND SALE PROCESS; DRAFT AND SEND SUMMARY OF UPDATES ON ALTER-EGO LAWSUITS TO CLIENT; UPDATE LITIGATION TASK LIST WITH PROGRESS ON WORK STREAMS RELATED TO SALE PROCESS.	5.40	71435285	4,482.00
08/12/24	Fernandez, Ricardo	REVIEW EMAILS FROM TEAM.	0.20	71434774	235.00
08/12/24	Zimmerman, Erik	ATTEND TO CORRESPONDENCE.	0.10	71434797	99.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/12/24	Roberts, Ian	REVIEW AND REVISE BID REPORT; CORRESPOND WITH E. HONG RE SAME; ATTEND WORK-IN-PROCESS MEETING WITH WEIL RESTRUCTURING, LITIGATION, AND M&A TEAMS; CORRESPOND WITH M. BURRUS RE MOTION.	1.60	71428591	1,880.00
08/12/24	Burrus, Maigreade B.	PREPARE DECLARATION; REVIEW DRAFT OF DECLARATION; REVIEW PDVSA LETTER TO SPECIAL MASTER; ATTEND INTERNAL WIP MEETING; CONFER WITH LITIGATION TEAM RE: SALE MOTION; EMAILS RE: DILIGENCE; CONFER WITH E. HONG RE: WORKSTREAMS.	5.60	71467201	7,588.00
08/13/24	Margolis, Steven M.	REVIEW DILIGENCE MATERIALS AND NEW DOCUMENTS IN DATA ROOM; CORRESPONDENCE WITH J. MACKINNON RE: SAME.	0.30	71439590	478.50
08/13/24	Chivers, Corey	UPDATE CALL; DILIGENCE CALL WITH CITGO.	1.50	71441751	3,225.00
08/13/24	Lender, David J.	REVIEW AND REVISE INJUNCTION MEMO; REVIEW CONTINGENCY ISSUES; REVIEW OTHER LAWSUITS; REVIEW ALTER EGO SUMMARY AND ANALYZE SAME; PREPARE FOR TELEPHONE CALL; TELEPHONE CALL WITH AKIN RE ALTER EGO CLAIMS; TELEPHONE CALL BENTLEY RE SAME.	3.10	71440784	6,184.50
08/13/24	Colao, Andrew J.	CONFERS WITH WORKING GROUP RE 2020 ISSUES, ETC.; EMAILS.	0.30	71440538	645.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Friedmann, Jared R.	REVIEW/ANALYZE CITGO'S DOC REQUEST; CALL WITH CITGO'S COUNSEL RE: SAME; MEET WITH R. JAEGGER RE: SAME AND NEXT STEPS; EMAILS WITH TEAM RE: SAME; REVIEW REVISE DRAFT LITIGATION HOLD NOTICE; CALL WITH P. KAMATH RE: COMMENTS TO SAME; EMAILS WITH TEAM RE: SAME; REVIEW REVISE DRAFT OF ALTER EGO MOTION; CALL WITH AKIN TEAM RE: ALTER EGO ARGUMENTS/STRATEGY; CALL WITH AKIN TEAM RE: STRUCTURE OF AGREEMENTS; REVIEW DRAFT OF AGREEMENT WITH ELLIOTT AND EMAILS WITH TEAM RE: COMMENTS TO SAME.	4.00	71466868	7,180.00
08/13/24	Keenan, Eoghan P.	MEET WITH WEIL AND EVERCORE RE: WORK STREAMS, EXCLUSIVITY WITH BIDDER AND TIMING; MEET WITH WEIL M&A TEAM RE: SIGNING CHECKLIST, WORK STREAMS TRACKER AND NDAS; REVIEW REVISIONS TO NDAS WITH BONDHOLDERS; CALL WITH BIDDER'S COUNSEL AND WEIL RE: ALTER EGO CLAIMS AND STRATEGY.	3.60	71439220	6,462.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Welch, Timothy C.	REVIEW UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY; EXCHANGE EMAILS WITH J. MACKINNON REGARDING SAME; REVIEW SPECIFIC LICENSES AT WILLKIE'S OFFICES; MEET AND EXCHANGE EMAILS WITH S. LIU AND S. HALL FROM WILLKIE REGARDING SAME.	3.10	71440228	5,425.00
08/13/24	Sanford, Kristin	CORRESPOND WITH CITGO'S ANTITRUST COUNSEL; ANALYZE STRATEGY TO OBTAIN OUTSTANDING INFORMATION REQUESTS.	1.10	71442413	1,897.50
08/13/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO SALE TRANSACTION.	2.80	71473881	6,580.00
08/13/24	Ramos, Christina	EMAIL CORRESPONDENCE ON SPA; CALL WITH EC.	0.60	71439549	882.00
08/13/24	Welch, Alexander W.	CALL WITH BIDDER COUNSEL TO DISCUSS SALE ORDER AND IMPLEMENTATION; DISCUSS SAME WITH C. BENTLEY.	1.40	71460279	2,513.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Curtis, Aaron J.	CALL WITH ELLIOTT'S COUNSEL TO DISCUSS THE ALTER-EGO CLAIMS; CALL WITH ELLIOTT TO DISCUSS A SALE IMPLEMENTATION; REVIEW AND RESPOND TO EMAILS RE: ALTER-EGO CLAIMS AND INJUNCTION MOTION; REVIEW AND ANALYZE RESEARCH RE: ALTER-EGO CLAIMS AND BUYER PROTECTIONS; DRAFT THE MEMO RE: THE ALTER-EGO CLAIMS.	7.80	71443663	12,441.00
08/13/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING SALE; REVIEW AND ANALYZE VENEZUELA PARTIES' PROPOSED REQUESTS FOR PRODUCTION; CONFER WITH POTENTIAL BUYER'S COUNSEL REGARDING ALTER EGO CLAIMS; CONFER WITH VENEZUELA PARTIES REGARDING PROPOSED REQUESTS FOR PRODUCTION; ATTEND DILIGENCE CALL WITH CITGO AND POTENTIAL BUYER; CONFER WITH G. SANGIOVANNI REGARDING RESEARCH; DRAFT AND SEND EMAILS REGARDING RESEARCH ON SALE; CONFER WITH J. FRIEDMANN REGARDING VENEZUELA PARTIES' PROPOSED REQUESTS FOR PRODUCTION; CONFER WITH LITIGATION ASSOCIATES REGARDING SALE RECOMMENDATION.	6.10	71446063	7,869.00
08/13/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO LAWSUITS.	3.70	71443324	6,382.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Bentley, Chase A.	UPDATE CALL WITH EVERCORE; EMAILS RE DILIGENCE CALL; CALL WITH WEIL RX TEAM RE WORKSTREAMS; REVIEW AND REVISE SALE DOCUMENTS; CALL WITH WEIL AND BIDDER COUNSEL RE ALTER EGO; CALL WITH BIDDER COUNSEL RE SALE DOCUMENTS.	8.30	71469136	13,238.50
08/13/24	Rubin, Avi	CALLS WITH WEIL M&A AND PW TO DISCUSS 2020S NDA ITEMS; ATTEND CALL WITH EVERCORE; ATTEND LEGAL DILIGENCE CALL; ATTEND INTERNAL CHECK-IN CALL; COORDINATE DILIGENCE ITEMS; PREPARE SPA ISSUES LIST SHELL; COORDINATE 2020S NDA ITEMS; REVIEW AND REVISE 2020S NDAS; COORDINATE PAYING AGENT AGREEMENT ITEMS; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST; CORRESPONDENCE WITH JD REGARDING 280G ANALYSIS.	8.50	71441585	9,987.50
08/13/24	Hong, Esther	ATTEND MEETING; UPDATE WIP LIST; DILIGENCE CALL AND TAKE NOTES; RESEARCH SPO; CORRESPOND REGARDING SALE RECOMMENDATION WITH LIT TEAM.	5.10	71468526	5,074.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Kamath, Priya	DRAFT AGREEMENT BETWEEN SPECIAL MASTER AND SUCCESSFUL BIDDER FOR A. CURTIS AND R. JAEGER; MEET WITH R. JAEGER, G. SANGIOVANI, AND K. SMITH TO DISCUSS REVISIONS TO DRAFT SALE RECOMMENDATION; REVIEW EXAMPLE AGREEMENTS FROM D. LENDER; REVISE DRAFT SALES RECOMMENDATION BASED ON CHANGES TO SALES ORDER.	6.90	71436579	6,865.50
08/13/24	Smith, Kara	ASSOCIATE MEETING RE WORK STREAMS.	0.50	71493910	497.50
08/13/24	Logan, Savannah L.	DISCUSS NEXT STEPS RE SALE PROCESS; CORRESPONDENCE RE EX-US FILINGS.	0.40	71439659	398.00
08/13/24	Sharma, Sakshi	WEIL/EVERCORE UPDATE CALL.	0.50	71441341	710.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Basil, Nico	CORRESPONDENCE AND INSTRUCTIONS TO A. RUBIN AND J. MACKINNON; CALL WITH K. SANFORD RE: ANTITRUST ANALYSIS AND NEXT STEPS; UPDATE TO E. KEENAN RE: THE SAME; REVIEW AND REVISE SIGNING CHECKLIST AND CIRCULATED REVISE DRAFT TO J. MACKINNON; REVIEW J. MACKINNON CALL SUMMARY AND REVISIONS TO THE SAME; WEEKLY UPDATE CALL WITH EVERCORE AND WEIL TEAMS; COMPANY LEGAL DUE DILIGENCE CALL; DAILY M&A TEAM CHECKIN CALL; CALL WITH BIDDER COUNSEL TEAM TO DISCUSS TRANSACTION MATTERS; BEGIN REVIEW J. MACKINNON SUMMARY ANALYSIS ON COMPANY ORGANIZATIONAL DOCUMENTS.	5.60	71441726	7,952.00
08/13/24	Evans, Emma	REVISE LETTERS TO ALTER EGO COURTS; CORRESPONDENCE RE: SALE RECOMMENDATION; RESEARCH FOR SALE PROCESS; REVIEW, ANALYZE AND COMPILE RESEARCH REGARDING ALTER EGO AND FREE AND CLEAR SALES.	1.90	71436915	1,577.00
08/13/24	Mackinnon, Josh	REVIEW NEW VDR UPLOADS; EVERCORE CHECK-IN CALL; BIDDER DILIGENCE CALL; REVISE SIGNING CHECKLIST.	4.80	71441901	3,984.00
08/13/24	Sheker, Wesley	ATTEND WIP MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER.	0.40	71464693	332.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	SanGiovanni, Giana	CALL R. JAEGER, P. KAMATH, AND K. SMITH TO DISCUSS SALE RECOMMENDATION AND RESEARCH WORK STREAM; EMAIL R. JAEGER AND P. KAMATH RE: RESEARCH; REVIEW EMAILS FROM LITIGATION TEAM RE: ALTER-EGO MOTION AND SALE RECOMMENDATION, AND REVIEW EMAIL DOCKET UPDATES IN ALTER-EGO LAWSUITS; RESEARCH AND ANALYZE SECONDARY SOURCES AND CASE LAW ON RESEARCH ISSUE; CALL R. JAEGER TO DISCUSS RESEARCH; REVIEW, ANALYZE, AND REVISE SALE RECOMMENDATION.	3.80	71441874	3,154.00
08/13/24	Fernandez, Ricardo	REVIEW EMAILS FROM TEAM.	0.30	71440737	352.50
08/13/24	Zimmerman, Erik	ATTEND STATUS CALL WITH EVERCORE AND SPECIAL MASTER TEAMS.	0.30	71441245	298.50
08/13/24	Roberts, Ian	REVISE BIDDER PROTECTIONS MOTION; CORRESPOND WITH M. BURRUS RE SAME; ATTEND WEIL/EVERCORE WEEKLY CHECK-IN CALL; CORRESPOND WITH W. SHEKER RE WORK-IN-PROCESS.	4.80	71469597	5,640.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/13/24	Burrus, Maigreade B.	CONFER WITH E. EVANS RE: SALE RESEARCH; REVIEW WIP AND CONFER WITH E. HONG RE: SAME; REVIEW AND REVISE DECLARATION; REVIEW LEGAL HOLD CORRESPONDENCE AND CONFER WITH C. GILLIS RE: SAME; CONFER WITH LITIGATION TEAM RE: PDVH SHARES; REVIEW PDVH RESPONSE LETTER; REVIEW MOTION.	6.30	71467034	8,536.50
08/13/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.20	71442100	359.00
08/13/24	Liu, Sisi	REVIEW UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY; CONVERSATION WITH T. WELCH RE: BACKGROUND OF MATTER AND ALIGN ON NEXT STEPS; REVIEW CORRESPONDENCE RE: OFAC LICENSE, REVIEW SERVICES AGREEMENT AND STATEMENT OF ACCOUNTS; REVIEW SPECIFIC LICENSES ISSUED TO CITGO AND SUMMARIZE; REVIEW DATA ROOM.	4.00	71440748	5,160.00
08/14/24	Margolis, Steven M.	REVIEW DILIGENCE ISSUES, DATA ROOM AND CORRESPONDENCE WITH N. GROSS AND J. MACKINNON ON SAME; REVIEW PURCHASE AGREEMENT AND SCHEDULING ISSUES.	0.70	71447905	1,116.50
08/14/24	Lender, David J.	TELEPHONE CALL WITH SPECIAL MASTER RE ALTER EGO CLAIMS; REVIEW INJUNCTION BRIEF.	0.70	71447050	1,396.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Colao, Andrew J.	CALL WITH C. RAMOS RE DILIGENCE AND ELLIOTT BID.	0.20	71446344	430.00
08/14/24	Friedmann, Jared R.	CALL WITH R. PINCUS AND TEAM RE: ALTER EGO STRATEGY AND NEXT STEPS; MEET WITH P. KAMATH AND R. JAEGER RE: COMMENTS TO DRAFT AGREEMENT AND DOCUMENT COLLECTION EFFORTS.	0.80	71466145	1,436.00
08/14/24	Keenan, Eoghan P.	EMAILS WITH A. RUBIN RE: NDAS WITH 2020S BONDHOLDERS; CALL WITH SPECIAL MASTER AND WEIL RE: ALTER EGO CLAIMS AND STRATEGY; MEETING WITH WEIL M&A TEAM RE: WORK STREAMS; REVIEW SIGNING CHECKLIST; REVIEW DRAFT ALTER EGO MOTION.	2.70	71446849	4,846.50
08/14/24	Welch, Timothy C.	REVIEW OFAC LICENSE TRACKER; MEET WITH S. LIU REGARDING SAME.	0.40	71447826	700.00
08/14/24	Sanford, Kristin	ANALYZE EX-US MERGER CONTROL FILINGS AND HSR FORM INFORMATION REQUEST STRATEGY.	0.40	71448820	690.00
08/14/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO SALE TRANSACTION.	1.90	71473830	4,465.00
08/14/24	Ramos, Christina	CALL WITH A. COLAO ON CITGO UPDATE.	0.20	71447632	294.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Welch, Alexander W.	REVIEW MOTION FOR INJUNCTION; CALL WITH SPECIAL MASTER; CONSIDER IMPLEMENTATION ISSUES; DISCUSS SAME WITH R. SCHROCK; CALL WITH POTTER ANDERSON RE: SAME; REVIEW MEMO.	2.30	71459861	4,128.50
08/14/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: THE ALTER-EGO MEMO AND THE INJUNCTION MOTION.	0.50	71457164	797.50
08/14/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING SALE; DRAFT AND SEND EMAILS REGARDING DISCOVERY AND DOCUMENT COLLECTION; REVISE SALE RECOMMENDATION AND PROPOSE COMMENTS; REVIEW, ANALYZE, AND REVISE AGREEMENT; CALL WITH J. FRIEDMANN AND P. KAMATH REGARDING AGREEMENT AND DISCOVERY.	4.50	71451571	5,805.00
08/14/24	Dulcey, Alfonso J.	REVIEW REVISE PAYING AGENT AGREEMENT DRAFTS; REVIEW FOLLOW UP QUESTION FROM PAYING AGENT.	1.40	71444436	2,450.00
08/14/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER-EGO ACTIONS.	4.70	71445624	8,107.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Bentley, Chase A.	COORDINATE WITH SPSS; EMAILS AND CALLS RE PRIVILEGED MATTERS; RESEARCH RE SAME; COORDINATE WITH WEIL RX TEAM RE SAME; CALL WITH POTTER TEAM RE SAME; REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS RE SALE DOCUMENTS.	6.10	71469131	9,729.50
08/14/24	Rubin, Avi	ATTEND INTERNAL CHECK-IN CALL; COORDINATE 2020S NDA ITEMS; COMPILE 2020S NDAS; CORRESPONDENCE WITH WEIL M&A AND PW TEAMS REGARDING 2020S NDAS; COORDINATE DILIGENCE ITEMS; DRAFT AND REVISE SPA ISSUES LIST SHELL.	3.90	71447838	4,582.50
08/14/24	Agbi, Theo	REVIEW THE PAYING AGENT AGREEMENT; FOLLOW UP WITH CORPORATE REGARDING STATUS OF TAXES BEING FACTORED INTO NET WORKING CAPITAL.	1.50	71447357	1,492.50
08/14/24	Hong, Esther	ATTEND MEETING; CONDUCT RESEARCH REGARDING SALE IMPLEMENTATION; CORRESPOND REGARDING FEE REPORT.	1.90	71468462	1,890.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Kamath, Priya	REVISE AGREEMENT IN ACCORDANCE WITH FEEDBACK FROM J. FRIEDMANN; REVISE DRAFT SALES MOTION FOR LITIGATION TEAM'S REVIEW; CALL WITH G. SANGIOVANI TO DISCUSS ALTER EGO RESEARCH; CALL WITH J. FRIEDMANN AND R. JAEGER TO DISCUSS DRAFT AGREEMENT; FINALIZE LITIGATION HOLD AND SEND TO P. GUARINO TO IMPLEMENT.	5.50	71443012	5,472.50
08/14/24	Smith, Kara	REVISE ALTER-EGO MOTION.	4.30	71473504	4,278.50
08/14/24	Logan, Savannah L.	COORDINATE BIDDER CLEAN TEAM APPROVALS; COORDINATE EX-US FILINGS ANALYSIS REQUESTS TO CITGO.	0.40	71449202	398.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Basil, Nico	CALL WITH EVERCORE TO DISCUSS VDR MATTERS; CORRESPONDENCE RE: SAME; REVIEW AND REVISE J. MACKINNON ANALYSIS ON COMPANY ENTITY ORGANIZATIONAL DOCUMENTS; CIRCULATE REVISED DRAFT WITH COVER NOTE OF SAME AND CONFER WITH J. MACKINNON; CALLS WITH EVERCORE; CALL WITH K. SANFORD RE: ANTITRUST MATTERS AND CORRESPONDENCE RE: SAME; CORRESPONDENCE WITH SPECIALISTS; REVIEW ESCROW DECK AND PREPARE REVISIONS TO SPA RE: THE SAME; REVIEW WORKSTREAM UPDATES; DAILY M&A TEAM CALL; REVIEW COMMENTS TO DISCLOSURE SCHEDULES AND CONFER WITH J. MACKINNON RE: SAME; REVIEW MARKUP TO PAYING AGENT AGREEMENT AND PROVIDE COMMENTS RE: SAME.	6.30	71447313	8,946.00
08/14/24	Mackinnon, Josh	SEND DILIGENCE CALL NOTES TO E. KEENAN; SEND SIGNING CHECKLIST TO RX AND LIT TEAMS FOR THEIR INPUT; REVIEW VDR UPLOADS; PULL GOVERNANCE DOCS FROM VDR TO SEND TO N. BASIL FOR REVIEW; CORRESPOND WITH EVERCORE REGARDING CLEAN TEAM REQUEST; DAILY M&A MEETING; DILIGENCE ON NEW VDR UPLOADS.	7.10	71447356	5,893.00
08/14/24	Serviss, Jess	ATTEND WEIL M&A CHECK-IN MEETING.	0.20	71446055	166.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Sheker, Wesley	CORRESPOND WITH M. BURRUS RE: DECLARATION; UPDATE DRAFT DECLARATION WITH COMMENTS.	2.10	71464671	1,743.00
08/14/24	Verdichizzi, Michael	REVIEW VDR UPLOADS AND LEGAL HOLD LETTER.	0.10	71446407	83.00
08/14/24	SanGiovanni, Giana	REVIEW AND ANALYZE SALE RECOMMENDATION; CALL P. KAMATH TO DISCUSS SALE RECOMMENDATION; RESEARCH DOCKETS FOR ALTER-EGO MOTION; REVIEW AND ANALYZE LITIGATION HOLD; REVIEW AND ANALYZE CRYSTALLEX MOTION TO DISMISS FREITES' APPEAL.	3.70	71454077	3,071.00
08/14/24	Fernandez, Ricardo	REVIEW AND SEND EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE PAYING AGENT AGREEMENT; CALL WITH WEIL TAX TO DISCUSS. RESEARCHED TAX TREATMENT OF PAYMENTS.	4.90	71447793	5,757.50
08/14/24	Zimmerman, Erik	REVIEW VDR DOCUMENT UPLOADS.	0.10	71447787	99.50
08/14/24	Roberts, Ian	ATTEND CALL WITH WEIL RESTRUCTURING, WEIL LITIGATION, AND SPECIAL MASTER TO DISCUSS STATUS; CORRESPOND WITH C. BENTLEY AND E. HONG RE MEMOS; REVIEW SAME.	2.80	71469529	3,290.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/14/24	Burrus, Maigreade B.	REVIEW EDITS TO DECLARATION; CONFER WITH W. SHEKER RE: DECLARATION; CALL WITH SPECIAL MASTER AND ADVISOR RE: WORKSTREAM UPDATES; CONFER WITH CRYSTALLEX AND CONOCO RE: SALE; REVIEW ALTER EGO MOTION DRAFT; REVIEW SIGNING CHECKLIST; REVIEW STATUS REPORT; CONFER WITH E. HONG RE: SALE IMPLEMENTATION; CONFER WITH M. WINTERHOLLER RE: DECLARATIONS.	5.80	71467112	7,859.00
08/14/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71447824	359.00
08/14/24	Liu, Sisi	REVIEW CORRESPONDENCE AND PROJECT UPDATES.	0.10	71446084	129.00
08/15/24	Margolis, Steven M.	REVIEW PAYING AGENT AGREEMENT AND COMMENTS TO J. MACKINNON ON SAME; REVIEW ISSUES AND CORRESPONDENCE FROM N. BASIL ON TRANSACTION ISSUES; PREPARE FOR COMMENTS AND CHANGES RE: ELLIOTT; REVIEW NEW 280G ANALYSIS AND CORRESPONDENCE ON SAME.	1.60	71450876	2,552.00
08/15/24	Lender, David J.	REVIEW ALTER EGO MEMO.	0.20	71450565	399.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/15/24	Keenan, Eoghan P.	MEET WITH WEIL TEAM RE: DILIGENCE CALLS; MEET WITH WEIL, EVERCORE AND SPECIAL MASTER RE: BIDDER ISSUES; REVIEW WORK STREAMS, CHECKLIST AND RELATED DOCUMENTATION WITH WEIL M&A TEAM.	1.60	71450365	2,872.00
08/15/24	McCray, Crystal	MEETING WITH K. SMITH AND R. JAEGER.	0.40	71543797	198.00
08/15/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO SALE TRANSACTION.	2.00	71473891	4,700.00
08/15/24	Ramos, Christina	CALL WITH E. ZIMMERMAN ON NEXT STEPS.	0.20	71450346	294.00
08/15/24	Mosin, Olga	COORDINATE DISCOVERY DETAILS WITH VENDOR.	1.70	71554628	833.00
08/15/24	Curtis, Aaron J.	REVIEW AND ANALYZE RESEARCH RE: SALE; REVIEW AND RESPOND TO EMAILS RE: SALE AND THE ALTER-EGO MEMO; REVIEW AND ANALYZE CASE LAW RE: BUYER PROTECTIONS; REVIEW AND REVISE THE MEMO RE: THE ALTER-EGO CLAIMS; CALL WITH Z. TRIPP TO DISCUSS APPEAL ISSUES; REVIEW AND COMMENT ON DECLARATION.	4.60	71456695	7,337.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/15/24	Jaeger, Rebecca	DRAFT AND SEND EMAILS REGARDING DOCUMENT COLLECTION AND REVIEW; REVISE ALTER EGO MOTION; RESEARCH FOR SALE RECOMMENDATION; CONFER WITH K. SMITH AND C. MCCRAY REGARDING UPCOMING FILINGS; CONFER WITH N. BASIL REGARDING STOCK PURCHASE AGREEMENT; REVISE MEMORANDUM REGARDING ALTER EGO CLAIMS.	2.00	71460097	2,580.00
08/15/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	2.70	71451128	4,657.50
08/15/24	Tripp, Zack	REVIEW DRAFT SALES ORDER AND COMMUNICATIONS WITH A. CURTIS RE SAME.	1.00	71459559	1,795.00
08/15/24	Bentley, Chase A.	EMAILS AND CALLS WITH WEIL TEAM RE PRIVILEGED MATTERS; SEND SALE ORDER TO SPPS; REVIEW SALE ORDER; CALL WITH EVERCORE AND SPECIAL MASTER RE UPDATE.	3.30	71469196	5,263.50
08/15/24	Gross, Nate	REVIEW AND REVISE 280G ANALYSIS.	0.80	71467101	940.00
08/15/24	Markovitz, David	REVIEW DATA ROOM DOCUMENTS.	0.10	71451912	117.50
08/15/24	Rubin, Avi	CALL WITH WEIL M&A; ATTEND HR DILIGENCE CALL; ATTEND ENVIRONMENTAL DILIGENCE CALL; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND INTERNAL CHECK-IN CALL; COORDINATE DILIGENCE ITEMS; COORDINATE 280G ANALYSIS ITEMS.	5.10	71452634	5,992.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/15/24	Cooley, Shawn B.	REVIEW EMAIL RE MATTER UPDATES AND ACTION ITEMS.	0.20	71451434	359.00
08/15/24	Kamath, Priya	REVISE DRAFT SALES MOTION IN ACCORDANCE WITH LITIGATION TEAM'S EDITS TO DRAFT SALES ORDER.	3.40	71449636	3,383.00
08/15/24	Smith, Kara	REVIEW SALE MOTION; MEET WITH R. JAEGER AND C. MCRAVY; ALTER EGO MOTION CITATION CHECK; MEET WITH RX ASSOCIATES TO DISCUSS SALE MOTION CASE LAW.	7.90	71473487	7,860.50
08/15/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	71471529	70.00
08/15/24	Basil, Nico	CALL WITH R. JAEGER RE: SPA PROVISIONS; SEARCH PRECEDENT RE: SAME; CORRESPONDENCE TO C. BENTLEY RE: STAY PENDING APPEAL PROVISIONS; COMPANY HR DILIGENCE CALL; COMPANY ENVIRONMENTAL DILIGENCE CALL; CORRESPONDENCE RE: PAYMENT ADMINISTRATION AGREEMENT; CALLS AND CORRESPONDENCE WITH EVERCORE; CIRCULATE DRAFT SPA RIDERS TO RESTRUCTURING TEAM; DAILY M&A CHECKIN CALL; CALL WITH CLIENT AND EVERCORE; OTHER CALLS AND CORRESPONDENCE.	4.90	71454326	6,958.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/15/24	Mackinnon, Josh	REVIEW NEW VDR UPLOADS; ATTEND HR DILIGENCE CALL; ATTEND ENVIRONMENTAL DILIGENCE CALL; EVERCORE CHECK-IN; SUMMARIZE NOTES FROM BOTH DILIGENCE CALLS.	7.60	71450622	6,308.00
08/15/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND CHECK-IN CALL WITH WEIL M&A TEAM.	0.80	71450696	664.00
08/15/24	Sheker, Wesley	CORRESPOND WITH LITIGATION ASSOCIATE TEAM RE: SALE ORDER RESEARCH; CONDUCT RESEARCH RE: SALE ORDER; CORRESPOND WITH LIT TEAM RE: SUMMARY OF RESEARCH.	2.70	71464712	2,241.00
08/15/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS RE: ALTER-EGO MOTION AND SALE RECOMMENDATION; CALL RX TO DISCUSS RESEARCH FOR SALE RECOMMENDATION; EMAIL LITIGATION TEAM SUMMARY OF CALL WITH RX RE: STRATEGY FOR SALE RECOMMENDATION; REVIEW, ANALYSIS, RESEARCH, AND CORRESPONDENCE RELATED TO SALE RECOMMENDATION.	5.30	71454093	4,399.00
08/15/24	Fernandez, Ricardo	REVIEW EMAILS FROM TEAM.	0.30	71452463	352.50
08/15/24	Zimmerman, Erik	PARTICIPATE ON CALL WITH C. RAMOS; REVIEW DOCUMENTS.	0.40	71454111	398.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/15/24	Roberts, Ian	REVIEW AND REVISE SALE MOTION; ATTEND CALL WITH W. SHEKER, E. HONG, AND LITIGATION TEAM RE RESEARCH.	10.40	71469525	12,220.00
08/15/24	Burrus, Maigreade B.	ATTEND EVERCORE/SPECIAL MASTER WORKSTREAM CALL; PREPARE JUNE FEE REPORT.	3.50	71467167	4,742.50
08/15/24	Mee, Peter J.	REVIEW CORRESPONDENCE RE ADMINISTRATION AGREEMENT.	0.40	71454074	718.00
08/16/24	Margolis, Steven M.	CONF. AND CORRESPONDENCE WITH N. GROSS RE: PURCHASE AGREEMENT, DILIGENCE AND 280G ISSUES; REVIEW JONES DAY UPDATED 280G ANALYSIS; REVIEW ISSUES/QUESTIONS FROM N. GROSS FOR JULIA FELDMAN (JD); CONF. WITH R. LYONS, N. BASIL AND N. GROSS RE: 280G ANALYSIS; CORRESPONDENCE WITH J. MACKINNON RE: DUE DILIGENCE AND REVIEW SAME.	2.40	71460532	3,828.00
08/16/24	Lender, David J.	TELEPHONE CALL WITH R. NILES-WEED REGARDING SALE ISSUE; REVIEW INJUNCTION MOTION.	0.40	71464639	798.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Friedmann, Jared R.	REVIEW DRAFT MOTION TO ENJOIN ALTER EGO LITIGATIONS TO PREPARE FOR CALL WITH WACHTELL AND GIBSON DUNN; PARTICIPATE ON CALL; CALL WITH C. BENTLEY RE: SAME AND NEXT STEPS; CALL WITH R. NILES-WEED RE: COMMENTS TO ALTER EGO MOTION AND NEXT STEPS; REVIEW WACHTELL COMMENTS TO DRAFT MOTION; CALL WITH EVERCORE RE: DOCUMENT COLLECTION; EMAILS RE: SAME; REVIEW/REVISE DRAFT AGREEMENT AND EMAIL TO TEAM RE: COMMENTS TO SAME; EMAILS RE: ELLIOTT SALE STRUCTURE.	2.80	71466202	5,026.00
08/16/24	Keenan, Eoghan P.	CALL WITH WEIL, EVERCORE, GIBSON, WACHTELL AND SALE PROCESS PARTIES RE: STATUS OF BIDDER NEGOTIATIONS, NEGOTIATIONS WITH BONDHOLDERS AND EVALUATION OF ALTER EGO CLAIMS; CALL WITH N. BASIL RE: BIDDER UPDATE; CALL WITH J. GRAY RE: SPA STRUCTURE; CALL WITH N. BASIL RE: SAME.	2.50	71455959	4,487.50
08/16/24	Welch, Timothy C.	EXCHANGE EMAILS WITH S. LIU REGARDING UPDATE CALL; CALL AND EXCHANGE EMAILS WITH C. BENTLEY REGARDING OFAC LICENSE.	1.00	71460810	1,750.00
08/16/24	Schrock, Ray C.	TEND TO NUMEROUS COMMUNICATIONS FROM STAKEHOLDERS RE INQUIRIES INTO SALE PROCESS.	2.20	71473800	5,170.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Ramos, Christina	CATCH UP CALL.	1.00	71455394	1,470.00
08/16/24	Welch, Alexander W.	CALL RE: SALE PROCESS; CALL WITH SPECIAL MASTER AND SPPS; CALL RE: BID; DISCUSS SAME.	1.50	71460027	2,692.50
08/16/24	Yu, Julia	ATTEND WEEKLY CALL AND RECAP.	1.00	71460051	995.00
08/16/24	Mosin, Olga	PREPARE DOCUMENTS FOR REVIEW.	1.20	71554596	588.00
08/16/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: BUYER PROTECTIONS RESEARCH.	0.40	71457160	638.00
08/16/24	Bier, Ilana	CALL WITH D. MARKWOITZ; REVIEW PURCHASE AGREEMENT REPS.	0.50	71459781	645.00
08/16/24	Jaeger, Rebecca	REVIEW AND REVISE SALE RECOMMENDATION; CONFER WITH EVERCORE REGARDING DISCOVERY AND DOCUMENT COLLECTION; CONFER WITH K. SMITH AND R. NILES-WEED REGARDING ALTER EGO MOTION; REVIEW, ANALYZE, AND REVISE ALTER EGO MOTION; DRAFT AND SEND EMAILS REGARDING DOCUMENT COLLECTION AND DISCOVERY; RESEARCH CASE LAW REGARDING SALE RECOMMENDATION.	7.30	71460036	9,417.00
08/16/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	4.50	71459183	7,762.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Bentley, Chase A.	CALL WITH SPSS RE UPDATE; CALL WITH EVERCORE AND SPECIAL MASTER RE UPDATE; REVIEW AND REVISE SALE DOCUMENTS; REVIEW LETTERS FROM VZ; CALL WITH BIDDER COUNSEL RE SALE DOCUMENTS; CALLS WITH A. WELCH RE SAME.	5.30	71469142	8,453.50
08/16/24	Gross, Nate	WORKED ON/REVIEW 280G ANALYSIS; CALL WITH JONES DAY TO DISCUSS SAME.	0.70	71467093	822.50
08/16/24	Markovitz, David	REVIEW DATA ROOM DOCUMENTS.	1.50	71459329	1,762.50
08/16/24	Rubin, Avi	ATTEND INSURANCE DILIGENCE CALL; REVIEW CALL NOTES; COORDINATE DILIGENCE ITEMS; ATTEND CALL WITH WLRK AND GIBSON; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER.	3.20	71456005	3,760.00
08/16/24	Gray, Jack	CALL WITH E. KEENAN; REVIEW EMAIL AND DOCS SENT FROM US.	1.00	71459732	1,575.00
08/16/24	Heimowitz, Simon	REVIEW DILIGENCE MATERIALS.	0.50	71456672	797.50
08/16/24	Hong, Esther	REVISE FEE REPORT; RESEARCH DOCKET REGARDING SALE ORDERS; CORRESPOND REGARDING WORKSTREAMS.	1.90	71468425	1,890.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Kamath, Priya	REVISE DRAFT SALES MOTION IN ACCORDANCE WITH LITIGATION TEAM'S EDITS TO DRAFT SALES ORDER; FINALIZE EDITS TO DRAFT SALE RECOMMENDATION AND SEND TO R. JAEGER; CITE CHECK DRAFT MOTION TO ENJOIN ALTER-EGO LAWSUITS; REVISE DRAFT AGREEMENT.	5.00	71449651	4,975.00
08/16/24	Smith, Kara	CHECK CITATIONS IN SALE RECOMMENDATION; CONFER WITH R. NILES-WEED AND LITIGATION TEAM ON NEXT STEPS FOR SALE RECOMMENDATION AND ALTER EGO INJUNCTION MOTION; COORDINATE WITH PARALEGALS ON COMING CITATION CHECK NEEDS; CHECK CITATIONS IN SALE RECOMMENDATION; ALTER-EGO MOTION CITATION CHECK.	5.20	71473864	5,174.00
08/16/24	Basil, Nico	CALL WITH CERTAIN SALE PROCESS PARTIES; CALL WITH EVERCORE TO DISCUSS BIDDER UPDATES; CALL WITH E. KEENAN; CORRESPONDENCE WITH J. GRAY; CALL WITH JONES DAY AND S. MARGOLIS RE: 280G ANALYSIS; INSURANCE DILIGENCE CALL; CALLS WITH EVERCORE TO DISCUSS AGREED ACCOUNTING PRINCIPLES; REVISE AND CIRCULATE UPDATED DRAFTS OF SAME.	5.20	71457438	7,384.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Mackinnon, Josh	SALE PROCESS PARTIES CALL; REVIEW NEW VDR UPLOADS; SEND CONTRACTS TO REAL ESTATE AND ECB TEAMS; REVIEW M&A CONTRACTS; UPDATE WORKSTREAM LIST; LITIGATION CALL; SUMMARIZE NOTES FROM LITIGATION CALL AND SENT TO E. KEENAN.	6.00	71457383	4,980.00
08/16/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH CRYSTALLEX, CONOCO, SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.80	71455797	664.00
08/16/24	SanGiovanni, Giana	REVIEW, ANALYSIS, RESEARCH, AND CORRESPONDENCE RELATED TO SALE RECOMMENDATION.	1.60	71465843	1,328.00
08/16/24	Fernandez, Ricardo	REVIEW EMAILS FROM TEAM.	0.20	71466888	235.00
08/16/24	Roberts, Ian	FURTHER REVISE SALE MOTION; CORRESPOND WITH M. BURRUS AND E. HONG RE SAME; ATTEND WEEKLY CHECK-IN CALL WITH SPECIAL MASTER, CRYSTALLEX, CONOCO, AND WEIL RESTRUCTURING TEAM.	2.00	71469555	2,350.00
08/16/24	Burrus, Maigreade B.	PREPARE JUNE FEE REPORT; REVIEW AND REVISE DECLARATION; REVIEW SALE MOTION REVISIONS FROM I. ROBERTS; ATTEND CALL WITH CRYSTALLEX AND CONOCO.	4.00	71466876	5,420.00
08/16/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.30	71466146	538.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/16/24	Liu, Sisi	REVIEW CORRESPONDENCE AND PROJECT UPDATES; ATTEND AND PREPARE FOR WEEKLY UPDATE CALLS; SUMMARIZE RECENT DEVELOPMENT RE: 2020 NOTE HOLDERS.	1.50	71454167	1,935.00
08/17/24	Keenan, Eoghan P.	REVIEW FACTUAL SUMMARY OF CLAIMS; CALL WITH R. SCHROCK AND A. WELCH RE: BIDDER ISSUES; EMAIL WEIL TAX RE: FIRPTA CONSIDERATIONS.	0.90	71456480	1,615.50
08/17/24	Schrock, Ray C.	REVIEW DOCUMENTS RELATED TO SALE TRANSACTION; CALL WITH A. WALSH AND E. KEENAN.	1.00	71473828	2,350.00
08/17/24	Welch, Alexander W.	CALL RE: BID WITH R. SCHROCK AND E. KEENAN; EMAILS RE: SAME.	0.30	71459901	538.50
08/17/24	Bodoh, Devon	REVIEW FIRPTA MATTERS WITH TRANSACTION; FOLLOW UP WITH WEIL M&A RE SAME.	1.60	71464511	3,760.00
08/17/24	Jaeger, Rebecca	REVIEW AND REVISE SALE RECOMMENDATION.	0.40	71459772	516.00
08/17/24	Dulcey, Alfonso J.	REVIEW / DISCUSS FIRPTA ISSUES / QUESTIONS.	3.80	71456521	6,650.00
08/17/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, SALE ORDER.	0.30	71459207	517.50
08/17/24	Bentley, Chase A.	REVIEW COMMENTS FROM BIDDER COUNSEL ON SALE ORDER; COORDINATE WITH WEIL TEAM.	2.10	71469185	3,349.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/17/24	Rubin, Avi	COORDINATE DILIGENCE ITEMS; CORRESPONDENCE WITH WEIL M&A REGARDING INSURANCE CLAIM DILIGENCE ITEMS; REVISE AND INCORPORATE WEIL M&A COMMENTS TO SPA ISSUES LIST SHELL; COORDINATE PAYING AGENT AGREEMENT ITEMS.	1.40	71456519	1,645.00
08/17/24	Agbi, Theo	RESPOND TO QUESTION POSED BY E. KEENAN AND CORPORATE TEAM REGARDING FIRPTA CERTIFICATE; LOOK INTO TAX REGULATIONS.	4.50	71465450	4,477.50
08/17/24	Kamath, Priya	REVISE DRAFT AGREEMENT.	0.20	71464713	199.00
08/17/24	Basil, Nico	REVIEW AND REVISE FORM OF ISSUES LIST FROM A.RUBIN; REVIEW AND CORRESPONDENCE ON PAYMENT ADMINISTRATION AGREEMENT; REVIEW SALE ORDER COMMENTS.	1.80	71457450	2,556.00
08/17/24	Mackinnon, Josh	SEND RESEARCH TO BANKING TEAM; CORRESPONDED WITH RX REGARDING PAYING AGENT AGREEMENT; PREPARE PAYING AGENT AGREEMENT TO SEND TO AGENT.	0.60	71471924	498.00
08/17/24	SanGiovanni, Giana	REVIEW AND ANALYZE LITIGATION TEAM EMAILS RE: ALTER-EGO MOTION AND SALE RECOMMENDATION.	0.10	71472101	83.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/17/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX AND CORPORATE TEAMS; RESEARCH FIRPTA RULES AND TREASURY REGULATIONS; DRAFT RESPONSES TO QUESTIONS FROM WEIL CORPORATE; REVIEW COMMUNICATIONS FROM CITGO REGARDING FIRPTA; CALLS WITH WEIL TAX TO DISCUSS.	5.40	71466894	6,345.00
08/17/24	Roberts, Ian	CORRESPOND WITH C. BENTLEY AND M. BURRUS RE AKIN'S MARKUP OF SALE ORDER; REVIEW SAME AND PREPARE ISSUES LIST; REVISE SAME; CORRESPOND WITH M. BURRUS RE SAME.	5.10	71469536	5,992.50
08/17/24	Burrus, Maigreade B.	REVIEW SALE ORDER MARKUP, PREPARE ISSUES LIST AND CONFER WITH RX TEAM RE: THE SAME.	1.90	71467103	2,574.50
08/18/24	Friedmann, Jared R.	EMAILS WITH R. JAEGER RE: EVERCORE DOCUMENT COLLECTION.	0.10	71477006	179.50
08/18/24	Keenan, Eoghan P.	REVIEW BIDDER COMMENTS TO DRAFT SALE ORDER.	1.20	71459877	2,154.00
08/18/24	Schrock, Ray C.	TEND TO VARIOUS ISSUES RELATED TO 2020.	1.00	71473890	2,350.00
08/18/24	Curtis, Aaron J.	REVIEW AND COMMENT ON DRAFT OF DECLARATION; REVIEW AND RESPOND TO EMAILS RE: DECLARATION, THE SALE ORDER, AND AJC CLAIMS.	1.70	71458950	2,711.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/18/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, SALE ORDER.	0.60	71459168	1,035.00
08/18/24	Bentley, Chase A.	REVIEW AND REVISE SALE ORDER; EMAILS RE SAME.	1.70	71504216	2,711.50
08/18/24	Rubin, Avi	CORRESPONDENCE WITH AGENT TEAM AND WEIL M&A; COORDINATE PAYING AGENT AGREEMENT ITEMS.	0.20	71460290	235.00
08/18/24	Logan, Savannah L.	ANALYZE VDR MATERIALS RE EX-US FILINGS.	0.50	71461213	497.50
08/18/24	Basil, Nico	CORRESPONDENCE RE: SPA; CALL WITH E. KEENAN.	0.20	71457401	284.00
08/18/24	Mackinnon, Josh	SEND PAYING AGENT AGREEMENT TO AGENT; DRAFT EMAIL TO SEND PAYING AGENT AGREEMENT TO ACROSS TO BIDDER; REVIEW NEW VDR UPLOADS.	1.10	71471842	913.00
08/18/24	Roberts, Ian	CORRESPOND WITH C. BENTLEY AND M. BURRUS RE SALE ORDER; UPDATE SALE ORDER ISSUES LIST AND SEND TO M. BURRUS; CALLS WITH M. BURRUS RE SAME; REVISE SALE ORDER ISSUES LIST TO REFLECT COMMENTS FROM C. BENTLEY; MARKUP AKIN'S COMMENTS TO SALE ORDER; CALLS WITH M. BURRUS RE SAME.	6.30	71469520	7,402.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/18/24	Burrus, Maigreade B.	REVIEW MARKUP OF SALE ORDER; PREPARE ISSUE LIST; PREPARE MARKUP OF MARKUP AND CONFER WITH C. BENTLEY AND I. ROBERTS MULTIPLE TIMES RE: SAME.	5.70	71467086	7,723.50
08/19/24	Margolis, Steven M.	REVIEW DATA ROOM AND DOCUMENTS; CORRESPONDENCE ON TRANSACTION AND UPDATE.	0.40	71473366	638.00
08/19/24	Lender, David J.	TELEPHONE CALL WITH C. BENTLEY REGARDING PROPOSED ORDER; TEAM TELEPHONE CALL REGARDING SALES ORDER COMMENTS; TELEPHONE CALL WITH EIMER.	1.00	71471280	1,995.00
08/19/24	Friedmann, Jared R.	EMAILS WITH R. JAEGER RE: COLLECTING DOCUMENTS FROM EVERCORE AND WEIL AND PREPARING PROPOSED SEARCH TERMS TO BE SHARED WITH CITGO'S COUNSEL; EMAILS WITH R. JAEGER RE: COORDINATING WITH LSS AND KLD ON DOCUMENT COLLECTION/PROCESSING.	0.30	71490873	538.50
08/19/24	Keenan, Eoghan P.	REVIEW WEIL ISSUES LIST BASED ON SALE ORDER MARKUP; CALL WITH WEIL AND AKIN TEAMS RE: COMMENTS TO SALE ORDER; REVIEW SPA MARKUP FROM BIDDER.	3.20	71471089	5,744.00
08/19/24	Wessel, Paul J.	EMAIL CORRESPONDENCE WITH A. NOWAK RE: SPA MARK UP AND REVIEW.	0.40	71473937	940.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RELATED TO NEGOTIATING SPA AND 2020 SETTLEMENT.	3.50	71473884	8,225.00
08/19/24	Ramos, Christina	PREPARE ISSUES LIST ON SPA MARKUP; EMAIL CORRESPONDENCE ON DEBT COMMITMENT PAPERS.	1.30	71471943	1,911.00
08/19/24	Welch, Alexander W.	CALL WITH LIT TEAM RE: SALE ORDER; CALL WITH BIDDER COUNSEL; DEBRIEF RE: SAME; EMAIL RE: SAME.	2.20	71477442	3,949.00
08/19/24	Mosin, Olga	PREPARE DOCUMENTS FOR REVIEW.	1.00	71554527	490.00
08/19/24	Curtis, Aaron J.	CALL WITH THE WEIL TEAM TO DISCUSS THE PROPOSED SALE ORDER; CALL WITH WEIL LITIGATION TEAM TO DISCUSS THE PROPOSED SALE ORDER, DOCUMENT REQUESTS, THE INJUNCTION MOTION, AND THE DECLARATIONS; CALL WITH AKIN TEAM TO DISCUSS THE SALE ORDER; REVIEW AND COMMENT ON THE LETTER TO THE VENEZUELA PARTIES RE: THE 2020 BONDHOLDERS; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER, RESEARCH, AND THE SALE RECOMMENDATION; CALL WITH K. SMITH TO DISCUSS THE SALE ORDER AND SALE RECOMMENDATION; CALL WITH M. BURRUS TO DISCUSS THE DECLARATIONS; REVIEW AND ANALYZE AKIN'S MARKUP OF THE SALE ORDER.	4.90	71471942	7,815.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Bodoh, Devon	REVIEW DOCUMENTS FOR TAX ISSUES.	1.90	71479490	4,465.00
08/19/24	Bier, Ilana	REVIEW REVISE PURCHASE AGREEMENT AND DRAFT MATERIAL ISSUE LIST.	0.50	71471836	645.00
08/19/24	Jaeger, Rebecca	CONFER WITH TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; DRAFT AND SEND EMAILS REGARDING DISCOVERY AND DISCOVERY PLAN; DRAFT AND SEND EMAILS REGARDING SALE ORDER AND SALE RECOMMENDATION; DRAFT AND SEND EMAILS REGARDING ONGOING WORKSTREAMS AND RESEARCH.	1.10	71501648	1,419.00
08/19/24	Dulcey, Alfonso J.	REVIEW REVISE SPA.	1.60	71469419	2,800.00
08/19/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER-EGO ACTIONS, SALE ORDER.	2.70	71471236	4,657.50
08/19/24	Bentley, Chase A.	REVIEW AND REVISE VARIOUS SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH WEIL AND EVERCORE TEAMS RE SAME; EMAILS WITH SPECIAL MASTER RE DOCUMENTS AND STATUS; PHONE CALL WITH BIDDER COUNSEL RE SALE ORDER; EMAILS RE 2020S; REVIEW MATERIALS RE SAME; REVIEW AND REVISE VZ LETTERS; RESEARCH RE RECEIVER; EMAILS WITH BIDDER COUNSEL.	10.50	71504241	16,747.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Chung, Jeeyoon	PREPARE COMMENTS TO SPA.	0.10	71490960	117.50
08/19/24	Markovitz, David	REVIEW REVISED SPA.	0.20	71471099	235.00
08/19/24	Rubin, Avi	ATTEND INTERNAL CALL TO DISCUSS SALE ORDER MARKUP; ATTEND CALL WITH AKIN TO DISCUSS SALE ORDER MARKUP; COORDINATE PAYING AGENT AGREEMENT ITEMS; REVIEW AND PROVIDE COMMENTS TO SIGNING CHECKLIST AND WORKSTREAM STATUS LIST; COORDINATE 280G ITEMS; COORDINATE DILIGENCE ITEMS; DRAFT SPA ISSUES LIST.	4.30	71473479	5,052.50
08/19/24	Cooley, Shawn B.	REVIEW AND ASSESS MARKUP OF SPA; REVIEW EMAIL RE MATTER UPDATES AND ACTION ITEMS.	0.50	71472867	897.50
08/19/24	Agbi, Theo	REVISE SPA AND WORK ON ISSUES LIST.	1.50	71472816	1,492.50
08/19/24	Hong, Esther	ATTEND WIP MEETING, REVISE FEE REPORT; CORRESPOND REGARDING MOTION TO EXTEND FILING DEADLINE.	2.10	71506950	2,089.50
08/19/24	Kamath, Priya	REVIEW DRAFT SALES ORDER WITH EDITS FROM AKIN AND PROVIDE SUGGESTED EDITS TO A. CURTIS; LITIGATION TEAM MEETING TO DISCUSS WORKS IN PROGRESS WITH D. LENDER, R. NILES-WEED, AND A. CURTIS.	4.80	71491557	4,776.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Smith, Kara	APPEAL RESEARCH AND LANGUAGE MOTION; COORDINATE WITH PARALEGAL ON CITATION/ BLUEBOOK NEEDS; MEET WITH A. CURTIS ON APPEAL REVISIONS; LITIGATION TEAM MEETING; REVIEW SALE ORDER.	10.50	71506253	10,447.50
08/19/24	Logan, Savannah L.	COORDINATE CALL WITH DIRECTOR.	0.40	71475294	398.00
08/19/24	Logan, Savannah L.	REVIEW DRAFT SALE ORDER AND PROVIDE COMMENTS ON ANTITRUST PROVISIONS; COORDINATE ANTITRUST CALL WITH BIDDER COUNSEL; REVIEW DILIGENCE MATERIALS RE ANTITRUST FILINGS ANALYSIS.	1.30	71475309	1,293.50
08/19/24	Sharma, Sakshi	SALE ORDER CALL; CORRESPONDENCE RE: SPA MARKUP AND COMMITMENT PAPERS.	0.70	71471270	994.00
08/19/24	Basil, Nico	CORRESPONDENCE WITH SPECIALISTS; CALL TO DISCUSS SALE ORDER COMMENTS; CALL WITH BUYER COUNSEL TO DISCUSS SALE ORDER MARKUP; REVIEW SPA MARKUP FROM BUYER COUNSEL.	4.20	71473855	5,964.00
08/19/24	Evans, Emma	PREPARE FOR MEETING; MEET WITH LITIGATION TEAM; REVISE SALE ORDER; REVIEW AND RESPOND TO CORRESPONDENCE RE: SALE ORDER, ALTER EGO MOTION, SALE RECOMMENDATION.	2.70	71472283	2,241.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Mackinnon, Josh	SEND PAYING AGENT AGREEMENT TO AKIN; UPDATE WORKSTREAM LIST AND SIGNING CHECKLIST; WEIL CALL REGARDING MARKUP OF SALE ORDER; CHECK VDR UPLOADS.	3.10	71471955	2,573.00
08/19/24	Serviss, Jess	ATTEND CALL WITH WEIL TEAM RE: ISSUES WITH SALE ORDER MARK-UP.	0.50	71471484	415.00
08/19/24	Sheker, Wesley	ATTEND CALL WITH WEIL RESTRUCTURING, LITIGATION, AND M&A TEAMS RE: SALE ORDER MARK-UP; UPDATE DRAFT DECLARATION; CORRESPOND WITH WEIL RESTRUCTURING AND M&A TEAMS RE: BID PROCESS LETTERS; CORRESPOND WITH C. BENTLEY RE: SHARE CERTIFICATE; CORRESPOND WITH WEIL LITIGATION TEAM RE: PDVSA V. MUFG; REVIEW RESEARCH AND CORRESPOND WITH WEIL RESTRUCTURING TEAM.	1.90	71501880	1,577.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	SanGiovanni, Giana	REVIEW AND ANALYZE EMAILS RE: REVISIONS TO SALE RECOMMENDATION AND SALE ORDER, 2020S, BUYER PROTECTIONS, ALTER-EGO MOTION, AND WEEKLY LITIGATION TEAM MEETING TO DISCUSS WORK STREAMS; REVIEW LITIGATION TEAM'S PROPOSED EDITS TO SALE RECOMMENDATION; EMAIL LITIGATION TEAM RE: WEEKLY LITIGATION TEAM MEETING AND WORK STREAMS ON SALE RECOMMENDATION AND ALTER-EGO MEMO.	0.80	71472068	664.00
08/19/24	Fernandez, Ricardo	REVIEW AND SEND EMAILS FROM/TO WEIL CORPORATE/PROJECT HORIZON TEAM; REVIEW CITGO TAX RETURNS UPLOADED TO DATA ROOM; REVIEW AKIN COMMENTS TO SPA; DRAFT TAX COMMENTS TO SPA; DRAFTED TAX ISSUES LIST REGARDING SPA MARKUP.	2.70	71474283	3,172.50
08/19/24	Roberts, Ian	CORRESPOND WITH E. HONG RE SALE ORDER; ATTEND INTERNAL CALL WITH WEIL LITIGATION, WEIL RESTRUCTURING AND WEIL M&A RE SALE ORDER MARKUP; ATTEND CALL WITH AKIN AND WEIL RESTRUCTURING RE SALE ORDER COMMENTS; CORRESPOND WITH E. HONG RE WORKSTREAMS.	2.10	71508977	2,467.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/19/24	Burrus, Maigreade B.	REVIEW LETTER TO PDVSA AND CITGO RE: 2020 BONDHOLDERS; CALL TO REVIEW BIDDER SPA; CALL RE: SALE ORDER; CONFER WITH A. CURTIS RE: SALE WORKSTREAMS; REVIEW M&A TEAMS' COMMENTS TO SALE ORDER; REVIEW DECLARATION AND CONFER WITH C. BENTLEY AND W. SHEKER RE: SAME; REVIEW RESEARCH.	6.60	71506153	8,943.00
08/19/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.30	71505602	538.50
08/19/24	Liu, Sisi	PREPARE FOR AND ATTEND INTERNAL CALL TO DISCUSS SALE MARK-UP.	0.50	71469498	645.00
08/20/24	Connolly, Annemargaret	REVIEW MARKUP AND PROVIDE INPUT ON ISSUES; ANSWER QUESTIONS RE SCHEDULES; REVIEW ADDITIONAL DILIGENCE RE LITIGATION.	1.10	71482121	2,194.50
08/20/24	Margolis, Steven M.	REVIEW AKIN MARKUP OF PURCHASE AGREEMENT; VARIOUS CONF. AND CORRESPONDENCE WITH N. GROSS ON SAME; PREPARE AND REVISE ISSUES LIST; CONF. AND CORRESPONDENCE WITH N. BASIL AND A. RUBIN ON SAME; REVIEW ISSUES FROM E. KEENAN; REVIEW ISSUES AND RESPONSES FROM R. LYONS ON SAME AND CORRESPONDENCE WITH WEIL TEAM ON SAME; PREPARE ISSUES LIST FOR MARKUP OF PURCHASE AGREEMENT AND CONF. WITH N. GROSS ON SAME.	1.90	71477668	3,030.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Lender, David J.	REVIEW RECENT CORRESPONDENCE; TELEPHONE CALL WITH SPECIAL MASTER REGARDING 2020; ANALYZE INTERPLEADER ISSUE; TELEPHONE CALL WITH R. NILES-WEED REGARDING SAME; REVIEW SPA; TELEPHONE CALL WITH GIBSON, WACHTEL REGARDING ALTER EGO CLAIMS.	2.40	71477426	4,788.00
08/20/24	Colao, Andrew J.	OCS WITH C. RAMOS RE SPA AND CMT PAPER ISSUES AND EMAILS WITH GIBSON, ETC.	0.40	71478526	860.00
08/20/24	Friedmann, Jared R.	REVIEW AND REVISE DRAFT AGREEMENT AND EMAILS WITH TEAM RE: SAME; REVIEW LETTER FROM CITGO AND EMAILS WITH TEAM RE: SAME; EMAILS RE: COORDINATING DOCUMENT COLLECTION FROM EVERCORE AND WEIL.	1.20	71490828	2,154.00
08/20/24	Keenan, Eoghan P.	CALL WITH WEIL TEAM RE: SPA MARKUP; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: SPA MARKUP AND ALTER EGO CLAIMS; REVIEW AKIN MARKUP OF SPA; REVISE ISSUES LIST.	7.70	71483169	13,821.50
08/20/24	McCray, Crystal	FACT CHECK SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER EGO CLAIMANTS.	3.20	71558809	1,584.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Welch, Timothy C.	EXCHANGE EMAILS WITH S. LIU REGARDING STATUS UPDATE CALLS; REVIEW REVISE DRAFT STOCK PURCHASE AGREEMENT; SUMMARIZE ISSUES ASSOCIATED WITH REGULATORY COMPLIANCE REPRESENTATIONS AND SANCTIONS LICENSING COVENANTS AND DEFINITIONS; EXCHANGE EMAILS WITH N. BASIL REGARDING SAME; EXCHANGE EMAILS WITH S. LIU REGARDING SAME; REVIEW REQUEST FOR EXTENSION AND SPA ISSUES LIST.	1.90	71477351	3,325.00
08/20/24	Mills, Patrick G.	FINALIZE TABLE OF AUTHORITIES AND TABLE OF CONTENTS FOR PLANNED FILING.	0.70	71490453	381.50
08/20/24	Chan, Herbert	REVIEW AND REVISE SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER-EGO CLAIMANTS.	2.90	71527330	1,435.50
08/20/24	Sanford, Kristin	REVIEW AND COMMENT ON DRAFT SHARE PURCHASE AGREEMENT.	1.20	71476552	2,070.00
08/20/24	Schrock, Ray C.	ATTEND BIDDER DISCUSSIONS AND SALE PROCESS PARTY CALLS.	3.90	71512637	9,165.00
08/20/24	Ramos, Christina	EMAIL CORRESPONDENCE WITH GIBSON; REVISE SPA; EVERCORE UPDATE CALL; CALL WITH GIBSON; CALL WITH SS ON ISSUES LIST; REVISE ISSUES LIST.	4.50	71476824	6,615.00
08/20/24	Welch, Alexander W.	EMAILS RE: STATUS; CALL WITH C. BENTLEY RE: SAME.	0.30	71477377	538.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Curtis, Aaron J.	CALL WITH WEIL LITIGATION TEAM TO DISCUSS THE INJUNCTION MOTION AND INTERPLEADER RESEARCH; CALL WITH CLIENT AND EVERCORE TO DISCUSS THE SPA AND THE 2020 BONDHOLDERS; CALL WITH CRYSTALLEX AND CONOCO PHILLIPS'S COUNSEL TO DISCUSS THE INJUNCTION MOTION AND THE 2020 BONDHOLDERS; REVIEW AND ANALYZE LETTERS TO THE SPECIAL MASTER RE: THE SALE PROCESS; DRAFT AND REVISE THE LETTERS TO THE VENEZUELA PARTIES RE: THE SALE PROCESS AND THE 2020 BONDHOLDERS; REVIEW AND RESPOND TO EMAILS RE: THE LETTERS TO THE VENEZUELA PARTIES, THE INTERPLEADER RESEARCH, AND THE 2020 BONDHOLDERS; CALL WITH W. SHEKER TO DISCUSS THE LETTERS TO THE VENEZUELA PARTIES.	8.20	71476667	13,079.00
08/20/24	Bier, Ilana	REVIEW REVISED PURCHASE AGREEMENT AND DRAFT ISSUES LIST.	1.30	71476018	1,677.00
08/20/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING JUDICIAL SALES; CONFER WITH TEAM REGARDING INTERPLEADER RESEARCH; DRAFT AND SEND EMAILS REGARDING RESEARCH.	0.90	71476860	1,161.00
08/20/24	Dulcey, Alfonso J.	REVIEW SPA AND ISSUES LIST.	1.20	71477361	2,100.00
08/20/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	4.30	71477938	7,417.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Bentley, Chase A.	EMAILS WITH BIDDER COUNSEL RE PROCESS; ATTEND WEEKLY CALL WITH EVERCORE RE PROCESS; CALL WITH WEIL AND BIDDER COUNSEL RE ALTER EGO; ATTEND WEIL RX WIP MEETING; REVIEW AND REVISE VARIOUS SALE DOCUMENTS; REVIEW AND REVISE VZ LETTERS; MULTIPLE EMAILS AND PHONE CALLS REGARDING THE FOREGOING.	9.70	71504325	15,471.50
08/20/24	Chung, Jeeyoon	REVIEW COMMENTS TO SPA AND PREPARE ISSUES LIST.	0.90	71490947	1,057.50
08/20/24	Gross, Nate	REVIEW SPA/WORKED ON THE ISSUES LIST WITH RESPECT TO THE SAME; DISCUSS SAME WITH S.MARGOLIS AND CORPORATE TEAM.	1.60	71490249	1,880.00
08/20/24	Markovitz, David	DRAFT ISSUES LIST IN CONNECTION WITH REVISE DRAFT OF SPA.	0.30	71476940	352.50
08/20/24	Rubin, Avi	CALLS WITH WEIL ECB TEAM; ATTEND CALL TO DISCUSS ELLIOTT SPA LOCK-BOX PROVISIONS; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND LEGAL DILIGENCE CALL RE: LITIGATION MATTERS; DRAFT AND UPDATE ELLIOTT SPA ISSUES LIST; INCORPORATE WEIL M&A COMMENTS TO SPA ISSUES LIST; COORDINATE DILIGENCE ITEMS.	8.40	71482099	9,870.00
08/20/24	Gray, Jack	REVIEW SPA MARK-UP; CALL WITH NY COLLEAGUES; PREP OF SPA COMMENTS; REVIEW EMAILS.	3.50	71476348	5,512.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Heimowitz, Simon	REVIEW SPA.	0.50	71483258	797.50
08/20/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED DRL; REVIEW EMAIL RE CFIUS DUE DILIGENCE, MATTER UPDATES, AND ACTION ITEMS.	0.30	71478760	538.50
08/20/24	Agbi, Theo	UPDATE DRAFT OF THE SPA RECEIVED FROM ELLIOTT; DRAFT ISSUES LIST TO ADDRESS WITH SPECIAL MASTER.	7.20	71478904	7,164.00
08/20/24	Hong, Esther	ATTEND MEETING; CORRESPOND REGARDING EX PARTE MEETING; ATTEND TO FEE REPORT.	3.10	71506735	3,084.50
08/20/24	Kamath, Priya	RESEARCH POTENTIAL INTERPLEADER ACTION FOR R. NILES-WEED AND A. CURTIS; FINALIZE DRAFT AGREEMENT FOR J. FRIEDMANN; REVIEW DRAFT MOTION TO ENJOIN ALTER-EGO ACTIONS.	6.30	71504397	6,268.50
08/20/24	Smith, Kara	RESEARCH JUDICIAL SALES; REVISE JUDICIAL SALE ORDER AND MOTION LANGUAGE; ATTEND CALL WITH CRYSTALLEX AND CONOCO RE ALTER-EGO MOTION.	3.00	71506312	2,985.00
08/20/24	Smith, Kara	REVISE ALTER-EGO MOTION; CALL RE: INTERPLEADER; LOOK INTO PROPOSED ORDER AND COVER MOTION REQUIREMENTS; RESEARCH RE: JUDICIAL SALE CASES.	4.30	71523490	4,278.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Logan, Savannah L.	REVIEW SPA MARKUP AND PROVIDE COMMENT FOR ISSUES LIST; REVIEW VDR MATERIALS AND PROVIDE COMMENT RE FILINGS ANALYSIS.	1.80	71483310	1,791.00
08/20/24	Sharma, Sakshi	REVIEW SPA MARKUP; CALLS AND CORRESPONDENCE RE: SAME.	1.80	71477986	2,556.00
08/20/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.20	71507426	70.00
08/20/24	Basil, Nico	REVIEW BUYER MARKUP OF STOCK PURCHASE AGREEMENT; CALL WITH CLIENT AND EVERCORE; CALL TO DISCUSS STOCK PURCHASE AGREEMENT; CALLS WITH SPECIALISTS; PREPARE AND REVISE ISSUES LIST FOR SPA MARKUP; LEGAL DILIGENCE CALL; CALLS AND CORRESPONDENCE WITH SPECIALISTS; INSTRUCTIONS TO A. RUBIN AND J. MACKINNON.	7.30	71482705	10,366.00
08/20/24	Evans, Emma	EMAIL CORRESPONDENCE RE: SALE ORDER, RESEARCH.	0.40	71477026	332.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Mackinnon, Josh	REDLINE CURRENT SPA DRAFT AGAINST BIDDER'S JUNE 11 BID DRAFT AND SENT TO E. KEENAN AND J. GRAY; CHECK NEW VDR UPLOADS; COORDINATE CALL WITH J. GRAY; CALL WITH M&A TEAM AND J. GRAY; ATTEND EVERCORE CHECK-IN CALL; UPDATE DEAL CHRONOLOGY; REVIEW VDR TO SEE IF CFIUS QUESTIONS HAVE BEEN ANSWERED; UPDATE WORKSTREAM STATUS LIST; DRAFT EMAIL TO BIDDER COUNSEL REGARDING 280G ANALYSIS; LITIGATION CALL AND SUMMARIZE NOTES FOR E. KEENAN.	5.60	71477549	4,648.00
08/20/24	Serviss, Jess	ATTEND CHECK-IN WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.60	71478322	498.00
08/20/24	Sheker, Wesley	ATTEND WEEKLY CHECK-IN CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER TEAMS; ATTEND WIP MEETING WITH WEIL RESTRUCTURING TEAM; CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: RESEARCH; COMPILE RESTRUCTURING TEAM PUNCH LIST AND CORRESPOND WITH RESTRUCTURING TEAM RE: WIP; UPDATE DRAFT OF SALE ORDER RE: INTERPLEADER LANGUAGE.	6.20	71502010	5,146.00
08/20/24	Verdichizzi, Michael	REVIEW PURCHASE AGREEMENT MARKUP FOR MATERIAL ISSUES.	0.40	71482969	332.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	SanGiovanni, Giana	REVIEW AND ANALYZE EMAILS FROM LITIGATION TEAM RE: INTERPLEADER RESEARCH, RESPONSE TO VENEZUELA PARTIES' LETTER, AND DRAFT ALTER-EGO MOTION; MEET WITH R. NILES-WEED, A. CURTIS, K. SMITH, P. KAMATH, AND R. JAEGER TO DISCUSS INTERPLEADER RESEARCH; CALL R. JAEGER TO DISCUSS BUYER PROTECTIONS RESEARCH AND SALE RECOMMENDATION STATUS.	0.70	71477996	581.00
08/20/24	Fernandez, Ricardo	REVIEW AND SEND EMAILS FROM/TO WEIL TAX AND CORPORATE TEAMS; REVIEW AKIN COMMENTS TO SPA; DRAFT TAX ISSUES LIST REGARDING AKIN MARKUP OF SPA; RESEARCH TAX RULES; DRAFT TAX COMMENTS TO AKIN'S COMMENTS TO SPA; CALLS WITH WEIL TAX TO DISCUSS.	6.50	71482861	7,637.50
08/20/24	Roberts, Ian	REVIEW AND REVISE LETTER TO COURT RE EXTENSION OF FINAL RECOMMENDATION DEADLINE; CORRESPOND WITH E. HONG RE SAME; CORRESPOND WITH W. SHEKER RE SALE ORDER; CORRESPOND WITH M. BURRUS RE WORKSTREAMS; ATTEND WORK-IN-PROCESS MEETING; ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK-IN CALL; REVIEW SALE PROCEDURES ORDER; CORRESPOND WITH M. BURRUS RE SAME; REVISE LETTER TO PDVSA AND CITGO RE 2020 BONDHOLDERS; CORRESPOND WITH C. BENTLEY RE SAME.	5.10	71509063	5,992.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/20/24	Burrus, Maigreade B.	ATTEND WIP MEETING; CALL RE: ALTER EGO MOTION; CALL WITH WEIL, EVERCORE AND SPECIAL MASTER RE: SALE WORKSTREAMS; PREPARE FINAL RECOMMENDATION MOTION; REVIEW SPA; REVIEW AMENDED SALE ORDER; EMAILS RE: EXTENSION MOTION.	4.40	71506158	5,962.00
08/20/24	Mee, Peter J.	CORRESPONDENCE RE EMPLOYMENT ITEM.	0.10	71505657	179.50
08/20/24	Liu, Sisi	ATTEND CALL WITH EVERCORE, R. PINCUS AND WEIL TEAM TO DISCUSS SPA MARKUP; REVIEW AND COMMENT ON SPA MARKUP; ATTEND LEGAL FOLLOW-UP CALL WITH EVERCORE.	1.80	71482724	2,322.00
08/21/24	Margolis, Steven M.	VARIOUS CONF. AND CORRESPONDENCE ON AKIN MARKUP OF PURCHASE AGREEMENT; REVIEW AND COMMENT ON SAME WITH N. GROSS, N. BASIL, A. RUBIN; REVIEW ISSUES FROM E. KEENAN ON SAME; REVIEW ISSUES LIST FROM J. MACKINNON; CORRESPONDENCE WITH JONES DAY RE: 280G ANALYSIS AND RELATED ISSUES; CONF. AND CORRESPONDENCE WITH M. VERDICHIZZI ON PURCHASE AGREEMENT AND EMPLOYEE COVENANTS.	2.60	71490330	4,147.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Lender, David J.	ANALYZE ALTER EGO CLAIMS; TELEPHONE CALL WITH EVERCORE, SPECIAL MASTER.	0.50	71484715	997.50
08/21/24	Friedmann, Jared R.	EMAIL TO R. JAEGER RE: STATUS OF DOCUMENT COLLECTION FROM WEIL AND EVERCORE; REVIEW REVISE DRAFT AGREEMENT AND EMAILS WITH P. KAMATH RE: SAME.	0.30	71490826	538.50
08/21/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: REVIEW OF SPA ISSUES LIST; REVISE SPA MARKUP; CALL WITH WEIL TAX RE: ISSUES RAISED BY BIDDER'S SPA MARKUP.	2.90	71489493	5,205.50
08/21/24	Welch, Timothy C.	REVISE AND PROPOSE REVISIONS TO DRAFT STOCK PURCHASE AGREEMENT FROM AKIN; EXCHANGE EMAILS WITH S. LIU REGARDING SAME AND UPDATE CALL; REVIEW INTERPLEADER DECK AND CORRESPONDENCE; CALL WITH S. LIU REGARDING SAME.	1.30	71484835	2,275.00
08/21/24	Schrock, Ray C.	ATTEND TO SALE DISCUSSIONS WITH SALE PROCESS PARTIES AND BIDDER.	2.50	71512544	5,875.00
08/21/24	Ramos, Christina	CALL ON SPA ISSUES LIST; REVIEW SPA MARKUP AND REVISE SPA MARKUP.	3.20	71483480	4,704.00
08/21/24	Welch, Alexander W.	WORKING GROUP CALL; REVIEW LETTER; EMAILS RE: SAME.	1.00	71501064	1,795.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Yu, Julia	WEIL/EVERCORE/SPECIAL MASTER CHECK IN.	1.20	71486596	1,194.00
08/21/24	Curtis, Aaron J.	CALL WITH CLIENT AND EVERCORE TO DISCUSS THE SPA; CALL WITH G. SANGIOVANI TO DISCUSS THE RESEARCH RE: INTERPLEADER; REVIEW AND REVISE INSERTS FOR THE SALE RECOMMENDATION AND SALE ORDER; REVIEW AND REVISE SALE RECOMMENDATION; REVIEW AND RESPOND TO EMAILS RE: THE SALE RECOMMENDATION AND INJUNCTION MOTION.	8.30	71484205	13,238.50
08/21/24	Bier, Ilana	DRAFT PURCHASE AGREEMENT.	1.20	71490450	1,548.00
08/21/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING JUDICIAL SALES.	0.20	71501951	258.00
08/21/24	Dulcey, Alfonso J.	REVIEW AND REVISE SPA, DISCUSS TAX ISSUES WITH WEIL TEAMS.	3.80	71489512	6,650.00
08/21/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERPLEADER.	3.10	71493296	5,347.50
08/21/24	Bentley, Chase A.	REVIEW AND REVISE VARIOUS SALE DOCUMENTS; RESEARCH RELATED TO SAME; DISCUSS RESEARCH; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER RE DOCUMENTS; REVIEW AND REVISE VZ LETTERS; REVIEW AND REVISE ISSUES LISTS; REVIEW EXTENSION MOTION; MULTIPLE EMAILS AND CALLS REGARDING THE FOREGOING.	8.20	71504422	13,079.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Chung, Jeeyoon	PREPARE COMMENTS TO SPA.	0.80	71491045	940.00
08/21/24	Gross, Nate	WORK ON SPA.	1.50	71490214	1,762.50
08/21/24	Rubin, Avi	CALL WITH WEIL TAX; CALL WITH WEIL M&A; CALL WITH WEIL RX; ATTEND CALL WITH SPECIAL MASTER AND EVERCORE TO DISCUSS SPA; REVISE AND INCORPORATE WEIL SPECIALIST COMMENTS TO SPA; COORDINATE DILIGENCE ITEMS; CORRESPONDENCE WITH GIBSON, WLRK AND CURTIS TEAMS REGARDING SPA MARKUP; CORRESPONDENCE WITH WEIL RX REGARDING SPA AND SALE ORDER ISSUES LISTS; REVIEW JD DISCLOSURE SCHEDULES COMMENTS; COORDINATE 280G ITEMS; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST.	7.10	71489503	8,342.50
08/21/24	Gray, Jack	EMAILS / ENGAGED / CALL WITH SPECIAL MASTER; REVIEW EMAILS RE: MATTER; REVIEW EMAILS AND SPA.	2.90	71509609	4,567.50
08/21/24	Heimowitz, Simon	REVIEW SPA.	1.60	71496711	2,552.00
08/21/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED SPA AND ISSUES LIST; REVIEW EMAIL RE CFIUS DUE DILIGENCE, MATTER UPDATES, AND ACTION ITEMS.	0.50	71490242	897.50
08/21/24	Agbi, Theo	REVISE ELLIOTT SPA BID; CONNECT WITH E. KEENAN REGARDING TAX TREATMENT; RESEARCH.	6.00	71494370	5,970.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Hong, Esther	REVISE MOTION TO EXTEND; ATTEND MEETING; REVISE FEE REPORT.	6.30	71507014	6,268.50
08/21/24	Kamath, Priya	RESEARCH INTERPLEADER; SUMMARIZE FINDINGS FOR R. NILES-WEED AND A. CURTIS; MEET WITH G. SANGIOVANI TO DISCUSS RESEARCH ON INTERPLEADER.	4.40	71497411	4,378.00
08/21/24	Smith, Kara	REVISE BOND LANGUAGE FOR SALE ORDER AND SALE MOTION; REVISE ALTER-EGO MOTION.	6.30	71506264	6,268.50
08/21/24	Logan, Savannah L.	MARKUP SPA RE ANTITRUST COMMENTS.	0.80	71492408	796.00
08/21/24	Sharma, Sakshi	CALL RE: SPA ISSUES LIST; REVIEW AND REVISE SPA; CORRESPONDENCE RE: SAME.	2.50	71484233	3,550.00
08/21/24	Basil, Nico	REVIEW AND PREPARE COMMENTS TO BUYER DRAFT STOCK PURCHASE AGREEMENT; CALL WITH CLIENT AND EVERCORE; CORRESPONDENCE; CONFER WITH A. RUBIN AND J. MACKINNON; CORRESPONDENCE WITH JONES DAY; CALL WITH EVERCORE TO DISCUSS PURCHASE PRICE MECHANICS AND ADJUSTMENTS IN SPA; REVIEW SPECIALIST COMMENTS TO SPA.	8.10	71491568	11,502.00
08/21/24	Evans, Emma	CORRESPONDENCE RE: SALE TRANSACTION.	0.20	71492307	166.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Mackinnon, Josh	CHECK VDR UPLOADS; ATTEND EVERCORE/SPECIAL MASTER CHECK-IN; UPDATE WORKSTREAM UPDATE LIST; CORRESPOND WITH SPECIALISTS REGARDING COMMENTS TO SPA; SEND 280G ANALYSIS TO AKIN.	2.80	71489479	2,324.00
08/21/24	Serviss, Jess	ATTEND CHECK-IN WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.50	71483739	415.00
08/21/24	Sheker, Wesley	CORRESPOND WITH R. SCHROCK, A. WELCH, C. BENTLEY, AND M. BURRUS RE: PDVH/PDVSA RESPONSE LETTERS; INCORPORATE COMMENTS TO RESPONSE LETTER; ATTEND WEEKLY RECURRING CHECK-IN CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER.	3.10	71501824	2,573.00
08/21/24	Verdichizzi, Michael	MARKUP PURCHASE AGREEMENT AND RELATED CORRESPONDENCE WITH ECB TEAM.	1.80	71483491	1,494.00
08/21/24	SanGiovanni, Giana	CALL P. KAMATH TO DISCUSS RESEARCH FINDINGS ON INTERPLEADER QUESTION; DISCUSS RESEARCH FINDINGS ON INTERPLEADER QUESTION ON CALL WITH A. CURTIS; RESEARCH CASE LAW ON INTERPLEADER QUESTION; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: INTERPLEADER RESEARCH, DRAFT SALE RECOMMENDATION, ETC.	2.40	71494172	1,992.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/21/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX AND CORPORATE TEAMS; REVIEW AKIN'S COMMENTS TO SPA; DRAFT TAX COMMENTS TO ELLIOTT SPA; REVIEW PRECEDENT AGREEMENTS; CALLS WITH WEIL TAX AND CORPORATE TEAMS TO DISCUSS.	7.40	71491173	8,695.00
08/21/24	Roberts, Ian	ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK IN CALL; CORRESPOND WITH M. BURRUS AND M&A TEAM RE ISSUES LIST; REVIEW AND REVISE SAME; CALL WITH M. BURRUS RE SAME; FURTHER REVISE SAME TO REFLECT COMMENTS FROM C. BENTLEY.	3.80	71509018	4,465.00
08/21/24	Burrus, Maigreade B.	CALL WITH WEIL, EVERCORE AND SPECIAL MASTER; EMAILS WITH VERITEX; REVIEW LETTER TO PDVH AND CITGO RE: BONDHOLDERS; PREPARE SALE ORDER ISSUES LIST.	4.30	71505991	5,826.50
08/21/24	Mee, Peter J.	REVIEW PURCHASE AGREEMENT; STRATEGY RE SAME.	1.00	71505571	1,795.00
08/21/24	Liu, Sisi	ATTEND CALL WITH EVERCORE, R. PINCUS AND WEIL TEAM TO DISCUSS SPA MARKUP AND OTHER ISSUES; REVIEW AND REVISE SPA MARKUP; CALL WITH T. WELCH ON MARK UP AND OTHER ISSUES.	2.30	71489164	2,967.00
08/22/24	Connolly, Annemargaret	PREPARE AND DISTRIBUTE MARKUP.	0.30	71506995	598.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Margolis, Steven M.	CONF. WITH N. GROSS RE: PURCHASE AGREEMENT MARKUP; REVIEW MARKUP.	0.60	71493482	957.00
08/22/24	Lender, David J.	TELEPHONE CALL WITH A. CURTIS, R. NILES-WEED REGARDING SALE ISSUES; TELEPHONE CALL WITH AKIN REGARDING 2020, ALTER EGO CLAIMS; REVIEW SPECIAL MASTER FILING.	1.80	71493758	3,591.00
08/22/24	Friedmann, Jared R.	EMAILS WITH R. JAEGER RE: COORDINATING DOCUMENT COLLECTIONS AND DRAFT SEARCH TERMS IN CONNECTION WITH CITGO'S DISCOVERY DEMANDS.	0.20	71508935	359.00
08/22/24	Keenan, Eoghan P.	CALL WITH AKIN AND WEIL RE: ALTER EGO; REVISE SPA ISSUES LIST; CALL WITH SALE PROCESS PARTIES TO REVIEW SPA AND SALE ORDER ISSUES LIST; CALL WITH JONES DAY AND WEIL RE: SPA MARKUP OF R&WS AND IOCS; REVIEW MARKUP OF THE SPA.	8.00	71493953	14,360.00
08/22/24	Greer, Olivia J.	ADD PRIVACY COMMENTS TO SPA MARKUP.	0.30	71501137	525.00
08/22/24	Schrock, Ray C.	ATTEND TO SALE ISSUES.	1.00	71512476	2,350.00
08/22/24	Ramos, Christina	REVIEW CAPM CHANGES TO SPA.	0.30	71495043	441.00
08/22/24	Welch, Alexander W.	CALL WITH SPPS.	0.50	71501069	897.50
08/22/24	Mosin, Olga	PREPARE DOCUMENTS FOR REVIEW.	0.70	71554759	343.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Curtis, Aaron J.	REVIEW AND COMMENT ON SPA; CALL WITH COUNSEL TO DISCUSS THE ALTER EGO CLAIMS AND 2020 BONDHOLDERS; CALL WITH R. NILES-WEED AND K. SMITH TO DISCUSS THE INJUNCTION MOTION; CALL WITH R. NILES-WEED, G. SANGIOVANI, AND P. KAMATH TO DISCUSS THE RESEARCH RE: INTERPLEADER AND LIENS; CALL WITH CRYSTALLEX AND CONOCO'S COUNSEL TO DISCUSS THE SPA AND ALTER EGO CLAIMS; REVIEW AND COMMENT ON THE SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: THE SPA, SALE ORDER, AND SALE RECOMMENDATION; CALL WITH D. LENDER AND R. NILES-WEED TO DISCUSS THE ALTER EGO CLAIMS AND INTERPLEADER; REVIEW AND ANALYZE RESEARCH RE: INTERPLEADER.	9.00	71493634	14,355.00
08/22/24	Bodoh, Devon	REVIEW SPA FOR TAX MATTERS; CONFER RE TAX MATTERS WITH SPA.	3.80	71496871	8,930.00
08/22/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING JUDICIAL SALES; DRAFT AND SEND EMAILS REGARDING DISCOVERY TO COORDINATE DOCUMENT COLLECTION.	2.30	71501921	2,967.00
08/22/24	Dulcey, Alfonso J.	REVIEW AND REVISE SPA MARKUP FROM WEIL UK TEAM AND DISCUSS WITH WEIL TAX TEAM.	2.30	71492722	4,025.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERP LEADER, SPA.	3.70	71497627	6,382.50
08/22/24	Bentley, Chase A.	REVIEW AND REVISE EXTENSION MOTION; DISCUSS ALTER EGO MOTION WITH WEIL TEAM; PHONE CALL WITH AKIN TEAM RE ALTER EGO AND OTHER MATTERS; REVIEW AND REVISE VARIOUS SALE DOCUMENTS; REVIEW VZ LETTERS; PHONE CALL WITH SPPS; EMAIL WITH AJC COUNSEL; MULTIPLE EMAILS AND PHONE CALLS REGARDING THE FOREGOING.	7.90	71504414	12,600.50
08/22/24	Chung, Jeeyoon	PREPARE COMMENTS TO PURCHASE AGREEMENT.	1.00	71501869	1,175.00
08/22/24	Gross, Nate	WORK ON SPA.	1.10	71505581	1,292.50
08/22/24	Rubin, Avi	CALL WITH WEIL M&A TO DISCUSS SPA; ATTEND CALL WITH AKIN TO DISCUSS 2020S, ALTER EGO ITEMS AND SALE ORDER; ATTEND CALL WITH WLRK AND GIBSON TO DISCUSS SPA; ATTEND CALL WITH JD TO DISCUSS SPA; REVIEW AND REVISE SPA.	6.20	71495263	7,285.00
08/22/24	Gray, Jack	SPA COMMENTS ON LOCKED BOX MECHANISM; EMAILS WITH NY OFFICE; EMAILS WITH TAX RE LEAKAGE.	2.00	71509594	3,150.00
08/22/24	Agbi, Theo	RESPOND TO COMMENTS FROM CORPORATE; MODIFYING THE CREDIT AGREEMENT.	1.50	71503607	1,492.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Kamath, Priya	RESEARCH RE: ESCROW ; CALL WITH R. NILES-WEED, A. CURTIS, AND G. SANGIOVANI TO DISCUSS RESEARCH ON INTERPLEADER; REVIEW SALES ORDER.	7.40	71497550	7,363.00
08/22/24	Smith, Kara	REVIEW DOCKET; ATTEND MEETING WITH AKIN ON ALTER-EGO MOTION AND OTHER TOPICS; REVISE ALTER-EGO MOTION; MEET WITH R. NILES-WEED AND A. CURTIS RE: ALTER-EGO MOTION.	7.10	71506372	7,064.50
08/22/24	Logan, Savannah L.	PROVIDE MARKUP OF SPA; DISCUSS EX-US FILINGS ANALYSIS AND NEXT STEPS WITH K. SANFORD.	1.10	71496949	1,094.50
08/22/24	Basil, Nico	REVIEW AND REVISE SPA DRAFT; CORRESPONDENCE WITH SPECIALISTS; REVIEW SPECIALIST COMMENTS AND REVISE SPA FOR SAME; CALL TO DISCUSS ALTER EGO CLAIMS WITH AKIN; REVISE ISSUES LIST AND CIRCULATE TO WLRK AND GIBSON; CALL WITH WLRK AND GIBSON; CALL WITH JONES DAY; CONFER AND CORRESPOND WITH A. RUBIN AND J. MACKINNON.	8.70	71495621	12,354.00
08/22/24	Evans, Emma	CORRESPONDENCE RE: SALE TRANSACTION, RESEARCH FOR SALE TRANSACTION, ALTER EGO CASES; RESEARCH JUDICIAL SALE.	1.10	71493915	913.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Mackinnon, Josh	FOLLOW UP AND CORRESPOND WITH SPECIALISTS REGARDING COMMENTS TO SPA; CHECK NEW VDR UPLOADS; UPDATE WORKSTREAM LIST AND SEND TO E. KEENAN; REVISE DISCLOSURE SCHEDULES; CONDUCT SECTION REFERENCE AND DEFINED TERMS CHECK ON SPA; RESEARCH REVERSE TERMINATION FEES ON DEAL POINT.	10.40	71499337	8,632.00
08/22/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH CONOCO, CRYSTALLEX, SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	1.30	71494094	1,079.00
08/22/24	Sheker, Wesley	REVIEW EXTENSION MOTION; CORRESPOND WITH M. BURRUS RE: EXTENSION MOTION.	0.60	71501985	498.00
08/22/24	SanGiovanni, Giana	RESEARCH CASE LAW ON INTERPLEADER; CALL P. KAMATH TO DISCUSS RESEARCH FINDINGS ON INTERPLEADER; EMAIL P. KAMATH WITH RESEARCH FINDINGS AS TO INTERPLEADER FOR SUMMARY TO A. CURTIS AND R. NILES-WEED; ATTEND VARIOUS CALLS WITH A. CURTIS, R. NILES-WEED, AND P. KAMATH TO DISCUSS RESEARCH FINDINGS AND STRATEGY; REVIEW LITIGATION TEAM AND RX EMAILS RE: INTERPLEADER RESEARCH, MOTION TO EXTEND DEADLINE FOR FILING SALE RECOMMENDATION, ETC.	4.30	71494102	3,569.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/22/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX AND CORPORATE TEAMS; REVIEW WEIL UK COMMENTS TO ELLIOTT SPA; REVISE AND REVISE ELLIOTT SPA; MEETING WITH WEIL TAX TO DISCUSS WEIL UK COMMENTS AND ISSUES WITH LOCKBOX MECHANICS.	3.90	71497880	4,582.50
08/22/24	Roberts, Ian	CORRESPOND WITH VERITEXT RE EX PARTE MEETING; CORRESPOND WITH M. BURRUS RE SAME; CORRESPOND WITH C. BENTLEY AND M&A TEAM RE SALE ORDER ISSUES LIST; CALL WITH M. BURRUS RE NOTICE OF SUCCESSFUL BIDDER; CORRESPOND WITH LITIGATION TEAM RE ALTER EGO ACTIONS; DRAFT COMBINED SALE ORDER ISSUES LIST; REVISE SAME TO INCORPORATE COMMENTS FROM M. BURRUS; CORRESPOND WITH M&A TEAM RE SAME.	3.80	71508987	4,465.00
08/22/24	Burrus, Maigreade B.	CALL WITH CRYSTALLEX AND CONOCO RE: SALE WORKSTREAMS; REVIEW C. BENTLEY EDITS TO EXTENSION MOTION; MULTIPLE COMMUNICATIONS WITH SPPS RE: EXTENSION MOTION; CONTINUE PREPARATION OF EXTENSION MOTION; CONFER WITH POTTER ANDERSON TEAM RE: EXTENSION MOTION; PREPARE NOTICE OF SUCCESSFUL BIDDER AND NOTICE OF PUBLICATION RE: SUCCESSFUL BIDDER.	8.80	71506172	11,924.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Margolis, Steven M.	CORRESPONDENCE WITH R. LYONS ON 280G AND PBGC REPORTABLE EVENT ISSUES; VARIOUS CONF. AND CORRESPONDENCE WITH N. GROSS AND J. MACKINNON ON SAME.	0.50	71503497	797.50
08/23/24	Lender, David J.	REVIEW SPA; TELEPHONE CALL WITH A. CURTIS REGARDING SAME; REVIEW RECENT CORRESPONDENCE AND ANALYZE RESPONSE; TELEPHONE CALL WITH SPECIAL MASTER, ELLIOTT.	1.40	71501350	2,793.00
08/23/24	Friedmann, Jared R.	CALL WITH C. BENTLEY AND R. JAEGER RE: RETAINING KLD AS DISCOVERY VENDOR; NUMEROUS EMAILS RE: DOCUMENT PRODUCTION AND APPLYING PRELIMINARY SEARCH TERMS; REVIEW DRAFT EMAIL TO COURT RE: EXTENDING DEADLINE TO SUBMIT SALES ORDER.	0.60	71508985	1,077.00
08/23/24	Keenan, Eoghan P.	CALL WITH WEIL AND AKIN TEAMS RE: ALTER EGO CLAIMS AND SPA MARKUP; CALL WITH VENEZUELA SALE PROCESS PARTIES AND COUNSEL RE: STATUS UPDATE; REVISE SPA MARKUP.	6.40	71498376	11,488.00
08/23/24	Schrock, Ray C.	ATTEND TO SALE ISSUES.	1.00	71512578	2,350.00
08/23/24	Welch, Alexander W.	CALL WITH ELLIOTT; CALL WITH VPS.	1.20	71501617	2,154.00
08/23/24	Naughton, Michael C.	PREPARE FOR AND PARTICIPATE IN CALL WITH BUYER'S COUNSEL RE MERGER CONTROL ASSESSMENT.	0.70	71497677	1,155.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Curtis, Aaron J.	CALL WITH THE VENEZUELA PARTIES' COUNSEL TO DISCUSS THE 2020 BONDHOLDERS AND THE SPA; CALL WITH E. EVANS AND K. SMITH TO DISCUSS THE RESEARCH RE: INTERPLEADER; CALL WITH E. EVANS TO DISCUSS RESEARCH RE: INTERPLEADER; REVIEW AND ANALYZE LETTERS FROM THE VENEZUELA PARTIES RE: THE SALE PROCESS AND THE 2020 BONDHOLDERS; DRAFT THE RESPONSE TO THE VENEZUELA PARTIES' LETTER RE THE SALE PROCESS; REVIEW AND RESPOND TO EMAILS RE: THE INTERPLEADER RESEARCH, DEVELOPMENTS IN THE ALTER EGO CASES, THE SPA, AND THE LETTERS FROM THE VENEZUELA PARTIES; DRAFT RESPONSE TO THE VENEZUELA PARTIES' LETTER RE: THE 2020 BONDHOLDERS; REVIEW AND ANALYZE RESEARCH RE: INTERPLEADER.	7.20	71500598	11,484.00
08/23/24	Jaeger, Rebecca	DRAFT SEARCH TERMS FOR DOCUMENT REVIEW; DRAFT AND SEND EMAILS COORDINATING DOCUMENT COLLECTION; RESEARCH CASE LAW REGARDING JUDICIAL SALES; DRAFT SUMMARY OF FINDINGS; REVIEW, ANALYZE, AND REVISE ALTER EGO MOTION; CONFER WITH A. FROST REGARDING DOCUMENT COLLECTION AND SEARCH TERMS; CONFER WITH J. FRIEDMANN REGARDING DISCOVERY.	3.30	71502136	4,257.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERPLEADER.	4.70	71501510	8,107.50
08/23/24	Bentley, Chase A.	REVIEW AND REVISE VARIOUS SALE DOCUMENTS; REVIEW RESEARCH RE SALE; EMAILS RE 2020S; CALL WITH BIDDER RE TIMELINE; CALL WITH VZ PARTIES RE PROCESS; REVIEW AND REVISE EXTENSION MOTION; COORDINATE REVIEW OF SAME; EMAILS WITH CHAMBERS; MULTIPLE EMAILS AND CALLS REGARDING FOREGOING.	7.80	71504599	12,441.00
08/23/24	Gross, Nate	CALL WITH S. MARGOLIS TO DISCUSS THE PBGC QUESTION.	0.10	71502953	117.50
08/23/24	Rubin, Avi	ATTEND ANTITRUST CALL; REVIEW AND REVISE SPA; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS; COORDINATE DILIGENCE ITEMS; REVIEW WORKSTREAM STATUS LIST; COORDINATE NDA COMMUNICATION REQUEST ITEMS.	8.70	71497727	10,222.50
08/23/24	Agbi, Theo	FIRPTA ANALYSIS AND REACH OUT TO JONES DAY.	1.00	71503537	995.00
08/23/24	Kamath, Priya	REVIEW MOTION TO REMAND BY G&A STRATEGIC AND SUMMARIZE FOR CLIENT; REVIEW DRAFT MOTION TO EXTEND FROM M. BURRUS.	3.30	71497478	3,283.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Smith, Kara	REVIEW GIRARD STREET FILINGS AND SUMMARIZE; INTERPLEADER RESEARCH MEETING WITH A. CURTIS AND E. EVANS; FOLLOW UP ON QUESTIONS REGARDING VENEZUELA REPRESENTATION.	6.60	71506620	6,567.00
08/23/24	Logan, Savannah L.	COORDINATE CLEAN TEAM APPROVAL; ATTEND CALL RE EX-US FILINGS ANALYSIS.	1.30	71503477	1,293.50
08/23/24	Basil, Nico	REVIEW E. KEENAN COMMENTS TO SPA; CORRESPONDENCE WITH R. JAEGER; CONFER WITH A. RUBIN AND J. MACKINNON; REVIEW AND REVISE DRAFT STOCK PURCHASE AGREEMENT AND CIRCULATE COMMENTS TO A. RUBIN; CALL RE: ANTITRUST FILINGS; CALLS WITH EVERCORE; OTHER CORRESPONDENCE.	4.30	71499545	6,106.00
08/23/24	Evans, Emma	RESEARCH INTERPLEADER; CORRESPONDENCE RE: ALTER EGO MOTIONS AND RESEARCH.	7.10	71502009	5,893.00
08/23/24	Mackinnon, Josh	RESEARCH REVERSE TERMINATION FEES; CORRESPOND WITH EVERCORE REGARDING LOCK BOX STATEMENT DELIVERY DATE; REVIEW NEW VDR UPLOADS; REVIEW AUDITED FINANCIAL STATEMENTS IN VDR; ANTITRUST CALL; UPDATE WORKSTREAM LIST; CORRESPOND WITH BIDDER REGARDING REQUEST TO SPEAK WITH FINANCING SOURCE.	5.40	71499388	4,482.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Sheker, Wesley	CORRESPOND WITH WEIL LITIGATION TEAM.	0.30	71502480	249.00
08/23/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: INTERPLEADER RESEARCH AND ALTER-EGO LAWSUITS, AND REVIEW EMAILS FROM RX TEAM RE: EXTENSION OF DEADLINE FOR SALE RECOMMENDATION; SUMMARIZE RECENT FILINGS IN ALTER-EGO LAWSUITS FOR CLIENT; EMAIL W. SHEKER RE: LITIGATION AGAINST PDVSA; EMAIL CLIENT SUMMARY OF UPDATES IN ALTER-EGO LITIGATIONS.	4.80	71506271	3,984.00
08/23/24	Roberts, Ian	CALL WITH C. BENTLEY AND M. BURRUS RE EXTENSION OF SALE HEARING; CALLS WITH M. BURRUS RE NOTICES OF SUCCESSFUL BIDDER; DRAFT SAME; DRAFT PUBLICATION VERSION OF SAME; DRAFT MOTION TO EXTEND DEADLINE TO SELECT SUCCESSFUL BIDDER; CALLS WITH M. BURRUS RE SAME; REVIEW TRANSCRIPT FROM JULY 2 EX PARTE HEARING; REVISE MOTION TO EXTEND DEADLINE TO SELECT SUCCESSFUL BIDDER; FINALIZE REVISE DRAFT FOR FILING.	7.20	71508993	8,460.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/23/24	Burrus, Maigreade B.	CONFER WITH C. BENTLEY AND I. ROBERTS RE: FINAL RECOMMENDATION EXTENSION MOTION; MULTIPLE EMAILS WITH SPPS RE: EXTENSION MOTION; MULTIPLE EMAILS WITH SPECIAL MASTER RE: EXTENSION MOTION; CONFER WITH N. TARANTINO MULTIPLE TIMES RE: FINAL RECOMMENDATION EXTENSION MOTION; PREPARE EXTENSION MOTION AND PREPARE FOR FILING; REVIEW LITIGATION TEAM'S COMMENTS TO SALE RECOMMENDATION; EMAILS RE: SPA AMENDMENTS.	7.10	71506185	9,620.50
08/23/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.30	71505524	538.50
08/23/24	Liu, Sisi	REVIEW UPDATES AND CORRESPONDENCE.	0.10	71497331	129.00
08/24/24	Colao, Andrew J.	CONFER WITH C. RAMOS RE SPA AND CMT LTR AND PROCESS.	0.30	71503161	645.00
08/24/24	Keenan, Eoghan P.	RESPOND TO QUESTIONS FROM SPECIAL MASTER RE: SPA MARKUP; REVIEW UPDATED SPA MARKUP.	1.00	71498382	1,795.00
08/24/24	Welch, Timothy C.	EXCHANGE EMAILS WITH S. LIU REGARDING BIDDER'S MARKUP OF DRAFT STOCK PURCHASE AGREEMENT.	0.20	71500657	350.00
08/24/24	Schrock, Ray C.	ATTEND CALLS WITH BIDDER RE: SALE ISSUES.	1.50	71512565	3,525.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/24/24	Ramos, Christina	EMAIL CORRESPONDENCE RE: MARKETING BUSINESS DAY.	0.30	71499152	441.00
08/24/24	Curtis, Aaron J.	REVIEW AND ANALYZE RESEARCH RE: INTERPLEADER; REVIEW AND RESPOND TO EMAILS RE: THE INJUNCTION MOTION AND INTERPLEADER RESEARCH; REVIEW AND COMMENT ON THE INJUNCTION MOTION.	4.40	71500603	7,018.00
08/24/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERPLEADER.	3.10	71501405	5,347.50
08/24/24	Bentley, Chase A.	EMAILS RE DILIGENCE AND SALE PROCESS.	0.40	71504475	638.00
08/24/24	Rubin, Avi	REVISE SPA; DRAFT RESPONSES TO SPECIAL MASTER SPA QUESTIONS; COORDINATE SPA CIRCULATION; COORDINATE SPA FOLLOW-UP QUESTIONS WITH WEIL SPECIALIST GROUPS; CORRESPONDENCE WITH WEIL SPECIALIST GROUPS; PREPARE SPA OPEN ITEMS CHART.	7.50	71498351	8,812.50
08/24/24	Gray, Jack	REVIEW SPA MARK-UP SHARED BY CORPORATE TEAM; RESPONSE TO TAX TEAM QUESTIONS; EMAILS AND ENGAGED.	0.80	71509629	1,260.00
08/24/24	Kamath, Priya	REVIEW RESEARCH FROM E. EVANS AND A. CURTIS ON THE MECHANICS OF AN INTERPLEADER ACTION.	5.20	71501961	5,174.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/24/24	Smith, Kara	REVISE ALTER EGO MOTION AND COORDINATE NEXT STEPS WITH TEAM.	0.80	71522298	796.00
08/24/24	Logan, Savannah L.	COORDINATE CLEAN TEAM APPROVALS; DRAFT ANALYSIS RE BIDDER OVERLAPS.	1.10	71504357	1,094.50
08/24/24	Sharma, Sakshi	CORRESPONDENCE RE: SPA MARKUP.	0.60	71502501	852.00
08/24/24	Basil, Nico	REVIEW AND REVISE DRAFT CORRESPONDENCE TO JONES DAY; OTHER REVISIONS TO DRAFT CORRESPONDENCE; REVIEW CLIENT COMMENTS TO SPA AND REVISE DRAFT RESPONSES; REVIEW UPDATED DRAFT SPA; REVISE AGREED PRINCIPLES SCHEDULE.	3.10	71499536	4,402.00
08/24/24	Evans, Emma	CORRESPONDENCE RE: RESEARCH ON INTERPLEADER, ALTER EGO MOTION.	0.20	71502066	166.00
08/24/24	Mackinnon, Josh	CORRESPOND WITH SPECIALISTS REGARDING OUTSTANDING SPA POINTS; REVIEW SPA TO ENSURE ALL SECTION REFERENCES WERE LINKED; REVISE CERTAIN SECTION REFERENCES THROUGHOUT SPA.	2.80	71499383	2,324.00
08/24/24	SanGiovanni, Giana	DISCUSS INTERPLEADER RESEARCH ON VARIOUS CALLS WITH P. KAMATH; RESEARCH ON INTERPLEADER ISSUE AND COMPILE INTO SUMMARY OF FINDINGS.	2.70	71506420	2,241.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/25/24	Lender, David J.	REVIEW AND REVISE ALTER EGO MOTION.	1.40	71501622	2,793.00
08/25/24	Friedmann, Jared R.	REVIEW PROPOSED SEARCH TERMS FOR COLLECTION OF DOCUMENTS IN RESPONSE TO CITGO'S INFORMAL DISCOVERY REQUESTS; EMAILS WITH R. JAEGER RE: SAME AND STATUS OF DOCUMENT COLLECTION/PROCESSING.	0.30	71508991	538.50
08/25/24	Welch, Timothy C.	REVIEW REVISED DRAFT STOCK PURCHASE AGREEMENT; REVIEW GENERAL LICENSE 7C AND CHART OF SPECIFIC LICENSES IMPACTING THE ACQUIRED COMPANIES; RESEARCH OFAC GUIDANCE REGARDING SANCTIONS PROHIBITIONS FOR VZ GOVERNMENT ENTITIES AND AUTHORIZATIONS APPLICABLE TO ACQUIRED COMPANIES; CALL AND EXCHANGE EMAILS WITH S. LIU REGARDING SAME.	2.90	71500712	5,075.00
08/25/24	Sanford, Kristin	ANALYZE CLEAN TEAM REQUEST; CORRESPOND WITH CITGO'S COUNSEL RE SAME; UPDATE CLIENT RE BIDDER OVERLAP ANALYSIS.	0.80	71501174	1,380.00
08/25/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER AND THE RESPONSES TO THE VENEZUELA PARTIES' LETTERS; REVIEW AND COMMENT ON THE MARKUP OF THE SALE ORDER.	3.30	71500593	5,263.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/25/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERPLEADER.	3.70	71501392	6,382.50
08/25/24	Bentley, Chase A.	REVIEW SPA; EMAILS RE SAME; PHONE CALL RE 2020S.	1.20	71501533	1,914.00
08/25/24	Rubin, Avi	UPDATE SPA; CORRESPONDENCE WITH WEIL M&A REGARDING SPA ITEMS.	0.40	71501507	470.00
08/25/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED SPA; REVIEW EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.40	71503376	718.00
08/25/24	Logan, Savannah L.	COORDINATE CLEAN TEAM APPROVALS.	0.60	71504209	597.00
08/25/24	Merck, David P.	REVIEW UPDATED SPA SENT TO SPECIAL MASTER.	0.40	71545490	568.00
08/25/24	Basil, Nico	DRAFT CORRESPONDENCE RE: SPA COMMENTS TO E. KEENAN.	0.30	71503520	426.00
08/25/24	SanGiovanni, Giana	EMAIL LITIGATION TEAM SUMMARY OF RECENT DOCKET ENTRIES IN 2020 BONDHOLDERS S.D.N.Y. LITIGATION; REVIEW AND RESPOND TO LITIGATION TEAM EMAILS RE: ALTER-EGO MOTION; RESEARCH ON INTERPLEADER ISSUE AND COMPILE INTO SUMMARY OF FINDINGS.	1.60	71507024	1,328.00
08/25/24	Roberts, Ian	REVIEW AKIN'S COMMENTS TO SALE ORDER; CORRESPOND WITH M. BURRUS RE SAME.	1.30	71508958	1,527.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/25/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71544185	359.00
08/25/24	Liu, Sisi	REVIEW SPA MARKUP AND PROPOSE EDITS AND SUGGESTIONS REGARDING OFAC ISSUES; DRAFT RESPONSE TO A. RUBIN.	0.70	71498501	903.00
08/26/24	Connolly, Annemargaret	REVIEW UPDATED DILIGENCE MATERIALS.	0.30	71516370	598.50
08/26/24	Margolis, Steven M.	VARIOUS CONF. AND CORRESPONDENCE WITH R. LYONS AND WEIL TEAM ON 280G, PBGC REPORTABLE EVENT AND RELATED ISSUES.	0.30	71513788	478.50
08/26/24	Chivers, Corey	INTERNAL UPDATE CALL RE 2020S AND OTHER MATTERS.	0.50	71518008	1,075.00
08/26/24	Lender, David J.	REVIEW SPECIAL MASTER LETTERS; REVIEW SALES ORDER; TELEPHONE CALL WITH A. CURTIS REGARDING SALES ORDER; TEAM CALL REGARDING TRANSACTION ISSUES; LITIGATION TEAM CALL REGARDING LITIGATION TASKS.	1.80	71512226	3,591.00
08/26/24	Colao, Andrew J.	CONFER WITH FINANCE TEAM RE MARKETING PERIOD, WORKING GROUP EMAILS ETC.	0.60	71513690	1,290.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Friedmann, Jared R.	MEET WITH RX/LIT/M&A TEAMS RE: WIP AND NEXT STEPS AND STRATEGY; LITIGATION REAM MEETING RE: WIP AND STRATEGY ISSUES; EMAILS RE: DOCUMENT COLLECTION, COORDINATING WITH KLD TO HOST DOCUMENTS, AND SEARCH TERMS.	1.10	71523255	1,974.50
08/26/24	Keenan, Eoghan P.	REVISE SPA MARKUP; CALL WITH SPECIAL MASTER RE: SPA COMMENTS; MEETING WITH WEIL RX, LITIGATION AND M&A TEAMS RE: WORK STREAMS; CALL WITH EVERCORE AND WEIL M&A RE: LOCK BOX TERMS; MEET WITH WEIL M&A TEAM RE: STATUS OF SPA MARKUP.	3.90	71513356	7,000.50
08/26/24	McCray, Crystal	FACT CHECKING SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER EGO CLAIMANTS.	4.80	71597035	2,376.00
08/26/24	Chan, Herbert	REVIEW AND REVISE SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER EGO CLAIMANTS.	4.90	71564758	2,425.50
08/26/24	Bogota, Alejandro	PROCESS DATA IN PREPARATION FOR ATTORNEY REVIEW.	1.40	71546971	595.00
08/26/24	Sanford, Kristin	ADVISE RE ANTITRUST COMPETITIVE OVERLAP ANALYSIS.	0.40	71509126	690.00
08/26/24	Ramos, Christina	MARKETING PERIOD EMAILS; ALL HANDS CALL; REVIEW SPA.	2.00	71507922	2,940.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Curtis, Aaron J.	REVIEW AND REVISE SALE ORDER; CALL WITH WEIL TEAM TO DISCUSS THE SALE ORDER, SPA, AND THE 2020 BONDHOLDERS; CALL WITH WEIL LITIGATION TEAM TO DISCUSS THE SALE ORDER, INTERPLEADER RESEARCH, AND THE INJUNCTION MOTION; CALL WITH THE WEIL ASSOCIATES TO DISCUSS THE INTERPLEADER RESEARCH; CALL WITH R. NILES-WEED AND K. SMITH TO DISCUSS THE INJUNCTION MOTION; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER, SALE RECOMMENDATION, AND LETTERS TO THE VENEZUELA PARTIES; REVIEW AND REVISE LETTERS TO THE VENEZUELA PARTIES RE: THE SALE PROCESS AND 2020 BONDHOLDERS; REVIEW AND COMMENT ON RESEARCH RE: INTERPLEADER; REVIEW AND REVISE THE SALE RECOMMENDATION.	4.30	71510511	6,858.50
08/26/24	Bodoh, Devon	REVIEW FIRPTA MATTERS; CONFER RE SAME.	2.50	71516590	5,875.00
08/26/24	Bier, Ilana	REVIEW PURCHASE AGREEMENT.	0.10	71513302	129.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Jaeger, Rebecca	DRAFT AND SEND EMAILS REGARDING DISCOVERY IN CASE; DRAFT AND REVISE SEARCH TERMS FOR USE IN DISCOVERY; REVIEW, ANALYZE, AND REVISE ALTER EGO MOTION; CONFER WITH LITIGATION TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; CONFER WITH RESTRUCTURING TEAM, M&A TEAM, AND LITIGATION TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; CONFER WITH A. FROST REGARDING DOCUMENT COLLECTION AND DISCOVERY.	2.60	71513454	3,354.00
08/26/24	Dulcey, Alfonso J.	REVIEW REVISE SPA SENT TO SPECIAL MASTER.	0.60	71513031	1,050.00
08/26/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS, INTERPLEADER.	3.30	71517313	5,692.50
08/26/24	Bentley, Chase A.	REVIEW SPA; REVIEW AND REVISE SALE ORDER; EMAILS RE DILIGENCE; EMAILS RE EX PARTE MATERIALS; ATTEND WEIL WIP; REVIEW ALTER EGO MOTION; REVIEW FEE REPORT.	6.20	71552639	9,889.00
08/26/24	Gross, Nate	REVIEW CORRESPONDENCE RE: 280G ANALYSIS.	0.10	71548343	117.50
08/26/24	Markovitz, David	DUE DILIGENCE REVIEW OF DATA ROOM DOCUMENTS.	0.90	71512140	1,057.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Rubin, Avi	CALLS WITH WEIL M&A TO DISCUSS SPA; ATTEND INTERNAL CHECK-IN CALLS; ATTEND CALL WITH EVERCORE TO DISCUSS PURCHASE PRICE MECHANICS; COORDINATE DILIGENCE ITEMS; REVISE AND INCORPORATE WEIL M&A, WEIL SPECIALIST GROUP AND WLKR COMMENTS TO SPA.	5.50	71516209	6,462.50
08/26/24	Gray, Jack	EMAILS WITH US TEAM; CALL WITH EVERCORE.	0.60	71509654	945.00
08/26/24	Feder, Adina	REVIEW REAL ESTATE DOCUMENTS UPLOADED TO DATAROOM.	0.40	71511850	398.00
08/26/24	Kamath, Priya	REVIEW DRAFT ALTER-EGO OPENING BRIEF AND DRAFT COVER MOTION; MEET WITH RESTRUCTURING TEAM AND M&A TEAM TO DISCUSS WORKS IN PROGRESS; CALL WITH E. EVANS AND G. SANGIOVANI TO DISCUSS STRATEGY WITH ONGOING INTERPLEADER RESEARCH; MEET WITH A. CURTIS, G. SANGIOVANI, AND E. EVANS TO DISCUSS STRATEGY FOR INTERPLEADER RESEARCH.	3.80	71503620	3,781.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Smith, Kara	REVIEW AND REVISE ALTER-EGO MOTION; MEET WITH A. CURTIS AND R. NILES-WEED REGARDING ALTER-EGO MOTION NEXT STEPS; WIP MEETING WITH RX; LITIGATION TEAM MEETING; DRAFT SLIDES SUMMARIZING ALTER-EGO MOTION; SEND ALTER EGO MOTION TO CLIENT; REVISE SLIDES AND SEND TO D. LENDER FOR REVIEW; INCORPORATE R. JAEGAR'S EDITS TO ALTER-EGO MOTION.	6.10	71562248	6,069.50
08/26/24	Logan, Savannah L.	COORDINATE CLEAN TEAM MEMBER APPROVALS; COORDINATE INFORMATION REQUEST RE EX-US ANTITRUST FILINGS ANALYSIS.	0.70	71518225	696.50
08/26/24	Sharma, Sakshi	WEIL WIP CALL; CORRESPONDENCE RE: SPA MARKUP; REVISE SPA.	1.80	71527922	2,556.00
08/26/24	Basil, Nico	REVIEW AND PREPARE RESPONSES TO JONES DAY SPA ISSUES LIST; INTERNAL WIP CALL; CALL WITH C. CHIVERS AND C. RAMOS; CALL WITH EVERCORE TO DISCUSS LOCK BOX AND PURCHASE PRICE MECHANISM; M&A TEAM CHECK-IN MEETING; REVIEW AND COMMENT ON UPDATED DRAFTS OF SPA; CALLS AND CORRESPONDENCE WITH A. RUBIN; CALL WITH JONES DAY TO DISCUSS SPA COMMENTS AND UPDATE TO E. KEENAN RE: SAME.	8.20	71517518	11,644.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Evans, Emma	REVISE ALTER EGO MOTION; CORRESPONDENCE RE: ALTER EGO MOTION, RESEARCH FOR INTERPLEADER; PREPARE FOR LITIGATION TEAM MEETING; LITIGATION TEAM MEETING RE: SALE; CONDUCT RESEARCH RE: INTERPLEADER.	5.40	71518376	4,482.00
08/26/24	Mackinnon, Josh	REVIEW VDR UPLOADS; ATTEND WEIL WIP CALL AND FOLLOW UPS WITH BANKING AND CAPM; DAILY M&A MEETING; ATTEND CALL WITH EVERCORE RE: LOCK BOX; SEND REAL ESTATE UPLOADS TO REAL ESTATE TEAM TO REVIEW; RESEARCH RE: TERMINATION FEE.	8.10	71513587	6,723.00
08/26/24	Serviss, Jess	ATTEND WORK-IN-PROGRESS MEETING WITH WEIL TEAM; ATTEND M&A TEAM CHECK IN MEETING.	0.70	71515305	581.00
08/26/24	Sheker, Wesley	DRAFT EX PARTE MATERIALS; DRAFT EX PARTE TALKING POINTS; CORRESPOND WITH LITIGATION TEAM RE: EX PARTE MATERIALS; CORRESPOND WITH I. ROBERTS RE: EX PARTE MATERIALS; CORRESPOND WITH M. BURRUS RE: EX PARTE MATERIALS; CORRESPOND WITH LIT TEAM RE: INTERPLEADER RESEARCH; PREPARE JULY FEE REPORT; CONDUCT RESEARCH RE: SALE.	5.60	71545539	4,648.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: ALTER-EGO MOTION, WIP CALL, AND INTERPLEADER RESEARCH, AND REVIEW RX EMAILS RE: BIDDING UPDATES; REVIEW, ANALYZE, AND REVISE ALTER-EGO MOTION; ATTEND WIP CALL WITH RX, M&A, AND LITIGATION TEAMS TO DISCUSS SALE PROCESS; PREPARE FOR WEEKLY LIT TEAM MEETING TO DISCUSS WORK STREAMS RELATED TO SALE PROCESS; RESEARCH CASE LAW ON INTERPLEADER ISSUE; REVIEW AND ANALYZE SLIDE DECK ON INTERPLEADER; CALL E. EVANS AND P. KAMATH TO DISCUSS INTERPLEADER MECHANICS AND FINDINGS; ATTEND WEEKLY LIT TEAM CALL TO DISCUSS RESEARCH WORK STREAMS, ALTER-EGO MOTION, SALE ORDER AND RECOMMENDATION, ETC.; EMAIL A. CURTIS AND RX RE: SALE RECOMMENDATION AND SALE ORDER; MEET WITH P. KAMATH, A. CURTIS, AND E. EVANS TO DISCUSS INTERPLEADER MECHANICS AND FINDINGS; REVIEW RX RESEARCH MEMORANDUM IN CONNECTION WITH INTERPLEADER ISSUE; REVIEW AND ANALYZE SALE ORDER; RESEARCH CASE LAW FOR SALE RECOMMENDATION.	8.90	71511806	7,387.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/26/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX AND JONES DAY TAX; CALL WITH WEIL TAX.	0.20	71513533	235.00
08/26/24	Roberts, Ian	REVIEW AND REVISE DRAFT EX PARTE MEETING MATERIALS AND TALKING POINTS; CORRESPOND WITH M. BURRUS AND W. SHEKER RE SAME; REVIEW ALTER EGO MOTION; REVIEW CORRESPONDENCE WITH SPECIAL MASTER; CORRESPOND WITH C. BENTLEY RE SAME.	5.30	71508548	6,227.50
08/26/24	Roberts, Ian	ATTEND WORK-IN-PROCESS MEETING.	1.20	71508950	1,410.00
08/26/24	Burrus, Maigreade B.	ATTEND WIP MEETING WITH WEIL TEAMS; PREPARE SALE ORDER; REVIEW LITIGATION TEAM'S COMMENTS TO SALE ORDER: REVIEW FEE STATEMENT AND CONFER WITH SANTORA TEAM RE: SAME.	5.30	71541159	7,181.50
08/26/24	Liu, Sisi	REVIEW CORRESPONDENCE RE: 2020 BONDHOLDERS AND OTHER UPDATES.	0.10	71526548	129.00
08/27/24	Margolis, Steven M.	REVIEW MARKUP OF PURCHASE AGREEMENT; REVIEW ISSUES ON 280G AND PBGC REPORTABLE EVENT AND CORRESPONDENCE WITH JD ON SAME; REVIEW DILIGENCE ISSUES; CORRESPONDENCE WITH J. MACKINNON ON SAME.	0.60	71522133	957.00
08/27/24	Lender, David J.	REVIEW SALES ORDER.	0.10	71521677	199.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Friedmann, Jared R.	EMAILS RE: COORDINATION WITH KLD AND DOCUMENT VENDOR; REVIEW SOW WITH KLD AND EMAILS WITH LSS TEAM RE: SAME.	0.40	71521864	718.00
08/27/24	Keenan, Eoghan P.	CALL WITH JONES DAY AND WEIL TAX RE: FIRPTA ANALYSIS UPDATE; CALL WITH WEIL AND EVERCORE RE: WORK STREAMS AND UPDATE; CALL RE: LITIGATION BACKGROUND AND MEMO REVIEW; EMAILS WITH SPECIAL MASTER, WEIL AND EVERCORE RE: REVERSE TERMINATION FEE.	2.70	71521494	4,846.50
08/27/24	McCray, Crystal	ASSIST WITH FINALIZING SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER EGO CLAIMANTS.	0.40	71600114	198.00
08/27/24	Bogota, Alejandro	PROCESS DATA IN PREPARATION FOR ATTORNEY REVIEW.	1.20	71546853	510.00
08/27/24	Sanford, Kristin	PREPARE FOR AND PARTICIPATE IN CALL WITH CITGO'S ANTITRUST CALL; ANALYZE FILING DEADLINE OPTIONS.	1.40	71522021	2,415.00
08/27/24	Ramos, Christina	EVERCORE CHECK IN EMAIL.	0.50	71521887	735.00
08/27/24	Naughton, Michael C.	PARTICIPATE IN CALL WITH JONES DAY; REVIEW POSSIBLE MERGER CONTROL FILINGS.	0.90	71524676	1,485.00
08/27/24	Mosin, Olga	PREPARE DOCUMENTS FOR REVIEW.	3.10	71554802	1,519.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Curtis, Aaron J.	CALL WITH THE M&A TEAM TO DISCUSS DILIGENCE; CALL WITH E. EVANS TO DISCUSS DILIGENCE; REVIEW AND ANALYZE DILIGENCE NOTES AND DISCLOSURE STATEMENTS; REVIEW AND ANALYZE RESEARCH RE: INTERPLEADER; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER AND DILIGENCE; REVISE THE SALE RECOMMENDATION; REVIEW AND ANALYZE WILKIE MEMOS.	9.40	71521867	14,993.00
08/27/24	Bier, Ilana	CALL WITH D. MARKOWITZ; REVIEW VDR; CALL WITH S. HEIMOWITZ.	0.70	71521894	903.00
08/27/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING JUDICIAL SALES; DRAFT SUMMARY OF FINDINGS; CONFER WITH LITIGATION TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; DRAFT AND SEND EMAILS REGARDING DISCOVERY; CONFER WITH A. FROST REGARDING DISCOVERY.	2.30	71539690	2,967.00
08/27/24	Dulcey, Alfonso J.	FIRTPA CALL WITH JD AND WEIL TEAMS; REVIEW WORKSTREAM UPDATE.	0.60	71521963	1,050.00
08/27/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	4.10	71522360	7,072.50
08/27/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS AND PROCESS; MULTIPLE EMAILS AND CALLS RE SAME.	4.90	71552430	7,815.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Markovitz, David	REVIEW DATA ROOM DOCUMENTS; ADVISE REGARDING LEASES WHERE CITGO IS LESSOR.	2.10	71522129	2,467.50
08/27/24	Rubin, Avi	CALL WITH CITGO TO DISCUSS FIRPTA ITEMS; CALL WITH EVERCORE; ATTEND INTERNAL CHECK-IN CALL; CORRESPONDENCE WITH SPPS REGARDING SPA; COORDINATE DILIGENCE ITEMS; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST AND SIGNING CHECKLIST; COORDINATE AKIN CALL.	4.20	71522459	4,935.00
08/27/24	Gray, Jack	REVIEW EMAILS.	0.20	71509689	315.00
08/27/24	Heimowitz, Simon	REVIEW DISCLOSURE SCHEDULES.	0.60	71531468	957.00
08/27/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED SPA; REVIEW EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.30	71522415	538.50
08/27/24	Agbi, Theo	ATTEND CALL WITH JONES DAY REGARDING FIRPTA; CONDUCT DILIGENCE .	1.00	71523035	995.00
08/27/24	Feder, Adina	REVIEW SPA FOR REAL ESTATE DISCLOSURE SCHEDULE REQUIREMENTS.	0.20	71523766	199.00
08/27/24	Kamath, Priya	SUMMARIZE RESEARCH ON INTERPLEADER FOR A. CURTIS.	3.50	71521603	3,482.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Smith, Kara	REVISE ALTER-EGO MOTION AND COORDINATE WITH TEAMS TO FINALIZE; REVISE PROPOSED ORDER AND COVER MOTION FOR ALTER EGO INJUNCTION MOTION; DRAFT TALKING POINTS ON SAME FOR EX PARTE MEETING WITH JUDGE STARK.	6.50	71562275	6,467.50
08/27/24	Logan, Savannah L.	MEET WITH JONES DAY ANTITRUST RE FILINGS ANALYSIS; DISCUSS ANTITRUST FILINGS ANALYSIS WITH K. SANFORD AND M. NAUGHTON; DISCUSS PROCESS TIMING WITH J. MACKINNON.	2.20	71518477	2,189.00
08/27/24	Sharma, Sakshi	CORRESPONDENCE RE: SPA MARKUP; CALL WITH EVERCORE RE: BIDS.	0.70	71527891	994.00
08/27/24	Okada, Tyler	UPDATE CASE CALENDAR.	0.20	71568251	70.00
08/27/24	Basil, Nico	CALL WITH JONES DAY TO DISCUSS FIRPTA ANALYSIS; WEEKLY CHECK IN CALL WITH EVERCORE; CALL WITH A. CURTIS AND E. EVANS TO DISCUSS LEGAL DILIGENCE MATTERS; DAILY M&A TEAM CHECK-IN; CORRESPONDENCE WITH EVERCORE; CORRESPONDENCE AND CONFER WITH A. RUBIN AND J. MACKINNON; REVIEW AND REVISE SIGNING CHECKLIST; CORRESPONDENCE WITH ESCROW AGENT; REVISE AGREED PRINCIPLES SCHEDULE.	3.30	71523588	4,686.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Evans, Emma	CORRESPONDENCE RE: ALTER EGO MOTION; RESEARCH INTERPLEADER; CALL RE: DILIGENCE; REVIEW DILIGENCE MEMO; REVIEW AND SUMMARIZE MEMOS AT WILKIE OFFICE.	7.20	71518353	5,976.00
08/27/24	Mackinnon, Josh	UPDATE WORKSTREAM CHECKLIST AND CIRCULATE TO SPECIAL MASTER/EVERCORE; REVISE LITIGATION CALL NOTES AND SENT TO N. BASIL; ATTEND WEEKLY EVERCORE CHECK-IN CALL; UPDATE SIGNING CHECKLIST; CHECK NEW VDR UPLOADS; ATTEND CALL WITH LITIGATION TEAM TO DISCUSS MEMO VIEWING AT WILLKIE OFFICE; REVISE SIGNING CHECKLIST; FINISH DILIGENCE ON CONTRACTS ADDED TO VDR.	7.20	71522271	5,976.00
08/27/24	Serviss, Jess	ATTEND CHECK-IN MEETING WITH EVERCORE AND WEIL TEAMS; ATTEND CHECK-IN MEETING WITH WEIL M&A TEAM.	0.70	71523097	581.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Sheker, Wesley	FINALIZE DRAFT OF MEMO; CORRESPOND WITH RESTRUCTURING TEAM RE: MEMO; CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: EX PARTE MATERIALS; INCORPORATE C. BENTLEY COMMENTS TO PDVSA LETTER; CORRESPOND WITH WEIL LITIGATION TEAM RE: EX PARTE MATERIALS; PREPARE STATUS REPORT RE: CLEANSING STATEMENT; ATTEND WEEKLY CHECK-IN CALL WITH WEIL RESTRUCTURING AND EVERCORE TEAMS.	2.70	71545494	2,241.00
08/27/24	SanGiovanni, Giana	REVIEW AND RESPOND TO CORRESPONDENCE FROM LITIGATION TEAM RE: INTERPLEADER RESEARCH AND ALTER-EGO MOTION; RESEARCH CASE LAW FOR SALE RECOMMENDATION AND SUMMARIZE FINDINGS IN EMAIL TO A. CURTIS; PREPARE FOR LITIGATION TEAM MEETING NEXT WEEK TO DISCUSS WORK STREAMS RELATED TO SALE PROCESS; RESEARCH INTERPLEADER CASE LAW.	6.10	71522291	5,063.00
08/27/24	Fernandez, Ricardo	ATTEND MEETING WITH WEIL TAX/CORPORATE AND JONES DAY TAX REGARDING FIRPTA ANALYSIS; REVIEW EMAILS FROM TEAM.	0.40	71522758	470.00
08/27/24	Roberts, Ian	ATTEND WEIL/EVERCORE WEEKLY CHECK-IN CALL; CORRESPOND WITH M. BURRUS RE SALE ORDER; REVISE SAME.	2.00	71542281	2,350.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/27/24	Burrus, Maigreade B.	PREPARE EX PARTE MATERIALS AND CONFER WITH W. SHEKER AND I. ROBERTS RE: SAME; CALL WITH EVERCORE RE: SALE PROCESS: REVIEW SALE HEARING SCHEDULING ORDER AND CONFER WITH SPECIAL MASTER RE: SAME.	3.90	71541214	5,284.50
08/27/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71544032	359.00
08/27/24	Liu, Sisi	REVIEW INTERNAL CORRESPONDENCE AND UPDATES RELATED TO OFAC ISSUES.	0.10	71526653	129.00
08/28/24	Lender, David J.	PREP FOR EX PARTE MEETING AND EMAILS REGARDING SAME.	0.20	71526095	399.00
08/28/24	Friedmann, Jared R.	CALL WITH WEIL/EVERCORE/SPECIAL MASTER RE: STATUS AND STRATEGY; REVIEW AND REVISE NEW SEARCH TERMS; CALL WITH R. JAEGER RE: SAME AND STRATEGY FOR SENDING LETTERS TO JUDGES REGARDING ALTER AGO MOTION; REVIEW PROPOSED SLIDES FOR EX PARTE MEETING AND EMAILS WITH TEAM RE: SAME.	1.80	71527791	3,231.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: TRANSACTION STATUS AND EX PARTE MEETING WITH THE COURT; CALL WITH AKIN AND WEIL TEAM RE: FEEDBACK ON SPA MARKUP; REVIEW EX PARTE MEETING MATERIALS; REVIEW EQUITY COMMITMENT LETTER.	3.20	71527739	5,744.00
08/28/24	McCray, Crystal	ASSIST WITH FINALIZING SPECIAL MASTER'S MOTION TO ENJOIN THE ALTER EGO CLAIMANTS FROM PURSUING ACTIONS SEEKING RELIEF FROM PDVH IN OTHER FORUMS.	2.20	71596734	1,089.00
08/28/24	Welch, Timothy C.	EXCHANGE EMAILS WITH J. MACKINNON AND S. LIU REGARDING UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY; EXCHANGE EMAILS WITH A. RUBIN REGARDING SANCTIONS DUE DILIGENCE CALL WITH AKIN AND CITGO; EXCHANGE EMAILS WITH S. LIU REGARDING MATTER UPDATE CALL.	0.60	71528019	1,050.00
08/28/24	Bogota, Alejandro	PROCESS AND IMPORT DOCUMENTS FOR ATTORNEY REVIEW.	3.20	71546772	1,360.00
08/28/24	Sanford, Kristin	ANALYZE STRATEGY RE HSR FILING.	0.60	71527373	1,035.00
08/28/24	Schrock, Ray C.	ATTEND CALLS WITH PARTIES RE: POTENTIAL 2020 BONDHOLDERS SETTLEMENT.	0.50	71547063	1,175.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Ramos, Christina	CATCH UP CALL WITH EVERCORE AND SPECIAL MASTER; ATTENTION TO EMAIL CORRESPONDENCE.	0.80	71524814	1,176.00
08/28/24	Welch, Alexander W.	CALL WITH WORKING TEAM.	0.50	71543977	897.50
08/28/24	Naughton, Michael C.	REVIEW AND RESPOND TO ISSUES RELATING TO HSR TIMING.	0.50	71529780	825.00
08/28/24	Mosin, Olga	PREPARE DOCUMENTS FOR REVIEW.	2.00	71554793	980.00
08/28/24	Curtis, Aaron J.	CALL WITH AKIN TO DISCUSS THE SPA MARKUP; REVIEW AND ANALYZE RESEARCH AND CASE LAW RE: INTERPLEADER; REVIEW AND ANALYZE CASE LAW RE: INJUNCTION MOTIONS; CALL WITH CLIENT AND EVERCORE TO DISCUSS THE EX PARTE MEETING WITH JUDGE STARK AND THE 2020 BONDHOLDERS; CALL WITH R. NILES-WEED, R. JAEGER, AND K. SMITH TO DISCUSS THE INJUNCTION MOTION AND THE INTERPLEADER RESEARCH; CALLS WITH E. EVANS TO DISCUSS THE MEMO RE: INTERPLEADER; REVIEW AND REVISE THE SLIDES FOR THE EX PARTE MEETING; REVIEW AND RESPOND TO EMAILS RE: THE EX PARTE MEETING, THE INJUNCTION MOTION, AND THE SPA; REVIEW AND REVISE THE LETTERS TO THE VENEZUELA PARTIES.	8.70	71526356	13,876.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Bodoh, Devon	REVIEW SPA MARK UP FOR TAX; CONFERENCE CALLS RE TAX MATTERS WITH TRANSACTION.	4.60	71527818	10,810.00
08/28/24	Jaeger, Rebecca	CONFER WITH EVERCORE, SPECIAL MASTER, AND WEIL TEAMS REGARDING ONGOING WORKSTREAMS; RESEARCH CASE LAW REGARDING JUDICIAL SALES; CONFER WITH DISCOVERY VENDOR REGARDING DOCUMENT COLLECTION AND PROCESSING; CONFER WITH J. FRIEDMANN REGARDING DOCUMENT COLLECTION AND DISCOVERY PREPARATIONS; DRAFT AND SEND EMAILS TO COORDINATE DISCOVERY; CONFER WITH A. CURTIS, R. NILES-WEED, AND K. SMITH REGARDING ALTER EGO MOTION; REVIEW AND ANALYZE LOCAL RULES REGARDING CONTACT INFORMATION FOR JUDGES.	2.70	71539793	3,483.00
08/28/24	Dulcey, Alfonso J.	REVIEW PAYING AGENT AND ESCROW AGREEMENTS; REVIEW AND DISCUSS TAX COVENANT.	1.70	71524895	2,975.00
08/28/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO, INTERPLEADER.	3.60	71528018	6,210.00
08/28/24	Bentley, Chase A.	ATTENTION TO SALE DOCUMENTS AND PROCESS; MULTIPLE EMAILS AND CALLS RE SAME; PREPARE EX PARTE MATERIALS.	8.90	71552579	14,195.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Rubin, Avi	ATTEND INSURANCE CALL; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND SPA CALL WITH AKIN; REVISE AND CIRCULATE SPA CALL NOTES; COORDINATE AKIN CALL; COORDINATE DILIGENCE ITEMS; REVIEW AND PROVIDE COMMENTS TO ESCROW AGREEMENT MARKUP; REVIEW AND PROVIDE COMMENTS TO PAYING AGENT AGREEMENT MARKUP; REVIEW AND REVISE LIMITED GUARANTY DRAFT; REVIEW AND PROVIDE COMMENTS TO WORKSTREAM STATUS LIST.	6.60	71527268	7,755.00
08/28/24	Gray, Jack	REVIEW MATTER EMAILS.	0.20	71518986	315.00
08/28/24	Agbi, Theo	REVIEW CHANGE TO THE SPA AND DRAFT MODIFIED LANGUAGE.	0.80	71530022	796.00
08/28/24	Kamath, Priya	RESEARCH CASES ON INTERPLEADER ACTIONS TO INCLUDE IN MEMORANDUM; REVIEW AND FINALIZE LETTERS TO VENEZUELA PARTIES; REVISE DRAFT MEMO ON INTERPLEADER.	4.60	71527362	4,577.00
08/28/24	Smith, Kara	MEET WITH TEAM; REVISE ALTER EGO MOTION; RECIRCULATE FILINGS TO TEAM FOR REVIEW; COORDINATE WITH PARALEGALS AND POTTER TEAM ON FINAL STEPS.	3.20	71562219	3,184.00
08/28/24	Smith, Kara	REVISE TPS ON ALTER EGO MOTION AND SEND TO RX.	0.20	71610572	199.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE SPA.	0.80	71529632	796.00
08/28/24	Sharma, Sakshi	CALL WITH SPECIAL MASTER.	0.60	71527898	852.00
08/28/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.30	71568270	105.00
08/28/24	Basil, Nico	REVIEW AND COMMENT ON EX PARTE MEETING MATERIALS; REVISE SAME; REVIEW UPDATED SIGNING CHECKLIST AND INSTRUCTIONS TO J. MACKINNON RE: SAME; INSURANCE DUE DILIGENCE CALL; CALL WITH CLIENT AND EVERCORE; REVIEW AND REVISE DRAFT CORRESPONDENCE FROM J. MACKINNON; REVIEW PAYING AGENT AGREEMENT AND ESCROW AGREEMENT COMMENTS; REVIEW EQUITY COMMITMENT LETTER DRAFT; CALL WITH AKIN TO DISCUSS SPA; CALL WITH E. KEENAN; FOLLOW UP CORRESPONDENCE FROM CALL; DRAFT SUMMARY OF BUYER SPA ISSUES AND CIRCULATE DRAFT TO E. KEENAN; OTHER CALLS AND CORRESPONDENCE.	7.70	71529106	10,934.00
08/28/24	Evans, Emma	CORRESPONDENCE RE: SALE ORDER AND HEARING; DRAFT INTERPLEADER RESEARCH MEMORANDUM.	3.30	71526236	2,739.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Mackinnon, Josh	ATTEND INSURANCE DILIGENCE CALL; ATTEND EVERCORE AND SPECIAL MASTER CHECK-IN CALL; DRAFT EMAILS TO AKIN FOR FOLLOW UP; SUMMARIZE INSURANCE CALL NOTES; REVIEW ELLIOTT COUNSEL'S COMMENTS TO ESCROW AGREEMENT AND ACCEPTED/REJECTED CHANGES WHERE APPROPRIATE; ATTEND CALL WITH ELLIOTT COUNSEL REGARDING SPA; REVISE ESCROW AND PAYING AGENT AGREEMENTS.	7.70	71526687	6,391.00
08/28/24	Serviss, Jess	ATTEND CHECK-IN MEETING WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.20	71526293	166.00
08/28/24	Sheker, Wesley	ATTEND WEEKLY CHECK-IN CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER; CORRESPOND WITH C. BENTLEY RE: EX PARTE MATERIALS; INCORPORATE COMMENTS TO EX PARTE MATERIALS; CORRESPOND WITH EVERCORE TEAM RE: EX PARTE MATERIALS; REVIEW NOTICE PARTY COMMENTS TO SALE ORDER.	4.70	71546207	3,901.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: LETTER RESPONSES TO VENEZUELA PARTIES, INTERPLEADER MEMO, ALTER-EGO MEMO, AND PREPARATION FOR EX PARTE MEETING; PREPARE FOR NEXT WEEK'S LITIGATION TEAM MEETING BY UPDATING TASK LIST RE: WORK STREAMS; RESEARCH CASE LAW FOR SALE RECOMMENDATION; DRAFT SECTION OF INTERPLEADER MEMO; SUMMARIZE RECENT FILINGS IN ALTER-EGO LAWSUITS FOR LITIGATION TEAM; RESEARCH CASE LAW ON INTERPLEADER RELIEF; EMAIL P. KAMATH RE: INTERPLEADER RESEARCH.	5.10	71526439	4,233.00
08/28/24	Fernandez, Ricardo	REVIEW AND RESPOND EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AKIN'S COMMENTS TO PAYING AGENT AGREEMENT AND ESCROW AGREEMENT; DRAFT TAX COMMENTS TO PAYING AGENT AGREEMENT AND ESCROW AGREEMENT; REVIEW ELLIOTT SPA; REVIEW PAST MARKUPS OF SPA; DRAFT ANALYSIS REGARDING INCLUSION OF TAX COVENANT IN SPA; CALLS WITH WEIL TAX TO DISCUSS.	4.30	71528198	5,052.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/28/24	Roberts, Ian	ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK IN CALL; CORRESPOND WITH C. BENTLEY RE SALE ORDER; REVISE SALE ORDER TO REFLECT COMMENTS FROM C. BENTLEY; CONDUCT RESEARCH FOR SAME; CORRESPOND WITH LITIGATION AND M&A TEAMS RE SAME; REVISE EX PARTE HEARING MATERIALS; CALL WITH M. BURRUS RE SAME; SEND SAME TO SPECIAL MASTER.	7.40	71542286	8,695.00
08/28/24	Burrus, Maigreade B.	ATTEND WIP MEETING WITH SPECIAL MASTER, EVERCORE AND WEIL; REVIEW C. BENTLEY SALE ORDER COMMENTS; CONFER WITH C. BENTLEY RE: SALE ORDER MARKUP; CONFER WITH I. ROBERTS MULTIPLE TIMES RE: SALE ORDER MARKUP; PREPARE EX PARTE MATERIALS AND CONFER WITH EVERCORE RE: SAME.	8.90	71541187	12,059.50
08/28/24	Liu, Sisi	ATTEND CHECK-IN AND DRAFT NOTES SUMMARY TO T. WELCH.	0.80	71527145	1,032.00
08/29/24	Lender, David J.	PREP FOR EX PARTE MEETING; ATTEND EX PARTE MEETING; REVIEW MOTION AND PROPOSED ORDER; ANALYZE ALL WRITS ISSUE.	1.00	71531794	1,995.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	Friedmann, Jared R.	PARTICIPATE IN EX PARTE MEETING WITH SPECIAL MASTER AND COURT RE: UPDATE; EMAILS RE: SAME; EMAILS WITH TEAM RE: STRATEGY FOR ADVISING COURTS WITH PENDING ALTER EGO LITIGATIONS OF MOTION FOR INJUNCTION; REVIEW COMMENTS TO ALTER EGO INJUNCTION MOTION FROM WLRC AND GIBSON DUNN.	0.90	71546361	1,615.50
08/29/24	Keenan, Eoghan P.	FOLLOW UP RE: 2020 BONDHOLDER CLEANSING; CALL WITH WEIL TAX RE: CONSENT RIGHT IN TAX COVENANT; REVIEW EX PARTE MEETING MATERIALS AND TALKING POINTS; ATTEND EX PARTE MEETING WITH JUDGE STARK, SPECIAL MASTER, EVERCORE AND WEIL; REVIEW AKIN COMMENTS TO ESCROW AGREEMENT AND PAYING AGENT AGREEMENT.	4.20	71531499	7,539.00
08/29/24	Welch, Timothy C.	REVIEW DRAFT STOCK PURCHASE AGREEMENT; EXCHANGE EMAILS WITH E. KEENAN, N. BASIL, AND S. LIU REGARDING OFAC LICENSE APPLICATION COVENANT; PREPARE FOR AND PARTICIPATE IN ANTI-CORRUPTION AND SANCTIONS DUE DILIGENCE CALL WITH CITGO; EXCHANGE EMAILS WITH S. LIU REGARDING SAME AND LITIGATION AND CLAIMS SUMMARY.	3.20	71532000	5,600.00
08/29/24	Bogota, Alejandro	IMPORT DISCOVERY DOCUMENTS FOR ATTORNEY REVIEW.	3.40	71546743	1,445.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	Sanford, Kristin	ADDRESS CLEAN TEAM REQUESTS.	0.40	71531788	690.00
08/29/24	Schrock, Ray C.	ATTEND CALLS RELATED TO TRANSACTION AND POTENTIAL 2020 SETTLEMENT.	2.20	71546797	5,170.00
08/29/24	Ramos, Christina	REVIEW RECEIVABLES AGREEMENT; EMAIL CORRESPONDENCE ON SPA ITEMS.	0.60	71529831	882.00
08/29/24	Curtis, Aaron J.	ATTEND EX PARTE MEETING WITH JUDGE STARK; REVIEW AND REVISE THE MEMO RE: INTERPLEADER; REVIEW AND ANALYZE CASE LAW RE: THE ALL WRITS ACT AND PRINCESS LIDA DOCTRINE; CALL WITH K. SMITH TO DISCUSS THE INJUNCTION MOTION; REVIEW AND ANALYZE COMMENTS ON THE INJUNCTION MOTION; REVIEW AND RESPOND TO EMAILS RE: THE ALTER EGO CASES AND THE INJUNCTION MOTION.	7.10	71531353	11,324.50
08/29/24	Jaeger, Rebecca	REVIEW, ANALYZE, AND REVISE ALTER EGO MOTION; REVISE SEARCH TERMS FOR USE IN DISCOVERY; RESEARCH LOCAL RULES REGARDING CONTACT OF JUDGES; DRAFT SUMMARY EMAIL OF FINDINGS.	2.50	71539786	3,225.00
08/29/24	Dulcey, Alfonso J.	CALL WITH WEIL TEAMS RE TAX COVENANT; REVIEW AND DISCUSS CHANGES TO SPA FOLLOWING THE CALL.	1.80	71532318	3,150.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	Fliman, Ariel	ADDRESS RWI PROCESS AND UNDERWRITING ITEMS.	0.10	71533524	159.50
08/29/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	4.30	71543464	7,417.50
08/29/24	Bentley, Chase A.	ATTENTION TO SALE DOCUMENTS AND PROCESS; MULTIPLE EMAILS AND CALLS RE SAME; PREPARE FOR AND ATTEND EX PARTE MEETING.	4.50	71552516	7,177.50
08/29/24	Rubin, Avi	ATTEND SANCTIONS DILIGENCE CALL; REVISE AND CIRCULATE AKIN SPA CALL NOTES; COORDINATE DILIGENCE ITEMS; INCORPORATE WEIL M&A COMMENTS TO LIMITED GUARANTY.	2.80	71532618	3,290.00
08/29/24	Agbi, Theo	UPDATE ESCROW AGREEMENT.	1.00	71530029	995.00
08/29/24	Kamath, Priya	RESEARCH CASES FOR INTERPLEADER MEMO FOR D. LENDER.	3.70	71541198	3,681.50
08/29/24	Smith, Kara	DRAFT INSERT FOR ALTER-EGO MOTION; RESEARCH RE: SAME.	6.20	71562213	6,169.00
08/29/24	Logan, Savannah L.	CORRESPONDENCE RE CLEAN TEAM APPROVALS.	0.50	71536552	497.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	Basil, Nico	CORRESPONDENCE RE: SPA ISSUE SUMMARY UPDATE; CORRESPONDENCE WITH SPECIALISTS; REVIEW AND COMMENT ON LIMITED GUARANTEE AND INSTRUCTIONS TO A. RUBIN; REVIEW AND COMMENT ON REVISE DRAFTS OF ESCROW AGREEMENT AND PAYMENT ADMINISTRATION AGREEMENT AND INSTRUCTIONS TO J. MACKINNON RE: THE SAME; PREPARE COMMENT DRAFT OF EQUITY COMMITMENT LETTER; SANCTIONS DUE DILIGENCE CALL; CALLS WITH EVERCORE.	7.10	71533092	10,082.00
08/29/24	Evans, Emma	CORRESPONDENCE RE: MOTION FILING REQUIREMENTS; REVIEW LOCAL RULES RE: MOTION FILING REQUIREMENTS.	0.60	71531381	498.00
08/29/24	Mackinnon, Josh	REVIEW VDR UPLOADS; SEND CREDIT AGREEMENT AND AMENDMENTS TO BANKING AND CAPM TEAMS; ATTEND DILIGENCE CALL COVERING SANCTIONS; SUMMARIZE NOTES FROM SANCTIONS CALL FOR E. KEENAN.	3.80	71531687	3,154.00
08/29/24	Sheker, Wesley	PREPARE FINAL VERSION OF EX PARTE MATERIALS; CORRESPOND WITH RESTRUCTURING TEAM RE: NOTICE OF EX PARTE.	1.20	71546165	996.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM A. CURTIS RE: INTERPLEADER MEMO; SEND VARIOUS EMAILS TO A. CURTIS AND LITIGATION TEAM RE: RECENT DEVELOPMENTS IN ALTER-EGO LAWSUITS; REVIEW AND REVISE INTERPLEADER MEMO BASED ON FEEDBACK FROM A. CURTIS.	1.10	71533665	913.00
08/29/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX; REVIEW AND REVISE ESCROW AGREEMENT AND PAYING AGENT AGREEMENT; CALLS WITH WEIL TAX TO DISCUSS.	1.80	71533043	2,115.00
08/29/24	Zimmerman, Erik	REVIEW DOCUMENTS RELATED TO IRBS.	0.60	71548312	597.00
08/29/24	Roberts, Ian	CORRESPOND WITH C. BENTLEY AND M. BURRUS RE EX PARTE HEARING PRESENTATION AND TALKING POINTS; REVISE SAME; REVISE SALE ORDER TO REFLECT COMMENTS FROM SPECIAL MASTER, EVERCORE, AND C. BENTLEY; CORRESPOND WITH M. BURRUS RE SAME; FURTHER REVISE SALE ORDER TO REFLECT COMMENTS FROM C. BENTLEY; CONDUCT RESEARCH FOR SAME; CALL WITH M. BURRUS RE SAME.	7.20	71542254	8,460.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/29/24	Burrus, Maigreade B.	PREPARE EX PARTE MATERIALS AND TALKING POINTS; ATTEND EX PARTE MEETING; PREPARE NOTICE OF EX PARTE MEETING AND CONFER WITH POTTER ANDERSON RE: SAME; EMAILS RE: SALE ORDER MARKUP; REVIEW AND REVISE SALE ORDER.	4.50	71541225	6,097.50
08/29/24	Liu, Sisi	REVIEW AKIN'S REVISIONS AND MARKUPS TO ELLIOTT SPA; ATTEND CITGO SANCTIONS CALL AND DRAFT CALL NOTES; REVIEW AND REVISE MATERIAL LITIGATION AND CLAIMS SUMMARY AND DRAFT DOCUMENT SUMMARIZING RELEVANT RISKS RELATED TO SANCTIONS.	3.20	71542409	4,128.00
08/30/24	Colao, Andrew J.	EMAILS RE SALES ORDER ISSUES, FINANCING, ETC.	0.30	71545275	645.00
08/30/24	Friedmann, Jared R.	MEET AND CONFER WITH COUNSEL FOR VENEZUELA/CITGO PARTIES RE: ALTER EGO MOTION; CALL RE: TRANSFERRING WEIL EMAILS TO KLD; EMAILS WITH R. JAEGER RE: PROVIDING UPDATE ON DISCOVERY TO CITGO PARTIES AND ADVISING R. PINCUS OF DATA COLLECTION EFFORTS AND TRANSFER TO KLD; EMAILS WITH TEAM RE: REACH OUT TO ADDITIONAL JUDGMENT CREDITORS.	0.80	71546192	1,436.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/30/24	Keenan, Eoghan P.	MEET WITH SALE PROCESS PARTIES, WEIL AND EVERCORE RE: STATUS OF SPA AND TIMING TO SIGNING; MEET WITH NORTON ROSE AND WEIL RE: ATTACHED JUDGMENT CREDITOR QUESTIONS; REVISE MARKUPS OF EQUITY COMMITMENT LETTER, LIMITED GUARANTEE, ESCROW AGREEMENT AND PAYING AGENT AGREEMENT.	6.30	71538215	11,308.50
08/30/24	Bogota, Alejandro	PROCESS AND QC DATA IN PREPARATION FOR ATTORNEY REVIEW.	3.80	71546738	1,615.00
08/30/24	Schrock, Ray C.	ATTEND CALLS RELATED TO TRANSACTION; REVIEW COMMUNICATIONS RELATED TO SAME FROM STAKEHOLDERS.	1.50	71546890	3,525.00
08/30/24	Ramos, Christina	CALL WITH CRYSTALLEX / CONOCO; CALL WITH GIBSON AND EMAIL CORRESPONDENCE RE: SPA; REVIEW IRB CLOSING SETS; REVISE SPA AND PREPARING ISSUES LIST.	3.50	71534321	5,145.00
08/30/24	Welch, Alexander W.	CALL WITH WORKING GROUP; CALL WITH SPPS; EMAILS RE: MEETING WITH BUYER.	1.20	71543757	2,154.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/30/24	Curtis, Aaron J.	CALL WITH VENEZUELA PARTIES TO DISCUSS THE INJUNCTION MOTION; REVIEW AND RESPOND TO EMAILS RE: THE INJUNCTION MOTION AND INTERPLEADER MEMO; REVIEW AND REVISE MEMO RE: INTERPLEADER MEMO; CALL WITH CONOCO AND CRYSTALLEX TO DISCUSS THE INJUNCTION MOTION, THE 2020 BONDHOLDERS, AND THE SALE ORDER.	4.10	71534620	6,539.50
08/30/24	Bodoh, Devon	REVIEW ESCROW AGREEMENT FOR TAX.	0.80	71543413	1,880.00
08/30/24	Jaeger, Rebecca	REVISE ALTER EGO MOTION; CONDUCT RESEARCH RE: ALL WRITS ACT; DRAFT SUMMARY OF RESEARCH; DRAFT AND SEND EMAILS REGARDING DISCOVERY; REVISE SEARCH TERMS.	2.90	71539822	3,741.00
08/30/24	Dulcey, Alfonso J.	REVIEW SALE DOCUMENTS; DISCUSS WITH WEIL TEAM.	1.20	71535772	2,100.00
08/30/24	Niles-Weed, Robert B.	STRATEGIZE RE: ALTER EGO ACTIONS.	1.80	71543501	3,105.00
08/30/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS AND PROCESS; MULTIPLE EMAILS AND CALLS RE SAME.	4.80	71552427	7,656.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/30/24	Rubin, Avi	ATTEND CALL WITH GIBSON AND WLRK; COORDINATE DILIGENCE ITEMS; CORRESPONDENCE WITH WEIL RX REGARDING NDA QUESTIONS; COORDINATE ESCROW AND PAYING AGENT AGREEMENT ITEMS; INCORPORATE WEIL M&A COMMENTS TO LIMITED GUARANTY; COORDINATE SPA ITEMS; REVIEW SPA MARKUP AND PREPARE SPA ISSUES LIST.	6.20	71534583	7,285.00
08/30/24	Montoya, Amy	REVIEW AND PROVIDE COMMENTS TO SPA.	0.60	71534898	705.00
08/30/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED SPA; REVIEW EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.50	71548765	897.50
08/30/24	Kamath, Priya	DRAFT SUMMARIES OF RECENT ALTER EGO FILINGS FOR LITIGATION TEAM; REVIEW EDITS TO DRAFT INTERPLEADER MEMO BY A. CURTIS.	4.60	71541289	4,577.00
08/30/24	Sharma, Sakshi	CALL WITH GIBSON RE: SPA; REVIEW AND REVISE SPA; CORRESPONDENCE RE: SAME.	0.80	71544102	1,136.00
08/30/24	Basil, Nico	CALL WITH EVERCORE; CALL WITH CERTAIN SALE PROCESS PARTIES; PREPARE AND FINALIZE DRAFT OF EQUITY COMMITMENT LETTER; OTHER CORRESPONDENCE; REVISE MARKUP OF STOCK PURCHASE AGREEMENT FROM AKIN; CORRESPONDENCE RE: SAME.	7.40	71536028	10,508.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/30/24	Evans, Emma	REVISE INTERPLEADER MEMO; CORRESPONDENCE RE: INTERPLEADER MEMO.	0.70	71543644	581.00
08/30/24	Mackinnon, Josh	REVIEW NEW VDR UPLOADS; REVIEW M&A CONTRACTS; SEND CONTRACTS TO SPECIALISTS TO REVIEW; ATTEND CALL WITH SPPS; REVISE ESCROW AND PAYING AGENT AGREEMENTS; DRAFT EMAIL TO AKIN; SEND AGREEMENTS TO SPECIAL MASTER/EVERCORE AND AKIN.	6.20	71534880	5,146.00
08/30/24	Serviss, Jess	REVIEW NEWLY UPLOADED CONTRACTS IN THE VDR; ATTEND CHECK-IN MEETING WITH CONOCO, CRYSTALLEX, THE SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	2.40	71534715	1,992.00
08/30/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM A. CURTIS AND LITIGATION TEAM RE: MEET AND CONFER WITH VENEZUELA PARTIES AND ALTER-EGO MOTION; PREPARE FOR AND ATTEND MEET AND CONFER WITH VENEZUELA PARTIES; COMPILE SUMMARY OF MEET AND CONFER AND CIRCULATE TO LITIGATION TEAM; RESEARCH CASE LAW ON INTERPLEADER RELIEF AND SUMMARIZE FINDINGS IN EMAIL TO A. CURTIS.	3.00	71549952	2,490.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/30/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE PAYING AGENT AGREEMENT AND ESCROW AGREEMENT; CALL WITH WEIL TAX TO DISCUSS AGREEMENTS; REVIEW SPA MARKUP FROM AKIN/ELLIOTT.	1.80	71547705	2,115.00
08/30/24	Zimmerman, Erik	REVIEW DOCUMENTS RELATED TO IRBS.	0.70	71548290	696.50
08/30/24	Roberts, Ian	ATTEND STATUS CALL WITH CONOCO AND CRYSTALLEX; SEND NOTES FROM SAME TO M. BURRUS; CORRESPOND WITH M. BURRUS RE SALE ORDER.	1.10	71542156	1,292.50
08/30/24	Burrus, Maigreade B.	ATTEND CALL WITH CONOCO AND CRYSTALLEX; CALL WITH VZ PARTIES RE: ALTER EGO MOTION; REVIEW DRAFT ALTER EGO MOTION; REVIEW SALE ORDER MARKUP; CONFER WITH C. BENTLEY RE: DECLARATION.	4.40	71541227	5,962.00
08/30/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.30	71544189	538.50
08/31/24	Margolis, Steven M.	REVIEW AKIN MARKUP OF PURCHASE AGREEMENT; REVIEW ISSUES LIST; CORRESPONDENCE WITH WEIL TEAM ON SAME.	0.80	71535042	1,276.00
08/31/24	Keenan, Eoghan P.	REVIEW BIDDER MARKUP OF SPA; REVISE LIST OF ISSUES RAISED BY BIDDER'S SPA MARKUP.	4.90	71538247	8,795.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/31/24	Welch, Timothy C.	REVIEW CORRESPONDENCE WITH JENNER BLOCK AND OTHER REGULATORY MATERIALS FROM FILE; REVIEW REVISE DRAFT STOCK PURCHASE AGREEMENT FROM AKIN; COMMENT ON AND PROPOSE REVISIONS TO SANCTIONS-RELATED DEFINITIONS, COVENANTS, AND CONDITIONS; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME.	1.80	71548962	3,150.00
08/31/24	Greer, Olivia J.	ANALYSIS AND INTERNAL CORRESPONDENCE RE CYBERSECURITY SERVICES.	0.60	71542027	1,050.00
08/31/24	Bogota, Alejandro	PROCESS DATA IN PREPARATION FOR ATTORNEY REVIEW.	1.00	71546992	425.00
08/31/24	Sanford, Kristin	REVIEW AND COMMENT ON DRAFT PURCHASE AGREEMENT.	1.90	71535399	3,277.50
08/31/24	Ramos, Christina	UPDATE SPA ISSUES LIST AND MARKUP; CALL WITH A. COLAO; CALL WITH SS.	2.10	71535746	3,087.00
08/31/24	Welch, Alexander W.	CALL WITH BUYER COUNSEL; DISCUSS SAME WITH C. BENTLEY; CONSIDER NEXT STEPS.	1.30	71543944	2,333.50
08/31/24	Curtis, Aaron J.	CALL WITH AKIN TO DISCUSS SALE ORDER MARKUP; REVIEW AND RESPOND TO EMAILS RE: INJUNCTION MOTION AND SALE ORDER; REVIEW AND COMMENT ON RESEARCH RE: SALE ORDER; REVIEW AND REVISE INJUNCTION MOTION.	5.60	71538023	8,932.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/31/24	Jaeger, Rebecca	REVIEW, ANALYZE, AND REVISE ALTER EGO MOTION; DRAFT AND SEND EMAILS TO SPECIAL MASTER REGARDING DISCOVERY; DRAFT AND SEND EMAILS REGARDING RESEARCH.	0.90	71539832	1,161.00
08/31/24	Dulcey, Alfonso J.	REVIEW SPA AND REVISIONS; DISCUSS ISSUES LIST WITH WEIL TEAM.	2.60	71535807	4,550.00
08/31/24	Bentley, Chase A.	REVIEW SPA AND ISSUES LIST; EMAILS RE SAME; CALL WITH BIDDER COUNSEL RE SALE ORDER; CALL WITH A. WELCH RE SAME.	2.10	71538094	3,349.50
08/31/24	Gross, Nate	REVIEW MOST RECENT DRAFT OF THE PURCHASE AGREEMENT.	0.10	71548251	117.50
08/31/24	Rubin, Avi	DRAFT, REVISE AND INCORPORATE WEIL M&A AND WEIL SPECIALIST GROUP COMMENTS TO ELIOTT SPA ISSUES LIST; COORDINATE WITH WEIL SPECIALIST GROUPS; CIRCULATE SPA TO GIBSON AND WLRK; REVISE AND INCORPORATE WEIL M&A AND WEIL SPECIALIST COMMENTS TO ELLIOTT SPA; CALLS WITH WEIL M&A AND EVERCORE; ATTEND SALE ORDER CALL WITH AKIN; REVISE AND CIRCULATE LIMITED GUARANTEE, EQUITY COMMITMENT LETTER AND AGREED PRINCIPLES SCHEDULES.	5.60	71535357	6,580.00
08/31/24	Montoya, Amy	PROVIDE COMMENTS TO PURCHASE AGREEMENT.	0.40	71534910	470.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process

67816.0003

2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/31/24	Gray, Jack	REVIEW SPA MARK-UP; REVIEW EMAILS; CALL WITH TAX ASSOCIATE RE LOCKED-BOX.	0.70	71537093	1,102.50
08/31/24	Heimowitz, Simon	REVIEW MERGER AGREEMENT.	1.20	71545509	1,914.00
08/31/24	Agbi, Theo	DRAFT THE ISSUES LIST AND MARK UP THE SPA.	6.20	71535515	6,169.00
08/31/24	Sharma, Sakshi	REVIEW AND REVISE SPA; CORRESPONDENCE RE: SAME.	0.80	71544130	1,136.00
08/31/24	Merck, David P.	REVIEW SPA FOR MATERIAL BUSINESS ISSUES; CONFER WITH INTERNAL TEAM REGARDING THE SAME.	0.70	71544023	994.00
08/31/24	Basil, Nico	REVIEW STOCK PURCHASE AGREEMENT MARKUP AND CORRESPONDENCE ON SAME; PREPARE ISSUES LIST AND REVIEW AND REVISE LIST OF ISSUES FROM A. RUBIN; PREPARE MARKUP OF STOCK PURCHASE AGREEMENT; CALL WITH T. AGBI; REVIEW AND REVISE LIMITED GUARANTEE; CALL WITH EVERCORE; OTHER CORRESPONDENCE.	7.70	71536011	10,934.00
08/31/24	Mackinnon, Josh	SALE ORDER CALL WITH BIDDER COUNSEL AND SUMMARIZE NOTES FOR E. KEENAN; SEND VDR DOCUMENTS TO TAX TEAM.	1.70	71536306	1,411.00
08/31/24	Verdichizzi, Michael	REVIEW AND ANALYZE BUYER'S PURCHASE AGREEMENT MARKUP.	0.50	71543373	415.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
08/31/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AKIN/ELLIOTT COMMENTS TO SPA; DRAFT TAX ISSUES LIST; DRAFT TAX COMMENTS TO SPA; CALLS WITH WEIL TAX TO DISCUSS.	7.10	71547675	8,342.50
08/31/24	Roberts, Ian	CORRESPOND WITH C. BENTLEY RE CALL WITH AKIN TO DISCUSS SALE ORDER COMMENTS; ATTEND CALL WITH AKIN TO DISCUSS SALE ORDER COMMENTS; SEND NOTES FROM SAME TO M. BURRUS.	1.30	71542111	1,527.50
08/31/24	Burrus, Maigreade B.	CALL WITH BIDDER'S COUNSEL RE: SALE ORDER.	0.90	71541118	1,219.50
08/31/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.20	71544156	359.00
Total Fees Due			2,204.50		\$2,917,508.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/01/24	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 2024070662703701; DATE: 8/1/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - JULY, 2024; ALERT FEE	H060	42209587	20.00
08/20/24	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095222942; DATE: 7/31/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JULY 2024.	H060	42214823	47.27
08/20/24	Cruz, Luis COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095222942; DATE: 7/31/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JULY 2024.	H060	42214629	13.53
SUBTOTAL DISB TYPE H060:				\$80.80
08/27/24	Joseph, Josie AIR COURIER/EXPRESS MAIL PAYEE: FEDEX (10793-03); INVOICE#: 858497169; DATE: 8/9/2024 - FEDEX INVOICE: 858497169 INVOICE DATE:240809TRACKING #: 277424384407 SHIPMENT DATE: 20240724 SENDER: JOSIE JOSEPH WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK, NY 10153 SHIP TO: MICHAEL WINTERHOLLER, EVERCORE PARTNERS INC, 2 HOUSTON CTR, HOUSTON, TX 770101015	H071	42220329	42.00
SUBTOTAL DISB TYPE H071:				\$42.00
08/05/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-08-05 AT 7:05 PM	H080	42212473	40.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/05/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-08-05 AT 6:23 PM	H080	42212482	40.00
08/06/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-08-06 AT 7:40 PM	H080	42212541	40.00
08/06/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-08-06 AT 7:05 PM	H080	42212469	40.00
08/07/24	Hong, Esther MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY ESTHER HONG ON 2024-08-07 AT 7:02 PM	H080	42212342	40.00
08/07/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-08-07 AT 6:46 PM	H080	42212559	40.00
08/08/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-185; DATE: 8/11/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-08-08 AT 6:25 PM	H080	42212475	40.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-08-12 AT 7:00 PM	H080	42215564	40.00
08/12/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-08-12 AT 6:25 PM	H080	42215619	40.00
08/13/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-08-13 AT 7:15 PM	H080	42215644	40.00
08/13/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-08-13 AT 7:35 PM	H080	42215632	40.00
08/14/24	Jaeger, Rebecca MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY REBECCA JAEGER ON 2024-08-14 AT 6:35 PM	H080	42215699	40.00
08/14/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-08-14 AT 6:33 PM	H080	42215685	38.65

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/15/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-08-15 AT 7:05 PM	H080	42215666	40.00
08/15/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-186; DATE: 8/18/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-08-15 AT 7:00 PM	H080	42215651	40.00
08/21/24	Curtis, Aaron J. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-187; DATE: 8/25/2024 - SEAMLESS MEALS EXPENSE BY AARON CURTIS ON 2024-08-21 AT 7:40 PM	H080	42221397	40.00
08/26/24	Rubin, Avi MEALS - LEGAL O/T PAYEE: GRUBHUB HOLDINGS, INC (48510-03); INVOICE#: WYVHL8-L1-188; DATE: 9/1/2024 - SEAMLESS MEALS EXPENSE PERIOD 08/26/2024 - 09/01/2024SEAMLESS MEALS FROM PANERA BREAD BY AVI RUBIN ON 2024-08-26 AT 7:15 PM	H080	42227320	40.00
08/28/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-188; DATE: 9/1/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-08-28 AT 6:20 PM	H080	42227324	32.62
08/30/24	Evans, Emma MEALS - LEGAL O/T INVOICE#: CREX6892105909021306; DATE: 9/2/2024 - DINNER - LOCAL, AUG 27, 2024	H080	42223067	40.00

SUBTOTAL DISB TYPE H080:

\$751.27

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/13/24	Mackinnon, Josh CORPORATION SERVICES PAYEE: COGENCY GLOBAL INC. (10307-02); INVOICE#: 101670807; DATE: 7/24/2024 - UCC & FEDERAL TAX LIEN SEARCHES.	H100	42208736	31,738.41
SUBTOTAL DISB TYPE H100:				\$31,738.41
08/06/24	Bentley, Chase A. TRAVEL PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313401 CHASE A BENTLEY G067 RIDE DATE: 2024-07-02 FROM: STAMFORD, CT TO: NEW CANAAN, CT RIDE TIME: 20:07	H160	42196192	55.53
SUBTOTAL DISB TYPE H160:				\$55.53
08/05/24	Basil, Nico TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6839740708051326; DATE: 8/5/2024 - OVERTIME TAXI/CAR, JUL 31, 2024 - UBER HOME FROM WORKING LATE	H163	42194562	75.85
08/05/24	Basil, Nico TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6839740708051326; DATE: 8/5/2024 - OVERTIME TAXI/CAR, JUL 30, 2024 - LYFT HOME FROM WORKING LATE	H163	42194561	48.21
08/06/24	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313780 AARON J. CURTIS F018 RIDE DATE: 2024-07-30 FROM: 5TH AVE & E 59TH ST, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:21	H163	42196130	52.73

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313397 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-01 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 23:43	H163	42196133	46.56
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313618 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-21 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 14:04	H163	42195974	52.17
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313691 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-24 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:00	H163	42196140	52.95
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313615 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-20 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK CITY, NY RIDE TIME: 17:04	H163	42196343	82.90

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/06/24	Curtis, Aaron J. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313747 AARON J. CURTIS F018 RIDE DATE: 2024-07-27 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:33	H163	42195942	52.46
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313645 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-22 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 22:21	H163	42196102	48.32
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313614 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-20 FROM: NEW YORK CITY, NY TO: NEW YORK, NY RIDE TIME: 12:34	H163	42196144	76.22
08/06/24	Bentley, Chase A. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313418 CHASE A BENTLEY G067 RIDE DATE: 2024-07-08 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW CANAAN, CT RIDE TIME: 18:16	H163	42195999	276.96
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313493 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-11 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:33	H163	42196031	53.26

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/06/24	Burrus, Maigreade B. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313620 MAGGIE BURRUS I493 RIDE DATE: 2024-07-22 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:30	H163	42196345	45.90
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313451 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-09 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 22:15	H163	42196355	49.84
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313756 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-29 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 21:00	H163	42196172	52.99
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313616 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-21 FROM: NEW YORK CITY, NY TO: NEW YORK, NY RIDE TIME: 10:46	H163	42196352	76.00
08/06/24	Burrus, Maigreade B. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313661 MAGGIE BURRUS I493 RIDE DATE: 2024-07-23 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 20:07	H163	42196042	44.59

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313356 EOGHAN P KEENAN 5284 RIDE DATE: 2024-06-27 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 19:38	H163	42196112	4.43
08/06/24	Keenan, Eoghan P. TRANSPORTATION - LEGAL/OVERTIME PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100109; DATE: 8/1/2024 - TAXI CHARGES FOR 2024-08-01 INVOICE #100109 STATEMENT #567D5313788 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-30	H163	42196132	37.68
08/06/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6846446608061302; DATE: 8/6/2024 - OVERTIME TAXI/CAR, JUL 31, 2024 - UBER HOME AFTER HOURS	H163	42195695	35.55
08/06/24	Hong, Esther TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6846466508061302; DATE: 8/6/2024 - OVERTIME TAXI/CAR, JUL 13, 2024 - LATE NIGHT CAB	H163	42195651	34.99
08/06/24	Hong, Esther TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6846466508061302; DATE: 8/6/2024 - OVERTIME TAXI/CAR, JUL 24, 2024	H163	42195650	28.77
08/07/24	Burrus, Maigreade B. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1743032; DATE: 7/31/2024 - TAXI CHARGES FOR 2024-07-31 INVOICE #17430324071819448 MAGGIE BURRUS I493 RIDE DATE: 2024-07-18 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 22:35	H163	42198156	60.32

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/07/24	Burrus, Maigreade B. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1743032; DATE: 7/31/2024 - TAXI CHARGES FOR 2024-07-31 INVOICE #17430324071919871 MAGGIE BURRUS I493 RIDE DATE: 2024-07-19 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 20:33	H163	42198152	60.32
08/07/24	Welch, Alexander W. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1743032; DATE: 7/31/2024 - TAXI CHARGES FOR 2024-07-31 INVOICE #17430324072523398 ALEXANDER W WELCH D246 RIDE DATE: 2024-07-25 FROM: 767 5 AVE, MANHATTAN, NY TO: NORWALK, CT RIDE TIME: 19:20	H163	42198194	248.50
08/12/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6858398508121302; DATE: 8/12/2024 - OVERTIME TAXI/CAR, AUG 06, 2024 - UBER HOME AFTER HOURS	H163	42200979	54.90
08/12/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6858399208121302; DATE: 8/12/2024 - OVERTIME TAXI/CAR, AUG 07, 2024 - UBER HOME AFTER HOURS	H163	42200945	35.31
08/13/24	Welch, Alexander W. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1743213; DATE: 8/7/2024 - TAXI CHARGES FOR 2024-08-07 INVOICE #17432134073025543 ALEXANDER W WELCH D246 RIDE DATE: 2024-07-30 FROM: 767 5 AVE, MANHATTAN, NY TO: DARIEN, CT RIDE TIME: 18:54	H163	42206193	262.27
08/13/24	Hong, Esther TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6859712208131302; DATE: 8/13/2024 - LOCAL TAXI, AUG 07, 2024	H163	42205091	18.05

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/30/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6891929809021306; DATE: 9/2/2024 - OVERTIME TAXI/CAR, AUG 14, 2024 - UBER HOME AFTER HOURS	H163	42223154	34.27
08/30/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6891926309021306; DATE: 9/2/2024 - OVERTIME TAXI/CAR, AUG 13, 2024 - UBER HOME AFTER HOURS	H163	42222989	32.10
SUBTOTAL DISB TYPE H163:				\$2,135.37
08/08/24	Belay, Keneane TRANSPORTATION - SUPPORT/OVERTIME PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 6150623; DATE: 8/2/2024 - TAXI CHARGES FOR 2024-08-02 INVOICE #6150623229242 KENEANE BELAY I680 RIDE DATE: 2024-07-25 FROM: 767 5TH AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 21:43	H164	42200078	47.43
SUBTOTAL DISB TYPE H164:				\$47.43
08/13/24	Sharma, Sakshi TRANSPORTATION - LOCAL MEETING INVOICE#: CREX6859992908131302; DATE: 8/13/2024 - LOCAL TAXI, JUL 31, 2024	H165	42205217	28.52
08/30/24	Evans, Emma TRANSPORTATION - LOCAL MEETING INVOICE#: CREX6892105909021306; DATE: 9/2/2024 - LOCAL TAXI, AUG 27, 2024 - TAXI BACK FROM WILKIE OFFICE	H165	42223068	14.64
SUBTOTAL DISB TYPE H165:				\$43.16

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/01/24	WGM, Firm DUPLICATING 2157 COLOR PRINT(S) MADE BETWEEN 07/31/2024 AND 08/01/2024	S011	42197246	1,078.50
08/13/24	WGM, Firm DUPLICATING 1 COLOR PRINT(S) MADE BETWEEN 08/13/2024 AND 08/13/2024	S011	42206682	0.50
08/14/24	FLA, Office DUPLICATING 1 COLOR PRINT(S) MADE BETWEEN 08/14/2024 AND 08/14/2024	S011	42213654	0.50
08/27/24	WGM, Firm DUPLICATING 394 COLOR PRINT(S) MADE BETWEEN 08/25/2024 AND 08/27/2024	S011	42220596	197.00
SUBTOTAL DISB TYPE S011:				\$1,276.50
08/25/24	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 08/25/2024 10:23AM	S019	42220549	6.00
08/27/24	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 08/27/2024 9:53AM	S019	42220548	3.00
SUBTOTAL DISB TYPE S019:				\$9.00
08/07/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER, WESLEY 08/07/2024 TRANSACTIONS: 19	S061	42233882	81.85

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/10/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 08/10/2024 TRANSACTIONS: 25	S061	42233885	701.22
08/12/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GIANA 07/18/2024 TRANSACTIONS: 41	S061	42202143	480.28
08/12/24	Niles-Weed, Robert B. COMPUTERIZED RESEARCH NY WESTLAW - GRECO,MAXIMILIANO 07/31/2024 TRANSACTIONS: 1	S061	42202820	28.54
08/12/24	Roberts, Ian COMPUTERIZED RESEARCH NY WESTLAW - ROBERTS,IAN 07/26/2024 TRANSACTIONS: 16	S061	42203863	199.90
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/27/2024 TRANSACTIONS: 5	S061	42202834	68.52
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/23/2024 TRANSACTIONS: 1	S061	42203054	39.98
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/15/2024 TRANSACTIONS: 4	S061	42202852	39.98
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - GRECO,MAXIMILIANO 07/12/2024 TRANSACTIONS: 3	S061	42203557	59.10

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/13/2024 TRANSACTIONS: 27	S061	42203920	319.69
08/12/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 07/23/2024 TRANSACTIONS: 35	S061	42203667	336.93
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/24/2024 TRANSACTIONS: 3	S061	42202917	39.98
08/12/24	Okada, Tyler COMPUTERIZED RESEARCH NY WESTLAW - OKADA,TYLER 07/30/2024 TRANSACTIONS: 13	S061	42203458	39.98
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/24/2024 TRANSACTIONS: 10	S061	42203329	79.96
08/12/24	Roberts, Ian COMPUTERIZED RESEARCH NY WESTLAW - ROBERTS,IAN 07/27/2024 TRANSACTIONS: 17	S061	42203864	159.92
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/26/2024 TRANSACTIONS: 54	S061	42203245	839.57
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/28/2024 TRANSACTIONS: 6	S061	42204109	159.92

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 07/31/2024 TRANSACTIONS: 35	S061	42203459	783.94
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/29/2024 TRANSACTIONS: 11	S061	42204110	159.92
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/10/2024 TRANSACTIONS: 15	S061	42203167	159.92
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/28/2024 TRANSACTIONS: 46	S061	42203024	1,269.63
08/12/24	Curtis, Aaron J. COMPUTERIZED RESEARCH NY WESTLAW - CURTIS,AARON 07/27/2024 TRANSACTIONS: 22	S061	42202686	119.94
08/12/24	Curtis, Aaron J. COMPUTERIZED RESEARCH NY WESTLAW - CURTIS,AARON 07/28/2024 TRANSACTIONS: 1	S061	42204816	28.54
08/12/24	Berman, Shai COMPUTERIZED RESEARCH NY WESTLAW - BERMAN,SHAI 07/29/2024 TRANSACTIONS: 34	S061	42203822	108.49
08/12/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GIANA 07/17/2024 TRANSACTIONS: 18	S061	42202129	244.68

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/16/2024 TRANSACTIONS: 3	S061	42204021	79.96
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/29/2024 TRANSACTIONS: 8	S061	42202836	39.98
08/12/24	Roberts, Ian COMPUTERIZED RESEARCH NY WESTLAW - ROBERTS,IAN 07/28/2024 TRANSACTIONS: 21	S061	42203919	308.97
08/12/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GIANA 07/16/2024 TRANSACTIONS: 20	S061	42202160	235.60
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 07/26/2024 TRANSACTIONS: 2	S061	42203556	39.98
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 07/27/2024 TRANSACTIONS: 13	S061	42203635	68.52
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/11/2024 TRANSACTIONS: 32	S061	42202916	1,590.48
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/30/2024 TRANSACTIONS: 17	S061	42203168	79.96

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI, GIANA 07/28/2024 TRANSACTIONS: 6	S061	42202148	31.72
08/12/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI, GIANA 07/12/2024 TRANSACTIONS: 2	S061	42202103	15.17
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS, EMMA 07/08/2024 TRANSACTIONS: 4	S061	42203593	39.98
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS, EMMA 07/23/2024 TRANSACTIONS: 5	S061	42203482	79.96
08/12/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER, REBECCA 07/16/2024 TRANSACTIONS: 19	S061	42202779	39.98
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG, ESTHER 07/22/2024 TRANSACTIONS: 1	S061	42202946	39.98
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH, PRIYA 07/09/2024 TRANSACTIONS: 25	S061	42203278	159.92
08/12/24	Lee, Kathleen A. COMPUTERIZED RESEARCH NY WESTLAW - LEE, KATHLEEN 07/30/2024 TRANSACTIONS: 6	S061	42204820	199.90

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Chan, Herbert COMPUTERIZED RESEARCH NY WESTLAW - CHAN,HERBERT 07/30/2024 TRANSACTIONS: 63	S061	42204815	198.01
08/12/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 07/03/2024 TRANSACTIONS: 30	S061	42203758	576.66
08/12/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 07/29/2024 TRANSACTIONS: 10	S061	42203757	137.03
08/12/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 07/12/2024 TRANSACTIONS: 2	S061	42203634	39.98
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/17/2024 TRANSACTIONS: 13	S061	42203942	319.83
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/14/2024 TRANSACTIONS: 4	S061	42202837	39.98
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/14/2024 TRANSACTIONS: 52	S061	42204020	662.27
08/12/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 07/25/2024 TRANSACTIONS: 13	S061	42203025	508.72

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/16/2024 TRANSACTIONS: 20	S061	42203330	359.81
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/29/2024 TRANSACTIONS: 28	S061	42203183	119.94
08/12/24	Lee, Calvin COMPUTERIZED RESEARCH NY WESTLAW - JENKINS,JAZZMINE 07/29/2024 TRANSACTIONS: 3	S061	42203374	28.54
08/12/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 07/17/2024 TRANSACTIONS: 15	S061	42203246	279.86
08/12/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 07/19/2024 TRANSACTIONS: 15	S061	42204047	79.96
08/14/24	Evans, Emma COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207939	9.00
08/14/24	SanGiovanni, Giana COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207780	1.80
08/14/24	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207862	482.60

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/14/24	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207948	30.10
08/14/24	Smith, Kara COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42208032	0.10
08/14/24	Hong, Esther COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207859	80.20
08/14/24	Kamath, Priya COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207940	2.70
08/14/24	Curtis, Aaron J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207944	4.50
08/14/24	Cruz, Luis COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207957	0.20
08/14/24	Welch, Timothy C. COMPUTERIZED RESEARCH PACER USAGE REPORT - WASHINGTON OFFICE - JULY 2024	S061	42206518	3.10
08/14/24	Sternlieb, Sarah COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JULY 2024	S061	42207886	3.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/15/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER, WESLEY 08/15/2024 TRANSACTIONS: 9	S061	42233816	274.62
08/19/24	SanGiovanni, Giana COMPUTERIZED RESEARCH CAPITAL IQ USAGE - JULY 2024	S061	42212690	10.00
08/19/24	Mackinnon, Josh COMPUTERIZED RESEARCH CAPITAL IQ USAGE - JULY 2024	S061	42212674	40.00
08/20/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER, WESLEY 08/20/2024 TRANSACTIONS: 5	S061	42235798	99.35
08/21/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MI LEXIS - SANGIOVANNI, GIANA 07/17/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219264	195.91
08/22/24	Yu, Julia COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JULY 2024	S061	42216941	147.20
08/22/24	Evans, Emma COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JULY 2024	S061	42217052	46.68
08/22/24	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JULY 2024	S061	42216977	81.82

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/22/24	Tsourovakas, Stefan L. COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JULY 2024	S061	42216892	50.72
08/26/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 08/26/2024 TRANSACTIONS: 71	S061	42233961	1,273.88
SUBTOTAL DISB TYPE S061:				\$15,788.51
08/14/24	Bentley, Chase A. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - JULY 2024 FOR CITGO NEWS ALERT (CUSTOM)	S064	42210166	85.00
08/14/24	Logan, Savannah L. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - JULY 2024 FOR CITGO / BANKRUPTCY SALE	S064	42210200	85.00
SUBTOTAL DISB TYPE S064:				\$170.00
08/06/24	WGM, Firm DUPLICATING 2014 PRINT(S) MADE BETWEEN 07/30/2024 AND 08/06/2024	S117	42197501	302.10
08/12/24	WGM, Firm DUPLICATING 36 PRINT(S) MADE BETWEEN 08/08/2024 AND 08/12/2024	S117	42206891	5.40
08/14/24	FLA, Office DUPLICATING 77 PRINT(S) MADE BETWEEN 08/14/2024 AND 08/14/2024	S117	42213813	11.55

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process
67816.0003
2024012377

ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
08/14/24	Wash, DC DUPLICATING 4 PRINT(S) MADE BETWEEN 08/14/2024 AND 08/14/2024	S117	42213812	0.60

SUBTOTAL DISB TYPE S117:

\$319.65

TOTAL DISBURSEMENTS

\$52,457.63

EVERCORE GROUP LLC #: 33245

September 17, 2024

Invoice No. 11956

CITGO Petroleum Corporation

Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware

[REDACTED]

Attention: Robert B. Pincus

INVOICE

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee payable August 15, 2024

200,000.00

Total Fees Due:

200,000.00

Total Out-of-Pocket Expenses:

141,206.58

Invoice Total:

341,206.58

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

/cm

[REDACTED]

Potter Anderson & Corroon LLP
1313 North Market Street
P.O. Box 951
Wilmington, DE 19899-0951
302 984 6000
www.potteranderson.com



Federal ID # 51-0080985

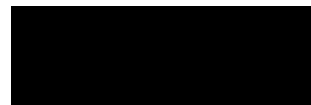
September 25, 2024
Bill Number 308789
File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.
rbpincus@gmail.com

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$26,903.00
Disbursements	<u>\$259.83</u>
Bill Total	\$27,162.83

[REDACTED]
[REDACTED]



[REDACTED]

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

Potter Anderson & Corroon LLP

1313 North Market Street
P.O. Box 951
Wilmington, DE 19899-0951
302 984 6000
www.potteranderson.com

Federal ID # 51-0080985



Pincus, Robert B.
rbpincus@gmail.com

September 25, 2024
Bill Number 308789
File Number (PINCRO-51819) / 21202.00001

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through August 31, 2024

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
08/02/24	TEE	Document/File Management Update docket	0.60 Hrs	\$75.00
08/05/24	LFM	Other Written Motions and Submissions Review order re sale hearing, determination of all related deadlines in preparation for hearing, related communications	0.40 Hrs	\$130.00
08/09/24	LFM	Other Written Motions and Submissions Review fee report, finalize exhibits, prepare for court filing	0.50 Hrs	\$162.50
08/09/24	MTS	Pleadings Review special masters report and annex	1.00 Hrs	\$1,525.00
08/09/24	BAPA	Other Written Motions and Submissions Review, file May fee report	0.50 Hrs	\$390.00
08/12/24	MTS	Pleadings Review of emails, order and filings	0.50 Hrs	\$762.50
08/12/24	LFM	Other Written Motions and Submissions Review Order re applicable deadlines for objections to Special Master's report, related communications	0.20 Hrs	\$65.00
08/13/24	BAPA	Analysis/Strategy Correspondence re receiver question	0.10 Hrs	\$78.00
08/13/24	LKG	Analysis and Advice Emails with M. Davis, C. Bentley, A. Welch re: potential receivership considerations	0.20 Hrs	\$154.00
08/13/24	MFD	Analysis/Strategy Attention to emails regarding receivership questions from Weil; discuss same with K. Good	0.30 Hrs	\$261.00
08/14/24	MK	Analysis and Advice Meet with K. Good, S. Rizvi, and B. Haywood re: receiverships and begin research federal receiverships.	2.50 Hrs	\$1,225.00
08/14/24	SR	Analysis/Strategy	1.50 Hrs	\$735.00

Pincus, Robert B.
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
08/14/24	LKG	Review materials for background on Citgo receivership (1.2); call with K Good, B Haywood, M Kotsiras re same (.3). Analysis and Advice Call with C. Bentley re: potential receivership process to effectuate sale; research re: same; meet with S. Rizvi, M. Kotsiras, B. Haywood re: research and updating memos re: same	1.80 Hrs	\$1,386.00
08/15/24	SR	Analysis/Strategy Conduct research re DE receivership; meet with M Kotsiras re same; meet with K Good re same.	7.50 Hrs	\$3,675.00
08/15/24	LKG	Analysis and Advice Emails x2 with M. Kotsiras, S Rizvi re: receivership procedures	0.10 Hrs	\$77.00
08/15/24	MK	Analysis and Advice Confer with S. Rizvi re: state and federal receivership research, continue researching federal receivership, and begin drafting memorandum of same.	5.50 Hrs	\$2,695.00
08/16/24	SR	Analysis/Strategy Conduct research re DE receivership.	2.90 Hrs	\$1,421.00
08/16/24	SR	Analysis/Strategy Draft/revise memo re DE receivership; emails with PAC team re same.	5.00 Hrs	\$2,450.00
08/16/24	MCD	Fact Gathering Review email correspondence re motion to enjoin alter-ego claimants	0.20 Hrs	\$90.00
08/16/24	MK	Analysis and Advice Conduct further research and draft/finalize receivership memo.	5.00 Hrs	\$2,450.00
08/16/24	BAPA	Analysis/Strategy Correspondence re possible alter-ego motion	0.30 Hrs	\$234.00
08/16/24	LFM	Other Written Motions and Submissions Review brief in support of motion re alter-ego, determination of compliance with court rules, judge's preferences, make edits, communications with counsel re deficiencies, necessary compliance requirements	0.70 Hrs	\$227.50
08/16/24	MFD	Analysis/Strategy Attention to emails regarding alter-ego motion	0.10 Hrs	\$87.00
08/17/24	LKG	Analysis and Advice Begin review/revision of memo on federal and state law receivership processes	1.30 Hrs	\$1,001.00
08/19/24	LKG	Analysis and Advice Further review/revise draft memos re: state and federal receivership options; email to C. Bentley re: same	2.10 Hrs	\$1,617.00
08/19/24	MFD	Analysis/Strategy Review alter-ego motion and attention to emails regarding same	0.90 Hrs	\$783.00
08/23/24	LFM	Other Written Motions and Submissions Review motion for extension of sale hearing, make final	0.50 Hrs	\$162.50

Pincus, Robert B.
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
08/25/24	MTS	edits, prepare for court filing Pleadings	0.30 Hrs	\$457.50
08/27/24	LFM	Review of filings and emails Other Written Motions and Submissions	0.40 Hrs	\$130.00
08/28/24	MCD	Review draft alter-ego brief, determination of status of filing, related communications Other Written Motions and Submissions	0.80 Hrs	\$360.00
08/28/24	BAPA	Review and revise opening brief ISO motion to enjoin the alter ego claimants Other Written Motions and Submissions	0.50 Hrs	\$390.00
08/28/24	SJH	Review draft alter ego motion, correspondence re same Other Written Motions and Submissions	1.00 Hrs	\$325.00
08/28/24	MFD	Read and review opening brief in support of his motion to enjoin , cite check, review exhibits, prepare for filing and service Analysis/Strategy	0.60 Hrs	\$522.00
08/29/24	BAPA	Review alter-ego motion and attention to emails regarding same Other Written Motions and Submissions	0.40 Hrs	\$312.00
08/30/24	LFM	Review draft notice of ex parte meeting, correspondence re alter ego motion Court Mandated Conferences	0.30 Hrs	\$97.50
08/30/24	BAPA	Review notice of ex parte meeting, prepare for court filing Trial and Hearing Attendance	0.50 Hrs	\$390.00
		Attend meet and confer re alter ego motion, related correspondence		
Total				\$26,903.00

LEGAL SERVICES SUMMARY

Matthew F. Davis	1.90 Hrs	\$1,653.00
L. Katherine Good	5.50 Hrs	\$4,235.00
Bindu A. Palapura	2.30 Hrs	\$1,794.00
Myron T. Steele	1.80 Hrs	\$2,745.00
Malisa C. Dang	1.00 Hrs	\$450.00
Maria Kotsiras	13.00 Hrs	\$6,370.00
Sameen Rizvi	16.90 Hrs	\$8,281.00
Laura M. Fernandes	3.00 Hrs	\$975.00
Shannon J. Hamlin	1.00 Hrs	\$325.00
Taylor E. Ehret	0.60 Hrs	\$75.00
	<u>47.00 Hrs</u>	<u>\$26,903.00</u>

Pincus, Robert B.
Re Legal Advice to Special Master in U.S. D

DISBURSEMENTS

Through September 3, 2024

1402	Westlaw Legal Research	209.83
1410	U.S. District Court	50.00
Total Disbursements		\$259.83

Total Due This Bill

\$27,162.83

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA
C/O ROBERT B. PINCUS,
SPECIAL MASTER OF U.S. DISTRICT COURT
EMAIL INVOICE TO: BOB PINCUS
RBPINCUS@GMAIL.COM

Invoice No. 110838
Date 09/12/2024
Client No. 15264

CRYSTALLEX INTL CORP C/O SPECIAL MASTER

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2024:	\$ 5,245.00
REIMBURSABLE EXPENSES	<u>21.00</u>
TOTAL INVOICE	\$ <u>5,266.00</u>

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA
C/O ROBERT B. PINCUS,
SPECIAL MASTER OF U.S. DISTRICT COURT
EMAIL INVOICE TO: BOB PINCUS -
RBPINCUS@GMAIL.COM

Amount Remitted \$ _____

Invoice No. 110838
Date 09/12/2024
Client No. 15264

Please return this stub with your payment to ensure proper credit to your account...thank you.

Fees for Professional Services:

Invoice No. 110838

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/2024	Administrative Services Esther's email regarding amount still owed to Weil for December 2023, follow-up email to Andrea to verify, other follow up.	Smith	0.75	\$ 487.50
08/07/2024	Administrative Services Create listing of invoice and payment amounts to Weil; emails with Esther regarding this; post payments in QB for first week of August.	Mattson	2.00	360.00
08/07/2024	Administrative Services Reply to Andrea regarding working through Weil balance due, her planned follow up with Esther to reconcile, then Bob P. for payment of residual 2023 bal due.	Smith	0.25	162.50
08/12/2024	Review of Documents Review May monthly SM report, invoice details in annex; reply to Andrea, inquire regarding status of Weil reconciliation.	Smith	0.75	487.50
08/12/2024	Administrative Services	Shiflet	0.50	185.00
08/14/2024	Administrative Services Review bank transactions; post recent payments to invoices in QB.	Mattson	1.00	180.00
08/14/2024	Administrative Services Recap July services, review invoice, submit to Bob P.; other follow up.	Smith	0.50	325.00
08/19/2024	Bookkeeping Services Emails with Bob P. regarding wire payments; submit wire payments for open invoices; apply incoming payments to open invoices; email with Contrarian regarding payment.	Mattson	2.00	360.00
08/21/2024	Review of Documents Review May invoices sent to SPPs and AJCs by Andrea, related emails and follow up.	Smith	0.75	487.50
08/21/2024	Administrative Services Start on invoicing the AJC and SPP for May hours; create invoices for the hours in QB.	Mattson	4.00	720.00

CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA
~Invoice No. 110838

Page 2

Fees for Professional Services:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/22/2024	Review of Documents Additional review of May invoices containing unpaid balances due, emails with Andrea regarding messages for SPPs and AJCs in arrears.	Smith	0.50	325.00
08/22/2024	Administrative Services May hours invoicing; respond to emails from invoices already sent.	Mattson	2.00	360.00
08/26/2024	Administrative Services Call and emails with Maggie regarding June invoice.	Mattson	0.25	45.00
08/26/2024	Administrative Services	Shiflet	0.25	92.50
08/26/2024	Administrative Services Coordination of SCG invoicing for SM support services, emails with Andrea regarding Maggie's inquiries, related follow up.	Smith	0.75	487.50
08/30/2024	Administrative Services Post payments from last week of August; review unpaid invoices.	Mattson	1.00	<u>180.00</u>
Total For Professional Services				5,245.00

Reimbursable Expenses - QBO Intuit fee
for August 12 to September 12

\$ 21.00

Total For Reimbursable Expenses 21.00

CURRENT AMOUNT DUE \$ 5,266.00

SUMMARY OF PROFESSIONAL SERVICES:

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	4.25	\$650.00	\$ 2,762.50
Katie M. Shiflet	0.75	\$370.00	277.50
Andrea E. Mattson	<u>12.25</u>	\$180.00	<u>2,205.00</u>
TOTAL	<u>17.25</u>		<u>\$ 5,245.00</u>

To pay online by EFT or credit card, please visit our secure payment portal on our website (www.santoracpagroup.com) - please click "Pay My Bill" at the top right of the home page.

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200